USING THE EXPIRATION DASHBOARD

The **Expiration Dashboard** allows you to see which children are nearing their eligibility end date and whose parents have not yet reconfirmed their eligibility.

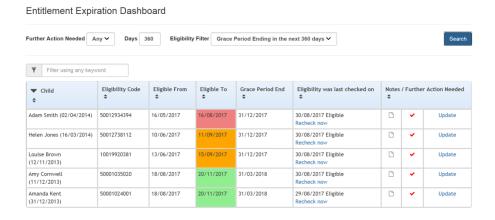
The system uses colour coding to show the number of children whose eligibility has already expired (displayed in red) or will expire in the next 28 days (displayed in amber). These numbers are displayed on the **30 Hours Free Childcare** tile on the Provider Portal home page and on the **Expiration Dashboard** button on the 30 Hour Entitlement Portal home page.



1. On the Provider Portal home page, select **30 Hours Free Childcare | Expiration Dashboard** to display the **Entitlement Expiration Dashboard** page.



2. Adjust the **Days** filter to show a wider (or narrower) date range.



The background of the **Eligible To** field is displayed according to the following colour scheme:

- Red indicates that the eligibility code has expired;
- Amber indicates that the eligibility code will expire within the next 28 days;
- Green indicates that the eligibility code is more than 28 days from expiry.

Reconfirming Eligibility

After you have run a new check on a given eligibility code you won't need to check it again when the parent reconfirms their entitlement. The system performs a daily check on all codes that are close to expiry to monitor whether the parent has reconfirmed. When eligibility is reconfirmed the new **Eligible To** date is displayed on the dashboard and the background changes from red/amber to green.

If a parent informs you that he/she has reconfirmed eligibility and the dashboard does not reflect this you can click the **Recheck Now** link to update the child's record.

You should check the Expiration Dashboard regularly so that you can keep track of those codes that are approaching expiry and remind parents to reconfirm their eligibility as soon as possible.

It is essential that parents/guardians reconfirm their codes before the end of that funding period (March 31st, August 31st and December 31st). If parents reconfirm late the early years service cannot process this code through the system, and the parent will not be able to claim funding. Sometimes parents can continue to claim funding when they fall out of eligibility or do not renew their code in time. This is ONLY when a child has a grace period with a provider they have already been claiming extended hours with (ie a parent cannot start claiming extended hours in their grace period, if they haven't been previously with that provider).

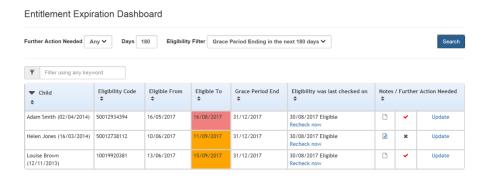
Removing A Record From The Display

If you no longer have an interest in a child's eligibility for the extended hours (e.g. if the child no longer attends your setting) then you can remove the record from the display by clicking the **Update** link.

A dialog box is displayed. Uncheck the **Is Further Action Needed?** box to remove the record from any future eligibility code checks. You can add a note in the text box.



In the Dashboard, the Notes icon changes to show that there is a note on the record. The Further Action Needed flag changes to a black cross:



To exclude the record from the display set the **Further Action Required** filter to Yes:



REMEMBER: If the child rejoins your setting the record will remain hidden until you to re-check the **Is Further Action Required?** flag in the dialog box.

For help and enquiries contact: <u>earlyyearsservice@westberks.gov.uk</u> Tel: 01635 503500

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