

Stratfield Mortimer Neighbourhood Development Plan Regulation 18 Decision Statement – Proceeding to Referendum

1. Introduction

- 1.1. In accordance with the Town and Country Planning Act 1990 (as amended), West Berkshire District Council (WBDC) has a statutory duty to assist communities in the preparation of Neighbourhood Plans and to progress their Neighbourhood Plans through examination and referendum. The Localism Act 2011 sets out the responsibilities under Neighbourhood Planning.
- 1.2. Once the Council has received an examiner's report, it is necessary under Regulation 18 of the Neighbourhood Planning (General) Regulations 2012 to make a decision on the next steps. As set in the Regulations, these are:
 - (a) to decline to consider a plan;
 - (b) to refuse a plan;
 - (c) what action to take in response to the recommendations of an examiner made in a report;
 - (d) what modifications, if any, they are to make to the draft plan;
 - (e) whether to extend the area to which the referendum is (or referendums are) to take place; or
 - (f) that they are not satisfied with the plan proposal.
- 1.3. In accordance with the Regulations, this report forms the Council's Decision Statement, and sets out the Council's decision and the reason for this.

2. Background

Designation of the Neighbourhood Area

2.1. On 16 December 2013, WBDC designated the Stratfield Mortimer Neighbourhood Area for the purpose of preparing a Neighbourhood Plan. The plan area covers the parish of Stratfield Mortimer and lies solely within the West Berkshire Local Planning Authority Area.

Submission of the Stratfield Mortimer Neighbourhood Development Plan

- 2.2. Stratfield Mortimer Parish Council, the qualifying body, submitted the draft Stratfield Mortimer Neighbourhood Development Plan (NDP) and supporting documents to WBDC on 23 February 2016.
- 2.3. Following submission of the NDP, WBDC publicised the Plan and supporting documents and invited representations during the consultation period which ran from 4 March to 22 April 2016.

Independent examination of the Stratfield Mortimer NDP

- 2.4. WBDC, with the consent of Stratfield Mortimer Parish Council, appointed an independent examiner, Mr. Richard Humphreys QC, to review the NDP and consider whether it should proceed to referendum.
- 2.5. The examination of the plan took place between May and August 2016, with hearing sessions held between 24 and 25 August 2016.
- 2.6. The examiner's report was received on 25 October 2017 and he recommended that the proposal to make the plan be refused. This decision was based purely on there being no landscape evidence. The examiner's report can be viewed in Appendix A.
- 2.7. Because of the lack of environment evidence, he considered that the environment had not been fully considered when selecting a site to allocate and two of the basic conditions had therefore not been met having regard to national policies and advice contained in guidance issued by the Secretary of State, and the making of the plan contributes to the achievement of sustainable development. National planning policy gives importance to social, economic, and environmental considerations, which together constitute sustainable development.
- 2.8. The examiner did however state in his report that had it not been for the landscape issue, he would have recommended that the plan, with modifications progress to referendum.
- 2.9. It should be noted that the examiner set out all of the modifications that he would have made in his report; nonetheless they are listed in Appendix B for information.

Post examination

- 2.10. The relevant legislation which governs the process for making NDPs (Schedule 4b of the Town and Country Planning Act 1990) enables local planning authorities (LPAs) to propose to make a recommendation which differs from that recommended by the examiner as a result of new evidence. However, if LPAs do propose a different decision, they must set out the reasons for this and invite representations from 'prescribed persons'.
- 2.11. Stratfield Mortimer Parish Council made a request to WBDC that they delay in making a decision on the Examiner's report so that it and the NDP steering group could consider the report in further detail. Such a request is allowed in legislation (under Regulation 17A (4) and (5)(1) of the Neighbourhood Planning (General) Regulations 2012 (as amended)). Subsequently, the Stratfield Mortimer Neighbourhood Plan Steering Group informed WBDC via the Parish Council that they wished to commission detailed landscape work to overcome the Examiner's concerns.
- 2.12. In January 2017, WBDC on behalf of Stratfield Mortimer Parish Council commissioned independent landscape assessment work ('Landscape Capacity Assessment of Potential Housing Sites at Stratfield Mortimer' see Appendix C).
- 2.13. Five sites were considered within the assessment. Four of these were considered by the examiner in his October 2016 report:
 - Land at Kiln Lane (also known as Monkey Puzzle Field) (site ref: MOR001).
 - Land adjoining West End Road (site ref MOR005).

- Land to the south of St. John's Church of England School, off The Street (the housing site allocated in the NDP) (site ref MOR006).
- Land at north east corner of Spring Lane (site ref MOR008)
- 2.14. A fifth site (land north of Windmill Road and west of Brewery Common, site ref MOR009) was considered following a request through the preparation of the NDP to amend the settlement boundary in this area.
- 2.15. The report concluded that only sites MOR005, part of MOR006, and MOR009 are considered further as potential housing sites.
- 2.16. At a Full Council meeting of Stratfield Mortimer Parish Council on 9 February 2017, the following two motions were moved and agreed:
 - (a) The Parish Council recommends that the WBDC rejects the Examiners recommendation as set out in his report dated 25 October 2016 and formally agrees that the Stratfield Mortimer Neighbourhood Development Plan proceeds to referendum following the analysis of the further evidence submitted by the Stratfield Mortimer Neighbourhood Planning Group.
 - (b) The Parish Council requests that WBDC make a decision regarding the Examiner's Report into the Stratfield Mortimer Neighbourhood Development Plan by 10 May 2017 (in accordance with Reg 17A (4) and (5)(a) and 24A (4) and (5)(a) of the Neighbourhood Planning Regulations (General) 2012 (as amended)) to allow time for full consideration of the recommendations and issues raised in the report.
- 2.17. On advising WBDC of this, they also submitted a document that set out their response to the landscape assessment entitled 'NDP possible ways forward following the landscape study' (see Appendix D). This document considered three options:
 - (a) Recommend to WBDC that the original NDP go forward to referendum (with the phrase 'up to' 110 dwellings in place of '110' dwellings as well as the examiner's other modifications).
 - (b) Abandon the NDP.
 - (c) Revise the NDP (including new consultation and examination) to give the full 110 homes on one or more site(s).
- 2.18. It should be noted that this document was also presented at the Full Council meeting of Stratfield Mortimer Parish Council.
- 2.19. In order for WBDC officers to make their proposed recommendation, the following information was considered:
 - Stratfield Mortimer NDP examiner's report dated .
 - Landscape Capacity Assessment of Potential Housing Sites at Stratfield Mortimer.
 - NDP possible ways forward following the landscape study (Stratfield Mortimer NDP Steering Group, February 2017).
- 2.20. The Steering Group of the NDP has studied the new evidence in the landscape study and assessed it together with all the other sustainability evidence collected during the whole NDP process. They have found that when all of the sustainability criteria are

- taken together, as recommended as good practice, the provision of up to 110 homes on MOR006 is still considered the most sustainable option.
- 2.21. On consideration of the information as set out in paragraph 2.18 above, WBDC officers proposed to recommend that the Stratfield Mortimer NDP progress to referendum because it was felt that the NDP now met all of the basic conditions, and in particular those set out below.
 - Basic Condition (a) Having regard to national policies and advice contained in guidance issued by the Secretary of State
- 2.22. The Landscape Capacity Assessment provides the environmental evidence which the examiner considered was missing. The full consideration of the environment means that the three dimensions of sustainable development as set out within national planning policy (the National Planning Policy Framework, NPPF) economic, environmental and social have been considered in the allocation of a housing site.
- 2.23. The undertaking of the Landscape Capacity Assessment means that policy CS19 of the West Berkshire Core Strategy Development Plan Document is accorded with. This policy seeks to conserve and enhance the natural and historic environment, including landscape, consistently with paragraph 156 of the NPPF. The policy requires that proposals for development should be informed by and respond to, amongst others, the distinctive landscape character areas and key characteristics identified in relevant landscape character assessments.
- 2.24. Furthermore, the vision of the NDP sets out that the best landscape features of the parish will be retained.
- 2.25. Whilst the Landscape Capacity Assessment recommends that only part of the allocated site is suitable for development, it should be noted that the examiner in his report at paragraph 172 sets out that he would have recommended adding 'up to' before '110 homes' in NDP policy RS5 (this policy has regard to the allocated site) had he not had a concern with the site selection.
- 2.26. WBDC's adopted Core Strategy Development Plan Document (Development Plan Document) does not state that the NDP must deliver 110 dwellings. Instead it requires the delivery of at least 10,500 net additional dwellings over the period 2006-2026. Development is to follow the existing settlement pattern and comply with the spatial strategy policies for four spatial areas. Most development is to be within or adjacent to settlements in the settlement hierarchy.
- 2.27. Within the settlement hierarchy, Mortimer is identified as a Rural Service Centre, the second tier in the hierarchy. It is therefore considered to have a range of services and reasonable public transport provision so there are opportunities to strengthen role in meeting requirements of surrounding communities. Mortimer lies within the East Kennet Valley spatial area and the provision of approximately 800 dwellings are proposed within this spatial area.
- 2.28. In relation to basic condition (a), it is considered that the NDP as now proposed to be modified gives appropriate regard to national policy and guidance.
 - Basic Condition (d) The making of the plan contributes to the achievement of sustainable development.

- 2.29. The NPPF makes it clear at paragraph 8 that the three roles of sustainable development (economic, social and environmental) should not be taken in isolation because they are mutually dependent, and it is considered that there are other reasons.
- 2.30. National Planning Policy (paragraph 184 of the NPPF) identifies that neighbourhood planning provides a powerful set of tools for local people to ensure that they get the right types of development for their community. The importance of neighbourhood planning is also reinforced in the Government's recent Housing White Paper 'Fixing out broken housing market' (7 February 2017) which states at 1.41 that "New development affects us all...that's why we want communities to have a more direct say over development in their area...".
- 2.31. It was the preference of the community that only one site was allocated within the village, and that the preferred site was the site south of St. John's Church of England School, off The Street.
- 2.32. The local community raised concerns about the capacity of the village schools and doctor's surgery being unable to cope with an increase to the population. Discussions that Stratfield Mortimer Parish Council had with the village school, WBDC, the doctor's surgery and the local health authority led to the conclusion that allocating land for a new enlarged infant school and new larger doctor's surgery would help to overcome the strong community concern. Only two sites would have been able to accommodate housing, a doctor's surgery and infant school. The allocated site was one of two sites large enough to accommodate this, and the landowner was willing to set aside land for a possible new school and doctor's surgery. The allocated site was the preference of the local community. The examiner's report states that the landowner and proposed developer of site proposed for allocation confirmed that in principle a development of about 60 units would be viable even with the provision of affordable housing and land set aside for the school and surgery.
- 2.33. The examiner in his report at paragraph 195 identifies that had he not had fundamental concerns about the selection of the allocated site then he would have recommended that the first bullet point of NDP policy SDB1 (which has regard to the design brief for the allocated site) be changed to reflect the outcome of a landscape and visual assessment and archaeological assessment so that it reads 'The site must provide up to 110 dwellings, subject to the outcome of technical studies.'
- 2.34. The allocation in the NDP will make a contribution to sustainable development as the site is appropriate for an amount of housing development which will be tempered (by way of the modification made by the examiner) to meet environmental needs such as impact on landscape. The examiner's modification to policy SDB1 would ensure that development would not have an unacceptable harm on the character and appearance of the landscape. Overall, it is considered that the NDP as proposed to be modified will meet basic condition (d) and will contribute to bringing forward development that is sustainable in terms of the NPPF.
- 2.35. Because the WBDC officer proposed recommendation was different to that of the examiner, a six week consultation seeking views on this was required in line with 17A of the Neighbourhood Planning (General) Regulations 2012. The consultation period ran between Friday 3 March 2017 and Tuesday 18 April 2017. The following documents were made available for consultees to refer to:
 - WBDC officer note setting out the proposed recommendation and the reasons behind it.

- Examiner's report on the Stratfield Mortimer NDP.
- Examiner's proposed modifications that he would have made to the Stratfield Mortimer NDP.
- Landscape Capacity Assessment.
- Stratfield Mortimer NDP Steering Group 'possible ways forward following the landscape study.
- Track changes version of the Stratfield Mortimer NDP which incorporates the modifications that the examiner would have made.
- 2.36. 23 responses were received to the consultation. None of the representations raise issues that would result in the Council recommending an alternative recommendation. Appendix E sets out the comments received to the consultation on the WBDC officer proposed recommendation and includes a Council response.

3. Decision

- 3.1. The final officer recommendation was that the Stratfield Mortimer NDP (with modifications) should proceed to referendum. At a meeting of Council on 9 May 2017, this recommendation was endorsed.
- 3.2. Not less than 28 days before the date of the referendum the Council must publish on their website and make available an information statement and specified documents (which will include the Stratfield Mortimer NDP, as revised). These documents will be made available during the referendum period for inspection including at the Council's offices and at Mortimer Library.

Appendix A

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STRATFIELD MORTIMER NEIGHBOURHOOD DEVELOPMENT PLAN

EXAMINER'S REPORT

Richard Humphreys QC

25th October 2016

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Summary of Main Findings

- 1. Whilst the draft NDP is in general conformity with the strategic policies of the development plan, I find that potential landscape and visual impacts have not been considered properly when promoting The Site (the land to the south of St John's Infants School) for development. Having regard to national policy, which gives importance to environmental as well as to economic and social considerations, I am not satisfied that the making of the NDP is appropriate nor that it would as a whole contribute to the achievement of sustainable development. My recommendation must therefore be that the proposal to make the NDP be refused.
- 2. But for this issue of site selection (which is, however, a central part of the draft NDP), I would have recommended that the draft Plan be submitted to referendum with modifications (set out below). I also find that the legislative requirements have otherwise been met.

Introduction

Appointment including regulatory requirements

- 3. With the consent of Stratfield Mortimer Parish Council ("SMPC") as the qualifying body¹, I have been appointed² by West Berkshire Council ("WBC") to carry out an independent examination of the submitted draft Neighbourhood Development Plan³ ("the draft NDP").
- 4. I am a barrister in private practice specialising in town and country planning, environmental and local government law. I was called to the Bar in 1986 and was appointed Queen's Counsel in 2006. I formally record that I am independent of WBC, SMPC and of all those who have made representations in respect of the draft NDP; and that I have no interest in any land that may be affected by the draft NDP.⁴

¹ See Planning and Compulsory Purchase Act 2004 (as amended) (hereafter referred to as PCPA), s.38A(12).

² Pursuant to paragraph 7(4) of Schedule 4B to the Town and Country Planning Act 1990 (as amended) (hereafter referred to as TCPA), as modified in respect of neighbourhood development plans by s.38A(3) and s.38C(5) of PCPA.

³ Examination document reference SM/01/01.

⁴ See the requirements of paragraph 7(6) of Schedule 4B to the TCPA.

Neighbourhood Development Planning

- 5. A Neighbourhood Development Plan is defined by legislation as a plan which "sets out policies (however expressed) in relation to the development and use of land in the whole or any part of a particular neighbourhood area specified in the plan".⁵
- 6. The Neighbourhood Development Plan system was introduced by the Localism Act 2011. That Act made changes to the Town and Country Planning Act 1990 ("TCPA") and the Planning and Compulsory Purchase Act 2004 ("PCPA"). Regulations have also been made; in particular, the Neighbourhood Planning (General) Regulations 2012.
- 7. In support of this new system, national government included policies in the National Planning Policy Framework ("NPPF") published in March 2012 and in the National Planning Practice Guidance published in March 2014 (and since amended).

Relevant Legislative provisions and compliance

- 8. Paragraph 8 of Schedule 4B to the TCPA provides that:
 - "(1) The examiner must consider the following—
 - (a) whether the draft neighbourhood development order meets the basic conditions
- 9. A draft NDP meets the basic conditions if 6—
 - (i) having regard to national policies and advice contained in guidance issued by the Secretary of State, it is appropriate to make the plan;
 - I find, for reasons set out further below, that this basic condition has not been met.
 - (ii) the making of the plan contributes to the achievement of sustainable development;
 - I find, for reasons set out further below, that this basic condition has not been met.
 - (iii) the making of the plan is in general conformity with the strategic policies contained in the development plan for the area of the authority (or any part of that area);

⁵ PCPA, s.38A(2).

⁶ Ibid, paragraph 8 (2). 2 sub-paragraphs are omitted since these do not apply to neighbourhood development plans: PCPA s.38C(5)(d).

I note that the requirement is for general conformity. ⁷ There was no suggestion that this basic condition has not been met. I find, for reasons set out further below, that this basic condition has been met.

(iv) the making of the plan does not breach, and is otherwise compatible with, EU obligations;

There was no suggestion that this basic condition has not been met. I find that this basic condition has been met.

- (v) prescribed conditions are met in relation to the plan and prescribed matters have been complied with in connection with the proposal for the plan.
 - A condition which has been prescribed in respect of NDPs is that:

the making of the neighbourhood development plan is not likely to have a significant effect on a European site (as defined in the Conservation of Habitats and Species Regulations 2010) or a European offshore marine site (as defined in the Offshore Marine Conservation (Natural Habitats, &c.) Regulations 2007) (either alone or in combination with other plans or projects);⁸

I find, for reasons set out in particular in the Basic Conditions Statement⁹, that this condition has been met.

(b) whether the draft plan complies with the provision made by or under sections 38A and 38B of this Act. 10

10. Section 38A provides in particular that:

Any qualifying body is entitled to initiate a process for the purpose of requiring a local planning authority in England to make a neighbourhood plan.

Here, SMPC is the relevant qualifying body which initiated the process. WBC is the relevant local planning authority. I find that this requirement has been met.

⁷ See, generally, as to the meaning of this phraseology, Persimmon Homes (Thames Valley) Ltd and others v Stevenage Borough Council [2005] EWCA Civ 1365.

⁸ Prescribed by regulation 32 of, and Schedule 2 to, the Neighbourhood Planning (General) Regulations 2012.

⁹ SM/01/03.

¹⁰ See amendments to Schedule 4B effected by s.38C(5)(b).

- A neighbourhood plan (as already noted above) is a plan which sets out policies (however expressed) in relation to the development and use of land in the whole or any part of a particular neighbourhood area specified in the plan¹¹.

There was general acceptance that this requirement had been met. I find that this requirement has been met.

- 11. Section 38B provides in particular that a neighbourhood development plan
 - must specify the period for which it is to have effect;
 - I find that the draft NDP does specify the period for which it is to have effect (i.e. to 2026).
 - may not include provision about development that is 'excluded development'; ¹²

 I find that the draft NDP does not make provision for excluded development.
 - may not relate to more than one neighbourhood area; 13
 - I find that the draft NDP does not relate to more than one neighbourhood area.
 - only one neighbourhood development plan may be made for each neighbourhood area. 14
 - I find that the draft NDP would be the only NDP for the neighbourhood area.
 - Regulations have been made pursuant to sections 38A and 38B. I refer in particular to the Consultation Statement¹⁵. I find hereafter that the draft NDP complies with each and every requirement of the 2012 regulations (as amended).

¹² A county matter, waste development, development falling within Schedule 1 of the Environmental Impact Assessment Regulations, development consisting wholly or partly of a nationally significant infrastructure project: see s.61K.

¹¹ S.38A(2).

¹³ S.38B(1).

¹⁴ S.38B(2).

¹⁵ SM/01/02. Note: SM33 a separate, non-statutory consultation statement provided as part of the evidence base (the correct version of which was provided to me by email on 30th June 2016) refers to the regulation 14 consultation period as having commenced (see no.d pages 1 and 4) on 19th November – midnight 21st December 2015. It is clear from SM/01/02, however, that the period of consultation began on 9th November 2015.

The Regulations provide in particular for the independent examination of the neighbourhood plan and related matters. ¹⁶

Apart from considering whether the draft neighbourhood development plan meets the basic conditions and complies with provision made by or under sections 38A and 38B, an examiner is not to consider any other matter, apart from considering whether the draft plan is compatible with the Convention rights.¹⁷

I find that the draft plan would be compatible with the Convention rights if modified (see paragraph xx below). 18

12. I am also required to consider whether the area for any referendum should extend beyond the neighbourhood area to which the draft NDP relates. 19

If I had concluded that the draft plan should be submitted for referendum I would not have recommended that the area for the referendum should extend beyond the neighbourhood area.²⁰ The impacts of the draft NDP are most unlikely to affect a wider area and it has not been suggested by anyone that the area should be extended.

- 13. Paragraph 10 of Schedule 4B to the TCPA provides that:
 - (1) The examiner must make a report on the draft plan containing recommendations in accordance with this paragraph (and no other recommendations).
 - (2) The report must recommend either—
 - (a) that the draft NDP is submitted to a referendum, or
 - (b) that modifications specified in the report are made to the draft NDP and that the draft NDP as modified is submitted to a referendum, or
 - (c) that the proposal for the NDP is refused.
 - (3) The only modifications that may be recommended are—

¹⁶ See, further, paragraphs 24-26 below.

¹⁷ Ibid, paragraph 8(6).

¹⁸ Ibid, paragraph 8(6).

¹⁹ Schedule 4B, paragraph 8(1)(d).

²⁰ Schedule 4B, paragraph 8(1)(d).

- (a) modifications that the examiner considers need to be made to secure that the draft plan meets the basic conditions mentioned in paragraph 8(2),
- (b) modifications that the examiner considers need to be made to secure that the draft plan is compatible with the Convention rights, ²¹

²¹ This has the same meaning as in the Human Rights Act 1998 – see Schedule 4B of the 1990 Act, paragraph 17. The convention is the Convention for the Protection of Human Rights and Fundamental Freedoms (1950): Section 21 of the Human Rights Act; and convention rights of potential relevance include Articles 6, 8 and 14 of that Convention, and Article 1 of the First Protocol (1952): section 1.

Article 6(1) provides that: "In the determination of his civil rights and obligations or of any criminal charge against him, everyone is entitled to a fair and public hearing within a reasonable time by an independent and impartial tribunal established by law. Judgment shall be pronounced publicly but the press and public may be excluded from all or part of the trial in the interest of morals, public order or national security in a democratic society, where the interests of juveniles or the protection of the private life of the parties so require, or to the extent strictly necessary in the opinion of the court in special circumstances where publicity would prejudice the interests of justice." However, the preparation of a development plan will not generally determine civil rights: Bovis Homes Ltd v. New Forest District Council [2002] EWHC (Admin) 483.

Article 8 provides:

- "1. Everyone has the right to respect for his private and family life, his home and his correspondence.
- 2. There shall be no interference by a public authority with the exercise of this right except such as is in accordance with the law and is necessary in a democratic society in the interests of national security, public safety or the economic well-being of the country, for the prevention of disorder or crime, for the protection of health or morals, or for the protection of the rights and freedoms of others."

However, cases such as <u>Lopez Ostra v. Spain</u> (1995) EHRR 277 and <u>Hatton v. UK</u> (2002) 34 E.H.R.R. 1 require there to be severe environmental pollution or harm for there to be a breach of Article 8(1) by virtue of planning-related issues.

Article 14 provides:

"The enjoyment of the rights and freedoms set forth in this Convention shall be secured without discrimination on any ground such as sex, race, colour, language, religion, political or other opinion, national or social origin, association with a national minority, property, birth or other status."

I note, too, that the Basic Conditions Statement (pp 23-27) also addresses the requirements of the Equality Act 2010.

Article 1 of the First Protocol provides:

(c) modifications that the examiner considers need to be made to secure that the draft plan complies with the provision made by or under sections 38A and 38B of this Act, ²²

 and^{23}

- (e) modifications for the purpose of correcting errors.
- (4) The report may not recommend that a plan (with or without modifications) is submitted to a referendum if the examiner considers that the plan does not—
- (a) meet the basic conditions mentioned in paragraph 8(2), or
- (b) comply with the provision made by or under sections 38A and 38B of this Act.²⁴
- (5) If the report recommends that a plan (with or without modifications) is submitted to a referendum, the report must also make—
- (a) a recommendation as to whether the area for the referendum should extend beyond the neighbourhood area to which the order relates, and
- (b) if a recommendation is made for an extended area, a recommendation as to what the extended area should be.
- (6) The report must—
- (a) give reasons for each of its recommendations, and

"Every natural or legal person is entitled to the peaceful enjoyment of his possessions. No one shall be deprived of his possessions except in the public interest and subject to the conditions provided for by law and by the general principles of international law. The preceding provisions shall not, however, in any way impair the right of a State to enforce such laws as it deems necessary to control the use of property in accordance with the general interest or to secure the payment of taxes or other contributions or penalties."

The control of the use of property is to be construed in the light of the general principle in the first sentence: <u>James v. UK</u> (1986) 8 EHRR 123, 140 (paragraph 37). The test may be stated as whether a fair balance (or proportionate approach) has been struck (taken) between the demands of the general (i.e. public) interest and the requirement for protection of the individual's rights: see, for example, <u>Fredin v. Sweden (No 1)</u> (1991) 13 EHRR 784, paragraph 51.

²² See amendments to Schedule 4B effected by s.38C(5)(b)

²³ (d) is omitted by virtue of s.38C(5)(c).

²⁴ See amendments to Schedule 4B effected by s.38C(5)(b)

- (b) contain a summary of its main findings.
- (7) The examiner must send a copy of the report to the qualifying body and the local planning authority.

Overview of The National Planning Policy Framework

- 14. Set out below is a brief summary of relevant parts of the NPPF. The NPPF "provides a framework within which local people and their accountable councils can produce their own distinctive local and neighbourhood plans, which reflect the needs and priorities of their communities." ²⁵
- 15. "The purpose of the planning system is to contribute to the achievement of sustainable development." The policies in NPPF paragraphs 18 to 219, taken as a whole, constitute the Government's view of what sustainable development in England means in practice for the planning system.
- 16. There are three dimensions to sustainable development: economic, social and environmental.²⁷ These roles should not be considered in isolation, because they are mutually dependent. Economic growth can secure higher social and environmental standards, and well-designed buildings and places can improve the lives of people and communities. Therefore, to achieve sustainable development, economic, social and environmental gains should be sought jointly and simultaneously through the planning system.²⁸
- 17. Plans (and decisions) need to take local circumstances into account, so that they respond to the different opportunities for achieving sustainable development in different areas.²⁹
- 18. "Within the overarching roles that the planning system ought to play, a set of core land-use planning principles should underpin both plan-making and decision-taking. These 12 principles are that planning should:

²⁵ NPPF paragraph 1.

²⁶ Paragraph 6. "The policies in paragraphs 18 to 219, taken as a whole, constitute the Government's view of what sustainable development in England means in practice for the planning system."

²⁷ Paragraph 7.

²⁸ Paragraph 8.

²⁹ Paragraph 10.

- be genuinely plan-led, empowering local people to shape their surroundings, with succinct local and neighbourhood plans setting out a positive vision for the future of the area....;
- not simply be about scrutiny, but instead be a creative exercise in finding ways to enhance and improve the places in which people live their lives;
- proactively drive and support sustainable economic development to deliver the homes, business and industrial units, infrastructure and thriving local places that the country needs....;
- always seek to secure high quality design and a good standard of amenity for all existing and future occupants of land and buildings;
- take account of the different roles and character of different areas, promoting the vitality of our main urban areas, protecting the Green Belts around them, recognising the intrinsic character and beauty of the countryside and supporting thriving rural communities within it;
- support the transition to a low carbon future in a changing climate, taking full
 account of flood risk and coastal change, and encourage the reuse of existing
 resources, including conversion of existing buildings, and encourage the use
 of renewable resources (for example, by the development of renewable
 energy);
- contribute to conserving and enhancing the natural environment and reducing pollution. Allocations of land for development should prefer land of lesser environmental value, where consistent with other policies in this Framework;
- encourage the effective use of land by reusing land that has been previously developed (brownfield land), provided that it is not of high environmental value;
- promote mixed use developments, and encourage multiple benefits from the
 use of land in urban and rural areas, recognising that some open land can
 perform many functions (such as for wildlife, recreation, flood risk mitigation,
 carbon storage, or food production);
- conserve heritage assets in a manner appropriate to their significance, so that they can be enjoyed for their contribution to the quality of life of this and future generations;

- actively manage patterns of growth to make the fullest possible use of public transport, walking and cycling, and focus significant development in locations which are or can be made sustainable; and
- take account of and support local strategies to improve health, social and cultural wellbeing for all, and deliver sufficient community and cultural facilities and services to meet local needs.
- 19. Pursuing sustainable development requires careful attention to viability and costs in plan-making (and decision-taking). Plans should be deliverable.³⁰
- 20. Local Plans which are prepared in accordance with the guidance in the NPPF will be based on and reflect the presumption in favour of sustainable development.³¹ Neighbourhood plans should therefore reflect Local Plan policies, and neighbourhoods should plan positively to support them. Neighbourhood plans should not promote less development than set out in the Local Plan or undermine its strategic policies. Outside these strategic elements, neighbourhood plans will be able to shape and direct sustainable development in their area.³²

Overview of The National Planning Practice Guidance

- 21. Set out below is, again, a brief summary of the main relevant points for present purposes. As regards the preparation of NDPs, the guidance is that proportionate, robust evidence should support the choices made and the approach taken.³³
- 22. A neighbourhood plan can allocate sites for development. A qualifying body should carry out an appraisal of options and an assessment of individual sites against clearly identified criteria.³⁴
- 23. When considering the content of a neighbourhood plan proposal, an independent examiner's role is limited to testing whether or not a draft neighbourhood plan meets the basic conditions, and other matters set out in paragraph 8 of Schedule 4B to the Town and Country Planning Act 1990 (as amended). The independent

³⁰ Paragraph 173.

³¹ The presumption is set out in paragraph 14 of the NPPF.

³² Paragraphs 16 and 184-5.

³³ 41-040 (11.2.16).

³⁴ 41-042 (6.3.14).

examiner is not testing the soundness³⁵ of a neighbourhood plan or examining other material considerations.³⁶

The Requirements of the 2012 Regulations and compliance

- 24. In summary, before submitting a plan proposal to the local planning authority, the qualifying body (SMPC) must have publicised it in a manner likely to bring it to the attention of people who live, work or carry on business in the neighbourhood area, details of the proposals, where and when the proposals may be inspected, how to make representations and the date by which they must be received, consulting in addition those consultation bodies listed in paragraph 1 of Schedule 1 whose interests may be affected, as well as sending a copy of the proposals to the local planning authority.³⁷ I find that there has been compliance with these Regulations.
- 25. When the qualifying body (SMPC) thereafter submits a plan proposal to the local planning authority (WBC), it must include a map³⁸ or statement identifying the area to which the proposed neighbourhood development plan relates; a consultation

- Positively prepared the plan should be prepared based on a strategy which seeks
 to meet objectively assessed development and infrastructure requirements,
 including unmet requirements from neighbouring authorities where it is reasonable
 to do so and consistent with achieving sustainable development;
- Justified the plan should be the most appropriate strategy, when considered against the reasonable alternatives, based on proportionate evidence;
- Effective the plan should be deliverable over its period and based on effective joint working on cross-boundary strategic priorities; and
- Consistent with national policy the plan should enable the delivery of sustainable development in accordance with the policies in the Framework.

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³⁵ NPPF paragraph 182 sets out the government's view of soundness. A plan must be

³⁶ NPPG 41-055 (6.3.14).

³⁷ Regulation 14. There have been some amendments to Regulation 14 which are not reflected in Schedule 2 of SM01/02 but nothing material appears to turn on this. For example Schedule 2 refers to consultation with the primary care trust. Regulation 14 (as amended by SI 2013/235 Schedule 2 Part 1, paragraph 168, with effect from 1st April 2013) refers in particular now to consultation with a clinical commissioning group (ccg). It was confirmed (email 2nd September 2016 from the Parish Clerk to West Berkshire Council), however, that: "The North and West Reading Clinical Commissioning Group and the Newbury and District Clinical Commissioning Group were contacted. No response was received from either body and hence no objection was registered. Due to an oversight these contacts were not recorded in Appendix 2 item xii page 10 of the regulation 14 'Pre-Submission Consultation' report (evidence Base 48)."

³⁸ See here: SM/02/03.

statement³⁹; the proposed NDP⁴⁰; a statement explaining how the proposed NDP meets the requirements of paragraph 8 of Schedule 4B of the 1990 Act⁴¹ (see paragraphs 6-8 above). Where, as here, it has been determined under regulation 9(1) of the Environmental Assessment of Plans and Programmes Regulations 2004 that the plan proposal is unlikely to have significant environmental effects (and, accordingly, does not require an environmental assessment), a statement of reasons for the determination must be included.⁴² I find that there has been compliance with these Regulations.

26. Following receipt of the plan proposal the local planning authority must publicise (amongst other matters) the details of the plan proposal, where and when the plan proposal may be inspected, how to make representations, the date by when representations must be received (a minimum of 6 weeks from the date on which the plan proposal is first publicised); and notify any consultation body referred to in the consultation statement submitted in accordance with regulation 15 that the plan proposal has been received. The local planning authority must then send the person appointed to carry out an examination the plan proposal, the documents referred to in regulation 15 and any other document submitted to the local planning authority by the qualifying body in relation to the plan proposal, the information submitted by the qualifying body in accordance with regulation 102A of the Conservation of Habitats and Species Regulations 2010 (as amended), and a copy of any representations which have been made in accordance with regulation 16.44

I duly received copies of the representations made in response to the regulation 16 publicity.⁴⁵ At the hearing WBC formally confirmed that they had complied with all of the other requirements of regulation 16 and I so find.

³⁹ See here: SM/01/02. Regulation 15(2) provides that a "consultation statement" is a document which contains details of the persons and bodies consulted about the NDP, explains how they were consulted, summarises the issues and concerns raised by the persons consulted and describes how those issues and concerns have been considered and, where relevant, addressed in the proposed NDP.

⁴⁰ See here: SM/01/01.

⁴¹ See here: SM/01/03.

⁴² See, here, SM/02/01.

⁴³ Regulation 16.

⁴⁴ Regulation 17.

⁴⁵ SM/03/01.

I find that all of these requirements have been met, in accordance with provision made in regulations made by or under sections 38A and 38B of the PCPA 2004.

Scope of examination

- 27. As noted above, the principal issue is as to whether the draft NDP meets the "basic conditions".
- 28. Many of the relevant legal principles established by case law have been summarised most recently by the High Court as follows:
 - "i) The examination of a neighbourhood plan, unlike a development plan document, does not include any requirement to consider whether the plan is "sound" (contrast s. 20(5)(b) of PCPA 2004) and so the requirements of soundness in paragraph 182 of the NPPF do not apply. So there is no requirement to consider whether a neighbourhood plan has been based upon a strategy to meet "objectively assessed development and infrastructure requirements", or whether the plan is "justified" in the sense of representing "the most appropriate strategy, when considered against reasonable alternatives" and based upon "proportionate evidence";
 - ii) Where it is engaged, the basic condition in paragraph 8(2)(e) of schedule 4B to TCPA 1990 only requires that the draft neighbourhood plan *as a whole* be in "general conformity" with the strategic policies of the adopted development plan (in so far as it exists) *as a whole*. Thus, there is no need to consider whether there is a conflict or tension between one policy of a neighbourhood plan and one element of the local plan;
 - iii) Paragraph 8(2)(a) confers a discretion to determine whether or not it is appropriate that the neighbourhood plan should proceed to be made "having regard" to national policy The more limited requirement of the basic condition in paragraph 8(2)(a) that it be "appropriate to make the plan" "having regard to national policies and advice" issued by SSCLG, is not to be confused with the more investigative scrutiny required by PCPA 2004 to determine whether a local plan meets the statutory test of "soundness";
 - iv) Paragraphs 14, 47 and 156 to 159 of the NPPF deal with the preparation of local plans. Thus local planning authorities responsible for preparing local plans are required to carry out a strategic housing market assessment to assess the full housing needs for the relevant market area (which may include areas of neighbouring local planning authorities). They must then ensure that the local plan meets the full, objectively assessed needs for the housing

market area, unless, and only to the extent that, any adverse impacts of doing so would significantly and demonstrably outweigh the benefits, when assessed against the policies in the NPPF *taken as a whole*, or *specific* policies in the NPPF indicate that development should be restricted (St Albans City Council v Hunston Properties [2013] EWCA Civ 1610; Solihull Metropolitan B.C. v Gallagher Estates Ltd [2014] EWCA Civ 1610).

v) Those policies in the NPPF (and hence the principles laid down in Hunston and Gallagher in the interpretation of those policies) do not apply to the preparation by a qualifying body of a neighbourhood plan. Although a neighbourhood plan may include policies on the use of land for housing and on locations for housing development, and may address local needs within its area, the qualifying body is not responsible for preparing strategic policies in its neighbourhood plan to meet objectively assessed development needs across a local plan area."

The West Berkshire Core Strategy

- 29. The Development Plan, for present purposes, comprises the West Berkshire Core Strategy (2006-2026) ("WBCS"), which was adopted in July 2012, some four months after publication of the National Planning Policy Framework (NPPF); and the saved policies of the West Berkshire District Local Plan 1991-2006 (adopted September 2007) other than those replaced by WBCS⁴⁶. (The emerging Housing Site Allocations Development Plan Document has been the subject of an examination hearing but does not of course yet form part of the development plan.⁴⁷)
- 30. The WBCS covers the period 2006-2026. It was based on the then Regional Spatial Strategy for the South East (2009) which was subsequently revoked. It was agreed at the public hearing, and I find hereafter, that WBCS constitutes the strategic policies of the development plan.
- 31. The Core Strategy (2012) requires the delivery of at least 10,500 net additional dwellings and associated infrastructure over the period 2006 to 2026 (Area Delivery Plan Policy 1).
- 32. Development is to follow the existing settlement pattern and comply with the spatial strategy set out in the Area Delivery Plan ("ADP") policies based on the four spatial

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⁴⁶ See Appendix F of the WBCS.

⁴⁷ the document envisages⁴⁷ that the Stratfield Mortimer NDP will allocate a site or sites to provide some 110 dwellings and that the NDP will review the settlement boundary of Mortimer.

- areas. Most development is to be within or adjacent to settlements in the defined hierarchy and related to the transport accessibility (especially by public transport, cycling and walking) of the settlements. The scale and density of development will be related to the site's current or proposed accessibility, character and surroundings.
- 33. Mortimer is identified as a Rural Service Centre the second tier in the hierarchy of settlements⁴⁸ which are described as having "a range of services and reasonable public transport provision opportunities to strengthen role in meeting requirements of surrounding communities."
- 34. Mortimer lies in the East Kennet Valley (the fourth spatial area of WBC's area) which is the name given to the rural south-east of the District that lies to the east of Thatcham and outside of the AONB. ADP Policy 6 proposes the provision of approximately 800 dwellings over the plan period in that area. "The relatively low growth proposed for this area of the District reflects the more limited services and poorer transport connections. At March 2011 there had already been considerable housing commitments and completions in the East Kennet Valley, leaving only about 320 dwellings to be allocated."
- 35. I was informed⁴⁹ by the Council at the examination that: as at March 2016 some 505 of the approximate 800 dwellings sought in the East Kennet Valley ("EKV") had been completed, leaving 295 to be completed.
- 36. Permissions in total for 200 dwellings already exist, and a windfall allowance is made in addition by WBC for 34 dwellings in the 5 year period to the end of March 2021, based on evidence of windfall completions in the past 5 years. WBC considered that it may reasonably be assumed that a similar windfall allowance may be made for the subsequent 5 year period to 2026.
- 37. The submitted Housing Site Allocations DPD (HSA DPD) proposes a further 300 dwellings for the period to 2026 in the EKV (160 in Burghfield Common, 30 in Woolhampton; and, via the NPD, 110 in Stratfield Mortimer). I was informed by WBC at the public hearing that there had been no dispute at the HSA DPD examination concerning the distribution of residential development nor as to the quantum of development proposed for Stratfield Mortimer.

⁴⁸ below 'Urban Areas'.

 $^{^{49}}$ and this was confirmed by a written note from WBC entitled "Housing Numbers in the East Kennet Valley".

- 38. The total further supply is thus potentially, assuming that all come forward, 534 dwellings which would give a total level of potential completions for EKV in the plan period of 1,039, i.e. 200 or more dwellings above the approximate figure of 800.
- 39. Stratfield Mortimer itself has contributed 144 dwelling completions since 2006/7 (this figure includes the final completions on a District Local Plan housing site (Strawberry Fields) of 61 in 2006/7). There are 18 outstanding commitments for Stratfield Mortimer Parish⁵⁰. An additional 110 dwellings (and likely further windfall developments during the plan period) would mean that the total number of completions in Stratfield Mortimer would accord with its role as a rural service centre.

40. The Core Strategy further envisages that:

"The two identified rural service centres of Burghfield Common and Mortimer will be the focus for development in this area, together with the more modest development of the identified service village of Woolhampton. Development may take the form of small extensions to these villages, based on information set out in the SHLAA, which has shown a 'basket' of potentially developable sites from which to select through the Site Allocations and Delivery DPD."

- 41. Core Strategy Policy CS1 provides that an update of the Strategic Housing Market Assessment (SHMA) to accord with the requirements of NPPF paragraph 159 (to assess the full housing needs) will be undertaken within 3 years of the adoption of the Core Strategy; and "if the updated SHMA indicates that housing provision within the District needs to be greater than currently planned, a review of the scale of housing provision in the Core Strategy will be undertaken".
- 42. Policy CS1 also expressly acknowledges that "greenfield sites will need to be allocated adjoining settlements in all four of the spatial areas to accommodate the required housing. Taking into account the SHLAA [Strategic Housing Land Availability Assessment], updated by any further evidence, such sites will be selected to achieve the most sustainable pattern of development consistent with the other policies in the Core Strategy." WBCS envisaged at the time that the Site Allocations and Delivery Development Plan Document would allocate such sites and review all settlement boundaries. The submitted HSA DPD now proposes that the NDP for

 50 I note that on 24 $^{\rm th}$ August a further net 9 dwellings were resolved to be granted by WBC's Eastern Area Planning Committee on the Tower site.

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- Stratfield Mortimer will allocate sites there and review the Mortimer Settlement Boundary.
- 43. Policy CS4 provides that residential development will be expected to contribute to the delivery of an appropriate mix of dwelling types and sizes to meet the housing needs of all sectors of the community, including those with specialist requirements. The mix on an individual site should have regard to: the character of the surrounding area; the accessibility of the locations and availability of existing and proposed local services, the evidence of housing need and demand from Housing Market Assessments and other relevant evidence sources. Lower density developments below 30 dwellings per hectare will be appropriate in certain areas of the District. Some villages are particularly sensitive to the impact of intensification and redevelopment because of the prevailing character of the area, the sensitive countryside or built form, and/or the relative remoteness from public transport.
- 44. Policy CS5 provides that key infrastructure schemes required to secure the delivery of the Core Strategy include those set out in Appendix D of the WBCS. These include a district-wide requirement for up to 40% affordable housing to be provided as part of new residential development. CS6 makes further provision in respect of affordable housing.
- 45. Policy CS9 directs B1(c), B2 and B8 business development to defined protected employment areas and existing, suitably located employment sites and premises; outside these areas/locations proposals will be assessed with regard to the compatibility with and impacts on uses in the area surrounding the proposals; and capacity and impact on the road network and access by sustainable modes of transport. New office development will generally be directed to town and district centre and the scale will be appropriate to the size and character of the centre.
- 46. Policy CS10 provides that proposals to diversify the rural economy will be encouraged, particularly where they are located in or adjacent to Rural Service Centres and Service Villages. Existing small and medium sized enterprises within the rural areas will be supported to provide local job opportunities and maintain the vitality of smaller rural settlements.
- 47. Policy CS11 provides that the vitality and viability of local and village centres (to be confirmed by the Site Allocations and Delivery DPD) will be protected and enhanced. (Since Mortimer is a Rural Service Centre, this is highly likely to be regarded as a local centre.)

- 48. Policy CS13 provides that development that generates a transport impact will be required in particular to reduce the need to travel, improve and promote opportunities for healthy and safe travel and improve travel choice and facilitate sustainable travel.
- 49. Policy CS14 provides that new development must demonstrate high quality and sustainable design that respects and enhances the character and appearance of the area, and makes a positive contribution to the quality of life in West Berkshire.
- 50. Policy CS15 (Sustainable construction and Energy Efficiency) sets out minimum standards of construction for residential and non-residential development.
- 51. Policy CS16 (flooding) provides that the sequential approach in accordance with the NPPF will be strictly applied across the District.
- 52. Policy CS17 (biodiversity and geodiversity) provides that biodiversity and geodiversity assets will be conserved and enhanced.
- 53. Policy CS18 provides that the District's green infrastructure will be protected and enhanced.
- 54. Policy CS19 provides that in order to ensure that the diversity and local distinctiveness of the landscape character of the District is conserved and enhanced, the natural, cultural and functional components of its character will be considered as a whole. Particular regard will be given for example to the sensitivity of the area to change. Proposals for development should be informed, amongst other things, by and respond to the distinctive character areas and key characteristics identified in relevant landscape character assessments including Historic Landscape Characterisation and Historic Environment Character Zoning for West Berkshire; and features identified in community planning documents such as Parish Plans.

The submitted draft NDP - overview

55. The draft NDP records that:

"The overwhelming view is that Mortimer is a rural village with a distinctive identity and character, and a good community spirit. It is this view that people want to be able to keep going forward. This is not to say that they are opposed to change but rather that change should be managed sensitively in order to improve matters where possible and to mitigate any downsides to development.

This view was summarised and supported through the consultation process in the form of three principles. These are:-

- 1. The NDP must make it possible for people to live the whole of their lives in the parish if they so wish
- 2. The NDP will ensure that new residential developments will be within or adjacent to the existing Settlement Policy Boundary and, ideally, close to the centre of the village (the centre is taken to be St John's Church)
- 3. The NDP will allocate and reserve land to make provision for the future needs of the parish with respect to schools and health/welfare infrastructure."
- 56. The stated Vision in the draft NDP⁵¹ incorporates 1. above and adds:

"The rural character and setting of the parish will remain with the minimum of intrusion on the existing surrounding green and agricultural space."

- 57. I note, too, that the explanatory text in particular refers to "retaining the best landscape and architectural features of the parish." 52
- 58. These principles are considered by SMPC to find expression, in particular, in the proposed allocation of land behind St John's Infant School (referred to in the NDP as "The Site") for 110 homes with a mix of types and tenures and the allocation of 1 hectare of this site for a new and larger St John's Infant School and doctors' surgery.⁵³
- 59. The NDP also explains that:

"In order to protect the village feel of Mortimer, specific policies have been included to address design features of new development, for example:

- Propose relevant housing densities that retain the village feel
- Require new developments to be designed in sympathy with the village ethos
- Are not lit or only lit at a low level
- Have sensible access and parking standards

⁵² Ibid.

⁵¹ P.16, paragraph 5.2

⁵³ Policy SDB1.

- Reduce the risk of flooding
- Produce net environmental gains by increasing biodiversity."
- 60. The existing Mortimer Settlement Boundary ("MSB") is proposed to be amended to include The Site (save for an area of land at the southern end of the proposed allocation which is proposed⁵⁴ for publically accessible landscaped open space).
- 61. There is a presumption in favour of residential development within the new MSB. 55 Proposals for housing development outside the MSB will only be granted in exceptional circumstances. 56
- 62. Preparation of a Site Design Brief is encouraged for all new developments within the MSB and required for housing development proposals outside the MSB.
- 63. The creation of additional business accommodation is generally directed to sites close to the commercial centre and within the MSB or by way of reuse of farm or rural buildings.⁵⁷
- 64. As noted above⁵⁸, it was agreed at the public hearing that the Core Strategy comprises the strategic policies of the development plan and did not include any of the 'saved' policies of the West Berkshire District Local Plan; and I so find. There was no suggestion by anyone that the draft NDP was other than in general conformity with the strategic policies of the development plan; and it is clear from the summary above of the WBCS and of the draft NDP that the draft NDP is in general conformity with the strategic policies of the development plan; and I so find.

The public hearing – issues, evidence and findings

65. Having considered the documents received,⁵⁹ I issued a Note, dated 12th June 2016, in which I indicated that I considered that oral representations at a public hearing would be necessary to ensure adequate examination of a number of issues. The

⁵⁴ Policy SDB4, 4th bullet point.

⁵⁵ Policy RS3.

⁵⁶ Policy RS2.

⁵⁷ Policies C5-C7.

⁵⁸ Paragraph 30.

⁵⁹ The list of documents I received is set out in the Appendix to this report.

public hearing was held on 24th and 25th August. I undertook a full, accompanied visit to Stratfield Mortimer, having undertaken an unaccompanied visit on 23rd August.

- 66. In my Note I raised the following issues:
 - a. clarification on the progress by West Berkshire Council towards the delivery of (at least) 800 dwellings in the East Kennet Valley area in the period 2006-2026, as required by the Core Strategy; Mortimer's contribution so far to this total; and whether the distribution of the 800 dwellings within the East Kennet Valley is a matter in dispute at the examination of the Site Allocations DPD.
- 67. The further information provided orally to me, and which I accept and find, is recorded at paragraphs 17-21 above and in a document prepared by WBC entitled "Housing Numbers in the East Kennet Valley". 60 In consequence, I am satisfied that the draft NDP properly proposes to deliver 110 dwellings.
 - b. clarification concerning residential site selection in the draft NDP.
- 68. This issue has caused me considerable concern, in particular in respect of the regard had to the landscape and visual impacts of the proposed development of The Site. By way of overview, it is clear to me in the light of all the evidence that no regard has been had by SMPC to 2 relevant landscape assessments when resolving that The Site be allocated for 110 dwellings. Regard was only had to the Historic Landscape Characterisation Sensitivity Map. Moreover, although the Steering Group was advised by one of its members to take the advice of a landscape architect, it did not do so.
- 69. Whilst SDB4 would require a Landscape and Visual Impact Assessment to be carried out to inform the design and layout before development on The Site takes place, the achievement of 110 dwellings will by then be a given because The Site would already be an allocation. Whilst there was discussion at the public hearing as to whether the requirement in SDB1 could and should be amended to "up to 110 dwellings", to allow for fewer than 110 dwellings to be accommodated should 110 not be found to be appropriate, I cannot determine on the evidence before me what the extent of that shortfall might be; and thus whether the draft NDP could deliver 110 dwellings.
- 70. Following the public hearing a preliminary landscape analysis was submitted to me on behalf of the prospective developer of The Site without an application to me for it

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⁶⁰ See the document list in the Appendix to this report.

to be considered. The preliminary analysis had, it appears, been prepared post submission of the NDP and only completed after the public hearing. ⁶¹ I have considered the preliminary assessment on an entirely provisional basis. It was immediately clear that the analysis, which concluded that "significant development" could be accommodated on The Site, still made no reference at all to one of the relevant landscape assessments.

- 71. If the evidence had been that, irrespective of the outcome of a landscape appraisal of The Site, The Site must be allocated for 110, or approximately 110, dwellings if a new school and surgery and 40% affordable housing were viably to be achieved on The Site, I would in those circumstances have recommended that the draft NDP's proposals for The Site be submitted to referendum, with modifications; since development of The Site would then have been necessary to achieve the housing requirement and to help to ensure the achievement of other important aspirations; and no other site put forward had physical capacity on its own to provide 110 dwellings.
- 72. However, following my request for clarification of the position at and following the examination, the landowner and proposed developer of The Site have fairly confirmed that in principle a development of about 60 units would be viable even with the provision of affordable housing and land set aside for the school and surgery. Thus allocation of The Site for 110 dwellings may not necessarily be essential.
- 73. In these circumstances, I cannot recommend that the draft NDP be submitted to referendum, with or without modifications.
- 74. Consideration should in my view have been given to the landscape and visual impacts of potential sites. An appraisal (it need not have been a full and formal LVIA) was required. Regard should have been had in particular to the landscape assessments.
- 75. As just one example, upon analysis it may be found to be appropriate for The Site to accommodate about 60 dwellings, a school and a surgery; and for West End Road to accommodate the 47 or so dwellings envisaged by the HSA preferred options draft.

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⁶¹ Email Mr Lyttle to me dated 20th September.

⁶² Letter from Pro Vision to Ms Lancaster dated 28th September 2016.

- 76. Having summarised my concern I now consider below the evidence in more detail. I have already noted above:
 - (i) the recognition in NPPF of the interdependence of the economic, social and environmental dimensions of sustainable development;
 - (ii) the stated aim of the NDP of "retaining the <u>best landscape ... features</u> of the parish";
 - (iii) that Core Strategy Policy CS 19 provides strategic policy for the conservation and enhancement of the natural and historic environment, including landscape, consistently with NPPF paragraph 156; and provides that proposals for development should be informed by and respond to, in particular, "the distinctive character areas and key characteristics identified in relevant landscape character assessments including Historic Landscape Characterisation for West Berkshire and Historic Environment Character Zoning for West Berkshire".

Whilst The Site is a proposed allocation, consideration of the potential landscape impacts before allocating a site, indeed the only site, is of course essential.

I also note that, consistently with the foregoing, the accompanying text provides:

"5.138 There are a number of relevant landscape assessments covering the District, including the North Wessex Downs Area of Outstanding Natural Beauty Landscape Character Assessment, the Berkshire Landscape Character Assessment and the Newbury District Landscape Assessment. LCA is particularly valuable when looking at landscape sensitivity, whether that be the inherent sensitivity of the landscape itself, or its sensitivity to a particular type of change.

- 5.139 <u>In addition</u>, Historic Landscape Characterisation and Historic Environment Character Zoning will be used by the Council to inform and support planning decisions....'
- (iv) that the NPPF also advises that allocations of land for development should prefer land of lesser environmental value, where consistent with other

policies in the Framework⁶³; that planning should "recognis[e] the intrinsic character and beauty of the countryside ..."⁶⁴; that "where appropriate, landscape character assessments should also be prepared, integrated with assessment of historic landscape character ..."⁶⁵ (emphasis added)

- Landscape assessments

- 77. WBC's Historic Landscape Characterisation Sensitivity Map⁶⁶ shows The Site⁶⁷ (and, for example, land adjoining West End Road⁶⁸, but not land at Kiln Lane⁶⁹) to be of "low sensitivity". The Parish Council (and WBC) had regard to this document alone.
- 78. The HLC (2004-2007) classified all land parcels in the Borough into some 60 or more different landscape types, from types such as "hospitals", "major roads", "cemetery", to "gallops", "market gardens", "new field", to "C18th settlement" and "designed landscape". Each type was then attributed a significance taking into account "the contribution of the Type to the landscape, both modern and previous, and a professional judgement of the importance and interest of the HLC Type, e.g. ancient woodlands being seen as more significant for historic landscape character than land restored following gravel extraction." "The susceptibility to damage of each HLC Type was termed Fragility. This was taken to be an indicator of how much effort would be required to entirely destroy a Type. A Sensitivity rating for each HLC Type was then generated by calculating the product of the Significance value and the Fragility value." (underlining added) The Site is categorised under 'enclosures and farming' as 'amalgamated fields'. ⁷⁰

⁶³ See NPPF paragraphs 17 and 110.

⁶⁴ NPPF paragraph 17.

⁶⁵ NPPF paragraph 170.

⁶⁶ SM/06/03. The West Berkshire Historic Landscape Sensitivity – The Assessment Methodology (http://info.westberks.gov.uk/CHttpHandler.ashx?id=27345&p=0) states that Historic Landscape Characterisation is "a GIS based tool for understanding the historic and archaeological dimension of our present day landscape".

⁶⁷ SHLAA site MOR006

⁶⁸ SHLAA reference MOR005

⁶⁹ SHLAA Reference MOR001

⁷⁰ Confirmed in an email from Mr Lyttle to me dated 20.10.16.

- 79. I queried whether the "professional judgment" referred to had been informed by the Newbury District-Wide Landscape Assessment and/or the Berkshire Landscape Character Assessment. The response was that: "The 'professional judgement' referred to is the professional judgement of the Council's archaeology team. The Newbury District Landscape Assessment and the Berkshire Landscape Character Assessment did not form part of the HLC sensitivity assessment and nor would they have been expected to."
- 80. Whilst historic landscape characterisation of parcels of land is of course important, so too are the Landscape Assessments, as implicitly recognised by the WBCS.
- 81. The Newbury District-Wide Landscape Assessment (1993) ("NDLA"), which was not considered by the Steering Group or Parish Council, assesses The Site as straddling 2 different landscape character types and areas: 13. Gravel Plateau Woodlands with Pasture and Heaths; and 14. Plateau Edge Transitional Matrix.
- 82. The former (no.13) covers broadly the northern third of The Site. Its key landscape characteristics of present relevance include "flat to undulating plateau with abrupt edge escarpments, linear settlements ... and some sub-urban areas."
- 83. The latter (no.14) is "closely linked to the former" and "generally occurs immediately adjacent to it on the escarpment slopes ...". "This is one of the most interesting and varied of the District's landscape character area. The mixture of woodlands, pasture and open farmland includes some of the most delightful countryside ... it is generally easily accessible on foot. ... This is a visually and environmentally important landscape type, and further development for residential use is already spoiling parts of it ..." (my underlining)
- 84. Whilst at the public hearing it was suggested by WBC that the NDLA was a high-level assessment, it is notable that a change in landscape character/type was discerned by the authors of the NDLA to occur on The Site itself.
- 85. I have also considered the Berkshire Landscape Character Assessment (2003) ("BLCA"). Again, this was not considered by the Steering Group or Parish Council. This was a strategic, county-wide study prepared for the purposes of the then

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⁷¹ Email from Mr Lyttle to me dated 20.10.16.

emerging County Structure Plan, undertaken at 1:50,000 scale, to provide "a context for the development, where required, of more detailed district-level assessments by the six unitary authorities within Berkshire." (paragraph 1.9) The NDLA already existed. It was envisaged that district-level assessments "will identify the landscape character in more detail (detail which is often inevitably absent at a strategic scale)". (paragraph 1.10) Again, at paragraph 1.21 it is stated that in the BLCA county-wide assessment "emphasis has been placed upon the definition and subdivision of the landscape at Landscape Type level i.e. the identification of the variety of landscapes within Berkshire. Indicative character areas have also been determined. These will be verified and accurately defined by future detailed district-level studies (e.g. at 1:25,000 scale)"

- 86. Reference is made at paragraph 1.19 to a review of the NDLA having been undertaken and its boundaries mapped. The NDLA maps are at 1:20,000 scale. It appears from the BLCA map for Type H: Woodland and Heathland Mosaic H5 Burghfield that the NDLA's Gravel Plateau Woodlands with Pasture and Heaths and Plateau Edge Transitional Matrix fall, with reference to Mortimer, within this same BLCA landscape type. H5 is regarded as having a moderate character. I note that it advises in particular that positive management of land on the fringes of settlement is required.
- 87. I have noted above that the Core Strategy, in its supporting text to Policy CS 19, refers to both the NDLA and the BLCA as "relevant landscape assessments"; and states that "LCA is particularly valuable when looking at landscape sensitivity, whether that be the inherent sensitivity of the landscape itself, or its sensitivity to a particular type of change. In addition, Historic Landscape Characterisation and Historic Environment Character Zoning will be used by the Council to inform and support planning decisions." I have referred too to Policy CS19 above. In my view, regard should have been had to both landscape assessments and HLC so that the sensitivity of the landscape to change and its capacity could be ascertained.
 - Consideration of sites by WBC and the Parish Council
- 88. In December 2013 WBC's Strategic Housing Land Availability Assessment ("SHLAA") considered the potential development of The Site⁷² for 177 dwellings (alone) across the whole site at a density of 30 dwellings per hectare.

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⁷² SM25/26, MOR006.

89. As that document makes clear⁷³:

"The Strategic Housing Land Availability Assessment (SHLAA) lists and maps sites within West Berkshire that may have potential for housing development. Most of the sites are submissions from landowners and developers for possible future development potential. It is important to note they are NOT sites allocated for development. The decisions regarding which sites will actually be allocated will be made in the Local Plan documents that will be subject to full public consultation before any decision is made.

The SHLAA includes estimates of housing potential on individual sites. These are not based on detailed designs so should not be assumed as acceptable for the purposes of development control decisions and should not prejudice any decision that may be made on the site at a later date. ...

This assessment does not indicate or determine whether a site should be allocated for development. Instead it is an evidence source to inform the development plan process and provides background evidence on the possible availability of land within West Berkshire. ...

The SHLAA does not make recommendations on which of these sites should be developed for housing but makes a preliminary assessment of their suitability and potential for accommodating housing in the future."

- 90. In that context, The Site was considered to be "potentially developable" (in years 11-15 years) but: "Potential landscape impact" was noted.⁷⁴
- 91. In February 2014 the Parish Council expressed its view of the SHLAA sites to WBC, for example that 170 dwellings was too many for The Site, that West End Road site was "not well related to the main area of the village".
- 92. WBC Site assessment, commentary and sustainability appraisal/strategic environmental appraisal⁷⁵ for that SHLAA development appraisal⁷⁶ noted that there

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⁷³ Pp3-4.

⁷⁴ Ironically, slide 7 shown at the initial public meeting in March 2014 (SM37) referred to The Site and its "Landscape Character" constraints. It was annotated: "Important to read the 'small print'".

⁷⁵ SM60.

⁷⁶ I was informed by Ms Lancaster that SM60 was originally published in July 2014 as part of West Berkshire Council's Preferred Options Housing Site Allocations DPD. The updated text (shown in

had been no landscape assessment. The relevant planning officer expressed the view, however, that there was unlikely to be an impact on the character of the landscape because the site was surrounded by residential development on three sides.

- 93. In the West Berkshire Housing Site Allocations Preferred Option (July 2014)⁷⁷ West Berkshire Council put forward 2 sites:
 - (i) The Site. This was "considered to have potential for development on about half of the site – for approximately 100 dwellings" (alone), curiously again at about 30 dwellings per hectare. The area shown is largely, but not wholly, within the NDLA Gravel Plateau Woodlands with Pasture and Heaths. "Open space would be provided on site and appropriate landscape and biodiversity enhancements would be incorporated to ensure that the character of the area is conserved and enhanced."
 - Land adjoining West End Road⁷⁸ for approximately 47 dwellings (30 dwellings (ii) per hectare). "This site is close to local services and facilities and is surrounded by development on two sides ... Landscape and biodiversity enhancements would be incorporated into any scheme ..."
- 94. The Preferred Options put forward Option 1 that the NDP would determine which sites were allocated; or Option 2 - that the Housing Site Allocations DPD document would allocate sites.
- 95. In July 2014 the Steering Group organised a Fun Day and exhibition. No residential sites were put forward at that stage. One of the suggestions to come out of this, I understand, was that The Site might also be used to accommodate a new/relocated school and doctor's surgery.
- 96. In August 2014 the Steering Group resolved to support option 1 (paragraph 94 above).
- 97. At the Steering Group meeting on 26th September 2014 a member of the Group, a recently retired planning consultant, suggested employing a landscape architect "to

blue) was added in advance of the Proposed Submission Housing Site Allocations DPD in November 2015, but was not published in the final version of the HSA DPD as it had been agreed that the Neighbourhood Plan would be allocating sites.

⁷⁷ SM28.

⁷⁸ SHLAA reference MOR005.

help produce sites that best met the policies of the NDP."⁷⁹ This suggestion was not, however, taken up. When I queried the reason for this at the public hearing, the view was expressed by members of the Steering Group present that it was considered that members of the public would be able to form their own view on landscape impacts. This was in my view an unfortunate decision, particularly given that the Steering Group had misunderstood the nature and limitations of the HLC and had not considered the NDLA.

- 98. On 16th January 2015 Bell Cornwell planning consultants⁸⁰ provided suggested densities for possible sites⁸¹. I understand⁸² that this document was used at, or at any rate informed the proposals presented to, the public exhibition in February 2015. I note that this suggested that 55-60 dwellings for The Site on 3.7 ha would be appropriate, although SMPC/the Steering Group still put forward The Site for 110 dwellings.
- 99. Three options were put forward for residential development: a single central site (The Site to include school and surgery) (the first option). I note that, in order to accommodate the school and surgery, the proposed residential development on The Site now extended much further to the south than envisaged by WBC's Housing Sites Allocations Preferred Options DPD.
- 100. It was also noted in the "Residential site selection" information that "at the exhibition in July 2014 there was a significant body of opinion that new homes should be provided on a series of smaller dispersed sites rather than one large one. This has been pursued and a dispersed site strategy has also been developed [the second option]. Possible sites are shown on the map ... This option would not support the school and surgery opportunities that the single large site offers." West End Road was included as an option but on the basis that it would support only 25 dwellings⁸³. (By contrast WBC had considered 47 dwellings to be achievable at a density of 30 dph.)

⁷⁹ SM45. Minutes of Steering Group, paragraph 4.e.

⁸⁰ The retired planning consultant referred to in paragraph 97 had been a partner of that firm.

⁸¹ SM36.

⁸² SM06/06.

⁸³ SM36. Only sites considered capable of accommodating 10 to 30 dwellings were put forward for consideration as part of the second option (SM35 paragraph 7).

- 101. The third option was a mix of Options 1 and 2.
- 102. There were 786 postcard returns in total.⁸⁴ Only 137 (17.4%) of those 786 expressed a view on residential site options. Of those 137, 84 (61%, or approx. 10% of 786) supported the "one central site" option, 25 (18%, or 3% of 786) supported Option 3 (a combination of a dispersed sites option and a central site.
- 103. In April/May 2015 a Questionnaire was widely distributed. 3 principles were put forward:
 - (i) the NDP must make it possible for people to live the whole of their lives in the parish if they so wish;
 - the NDP will ensure that new residential developments will be within or adjacent to the existing settlement envelope boundary and, ideally, close to the centre of the village;
 - (iii) to make the schools and health/welfare infrastructure proposed in (ii) effective for as long as possible, the NDP should allocate and reserve space near the centre of the village to enable the provision of them (when 85 approved and funded).
- 104. The residential options put forward were:
 - a) St John's site (The Site) only;
 - b) St John's (The Site) for the majority of homes plus Kings Street (up to 10 dwellings) and infill;
 - c) Neither a) nor b).

105. 1285 responses were received in respect of the three principles. Respectively 80%, 73% and 79% principles (i) (ii) and (iii) (paragraph 86 above). As regards the residential options, 1228 responses were received: respectively 54%, 30% and 15% supported a) b) and c) (paragraph 104 above).

⁸⁴ SM39 also refers to written feedback from the exhibition, including 88 comments on the residential site options.

⁸⁵ I note, in passing, that this said "when" rather than if. At the time, "if" was probably more appropriate.

- 106. In October 2015 the Pre-submission NDP⁸⁶ was published for consultation with The Site alone proposed to be allocated. That remains the position in the submitted NDP.
- 107. I recognise fully of course that development on The Site (whether The Site alone or in combination with another site(s)) has a very considerable level of support and that the opportunity has been given throughout for other sites to be put forward. It is clear that the Steering Group's ("SG") preference since about November 2014 has been for The Site because of its location in the centre of the village, its accessibility on foot to shops and services, and the potential for the school and surgery also to be sited on The Site.
- 108. Nevertheless, it is clear in my view that there has been a failure by the Parish Council/Steering Group when formulating, and consulting on, its proposals properly to address the landscape and visual impacts of the amount of development proposed for The Site and other potential sites.

- Site visit

- 109. As regards The Site, on my site visit I noted the considerable variation in topography across the site, and beyond. This is illustrated in respect of The Site itself by the indicative (described as 'work-in-progress') plans (including sections)⁸⁷ which were helpfully provided to me, at my request, at the public hearing by the planning consultants acting for TA Fisher Ltd.⁸⁸
- 110. The Site slopes southwards by about 21 metres, from about 95m AOD to about 74m AOD. Although built development is not presently shown on the draft plans to extend further down the slope than 85 m AOD:
 - (i) the southerly extent of the development as shown would extend very substantially into NDLA's Plateau Edge Transitional Matrix;
 - (ii) the western and eastern halves of this extended area of development would necessarily be separated by a noticeable, intervening 'valley' feature which

⁸⁶ SM06/04.

⁸⁷ Drawings EIP 01-05. These of course relate only to the residential development of The Site, and do not include the proposed school and surgery to the north-west.

⁸⁸ I was informed that TA Fisher Ltd has an option from the Englefield Estates (the landowner) over The Site.

would make development of 2 storey dwellings above and projecting southwards on either side noticeable and prominent; in addition to which the land continues to fall away southwards by some 11 m in height (this is where the area of open space is proposed).

- 111. I also noted in particular the views of The Site from the footpath to the south (from Drury Lane north-eastwards) of, and running along the eastern side of The Site. Site. These bear out, in my view, the NDLA assessment of the character of the Plateau Edge Transitional Matrix so far as it relates to The Site and its southern setting.
- 112. Whilst existing development of course exists to the west and east of The Site (and permission has been granted for development to the north of The Site), the breadth and size of The Site, the existence of woodland to the west and trees along the eastern boundary mean, in my view, that the southern part of The Site still contributes meaningfully to the Plateau Edge Transitional Matrix. As noted already, the NDLA states: "This is one of the most interesting and varied of the District's landscape character area. The mixture of woodlands, pasture and open farmland includes some of the most delightful countryside ... it is generally easily accessible on foot. ... This is a visually and environmentally important landscape type, and further development for residential use is already spoiling parts of it ..."
- 113. I should also add that my site visits included the Kiln Lane and West End Road sites. Although I have of course no detailed information, at first sight I can well understand, and have no reason to doubt, the respectively unfavourable and favourable, observations with regard to these sites made by WBC as set out in the Housing Sites Allocations Preferred Options DPD. 90
 - The public hearing

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⁸⁹ See, too, the Photographs referred to in Enderby Associates Preliminary Landscape Appraisal which were sent to me on 26th September 2016.

⁹⁰ SM61 pages 26 and 27. I was also informed that an outline application for residential development of up to 50 dwellings on the Kiln Lane site (the Monkey Puzzle Field) was refused planning permission by WBC by decision notice dated 11th May 2016. I note in particular reason for refusal number 2 and that the application was accompanied by an LVIA. I also note that, apart from the north-western corner, that site also falls within the NDLA's Plateau Edge Transitional Matrix, as well as having a high sensitivity in terms of historic landscape characterisation.

- 114. I was informed at the hearing that TA Fisher Ltd (who have an option in respect of The Site), had instructed a landscape architect only in May 2016 (i.e. after the NDP had been submitted for examination). It was accepted that the landscape architect's remit had not been to assess whether development of The Site for 110 dwellings would be appropriate in terms of landscape and visual impacts.

 Understandably the landscape architect had in effect taken as a given the proposal in draft Policy SDB1 for 110 dwellings, a school and surgery etc; although I was informed that, following a site walk-over, the view had been expressed that impacts would not be adverse.
- 115. Subsequently, I was sent and impliedly asked to consider a "preliminary landscape analysis" by TA Fisher's agent, prepared by Enderby Associates. As previously indicated I have considered this document on a provisional basis. It has not hitherto been in the public domain and thus has not been available for comment by others. It could only have been submitted as relevant on the basis that, although regard had not been had by the NDP to relevant landscape character assessments, in fact there would not be unacceptable landscape and visual harms and the making of the NDP would therefore be appropriate and would contribute to the achievement of sustainable development.
- 116. Importantly, however, the "initial study" makes no reference at all to the NDLA, only to the BLCA. This is a significant omission in my view, particularly after extracts from the NDLA had been provided to me and briefly discussed at the public hearing. This causes me to be even more wary of placing significant weight on this 2 page initial study.
- 117. The initial study, expressly based on site visits during summer months only i.e. when leaves are on trees sets out "preliminary conclusions" that the site offers "scope to accommodate" "significant development" "without material harm to the character of the landscape beyond the site and wider views". It does not in terms state⁹¹ that as many as 110 dwellings could be accommodated without material harm.⁹²

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⁹¹ Cf email from Ms Miles of Pro Vision to Ms Lancaster dated 8th September 2016 which opines that 110 could be accommodated.

 $^{^{92}}$ I note that Pro Vision's letter to Ms Lancaster dated 28^{th} September reference is made to a lack of "significant adverse effects."

- 118. Moreover, whilst I was initially prepared to assume that it was to be so interpreted, I note that in fact the initial study acknowledges that "careful consideration" will be required to determine "the form and extent of development", how this relates to the steeper sloping land within the southern part of the site, and to the development of a suitable landscape strategy to assimilate the scheme particularly in views from the proposed open space and the existing public footpath to the south. This suggests that as many as 110 dwellings may well not be achievable from a landscape and/or visual impact perspective.
- 119. It further concludes that "the direct landscape effects of the development are likely to be confined to the site, with some slight to moderate adverse short to medium visual effects on views from the footpath to the south of the site. There will be more significant short to medium, and potentially long term effects on the experience and visual amenity of the footpath along the eastern side of the site."
- 120. Whilst I take as starting points (1) that a greenfield site or sites outside the Mortimer Settlement Boundary will inevitably be required to provide 110 dwellings; (2) that allocation of The Site would provide an important opportunity to reserve land for the hoped-for provision of a new infants' school and surgery; (3) that the historic landscape sensitivity of The Site has been objectively assessed as low, the lack of consideration given to the NDLA means that I cannot conclude on the basis of the evidence before me that, having regard to the NPPF, the development of The Site for 110 dwellings, a new school and surgery would be appropriate and enable the draft NDP to contribute to the achievement of sustainable development.
- 121. I bear in mind, too, Historic England's concern, expressed both in writing and again at the public hearing, that the layout should first be informed by an archaeological assessment (the conclusions of which could also affect the number of dwellings achievable).
- 122. In response to a direct question from me the landowner and proposed developer of The Site have now confirmed that in principle a development of about 60 units would be viable even with the provision of affordable housing and land set

aside for the school and surgery. 93 Thus allocation of The Site for 110 dwellings is not necessarily essential. 94

- 123. As noted above, at the public hearing there was discussion as to whether the first bullet point of Policy SDB1 should be modified to read: "the Site shall provide up to 110 dwellings, subject to the outcome of technical studies", so that the design and layout could be informed by the conclusions and recommendations of a Landscape and Visual Impact Assessment and by the conclusions of an archaeological assessment (as a minimum, and field evaluation if required)).
- 124. Policy SDB4 states that the scheme for the Site will be further informed by a full and detailed Landscape and Visual Impact Assessment, but in this case, in my view, that is to put 'the cart before the horse'. Given the NDLA, until there has been an appraisal of landscape and visual impacts I am not able to determine how many dwellings can appropriately be achieved on The Site and the extent of any shortfall; nor therefore as to whether the 110 dwellings the NDP aims to provide can be delivered.
- 125. In the circumstances of this case, in particular the NDLA, and having regard to the NPPF, I am not satisfied that the draft NDP, of which The Site (and proposals therefor) is such a central part, is appropriate and will contribute to the achievement of sustainable development.
- 126. I wish to make it clear that I fully acknowledge the work that has been undertaken in respect of the draft NDP and the support for The Site; and my recommendation that the proposal for the NDP be refused is not put forward lightly.

Declarations of interest

127. I noted from the documents before me that there had been some concern that interests had not been formally declared at meetings of the Steering Group, at any rate before February 2015. This concerned 3 members of, and thus

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⁹³ Letter from Pro Vision to Ms Lancaster dated 28th September 2016.

⁹⁴ This showed, with respect, that the assumption made by WBC's Planning and Transportation Policy Manager in his email to me on 20th September 2016 was misplaced; and the importance therefore of direct communication with the landowner and developer.

approximately half of, the Steering Group. I therefore raised this matter at the public hearing.

- 128. From the outset the Terms of Reference for the Steering Group ⁹⁵ made it clear that all members of the Steering Group were to "abide by the principles and practice of the Stratfield Mortimer Parish Council Code of Conduct including declarations of interest." Indeed the likely inclusion of this requirement had been expressly mentioned at a meeting of the Steering Group on 9th May 2014. At the public hearing it was suggested that it had not been thought that this applied to non-Parish Councillor members of the Steering Group. This is directly at odds with the Terms of Reference.
- 129. I am satisfied, however, that, whilst declarations should have been made from the outset, especially given the pivotal role of the Steering Group in formulating and presenting proposals both to the Parish Council and to the public, declarations were made on appropriate occasions after February 2015, and the names and general location of residence of members of the Steering Group were also put on the NDP website.
- 130. Moreover I had the benefit of hearing directly from 4 members of the Steering Group. I have no doubt at all as to the integrity of the members of the Steering Group. I am satisfied that the proposals put forward were not in fact influenced by any improper considerations.
 - c. the planning implications (if any) of non-delivery of the surgery and school on The Site.
- obliged by the option agreement they have with the owner of The Site (the Englefield Estate) to provide gratis 1 hectare of land for the new school and surgery. They also confirmed that the whole scheme for the provision of this land and the provision of 110 homes 96 with 40% affordable housing would be viable.

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⁹⁵ SM11. Adopted by the Parish Council on 10th May 2014.

 $^{^{96}}$ As already noted, there has been subsequent confirmation that a development of about 60 dwellings would also be viable.

- 132. I was informed at the public hearing that the need for a new infant school is now being treated by WBC as a "critical" level of priority to reflect the need to accommodate the level of housing proposed in Mortimer. (I understand that the School is already at capacity and does not meet standards for play space.) This is confirmed in the Infrastructure Delivery Plan ("IDP") Appendix A Schedule (April 2016)⁹⁷ and it is stated that "the facilities, in whole or part, will need to be in place prior to the occupation of first dwelling as insufficient capacity in existing provision." At the hearing WBC indicated that the provision of temporary additional accommodation might well be regarded as constituting "facilities being in place" and thus enable the delivery of housing on The Site to be achieved sooner.
- 133. I was informed that WBC are undertaking a project to seek to enable the education needs of Mortimer to be met; and the Oxford Diocese will be undertaking a project to consider whether St Mary's Primary and St John's Infant Schools should be amalgamated.
- 134. At this moment there is no certainty as to whether or when a new school will come forward. TA Fisher Ltd's agent informed me that reports in support of an application for planning permission were being prepared and that an application was likely to be made in 2017. The wording of SDB1⁹⁹ makes provision for a review of the allocation if progress has not been made to secure the relocation of the infant school; but SMPC stressed, and I accept, that when this wording had been put forward, the wording of the IDP in particular had not been known.
- 135. That a new school is now confirmed as being a critical priority by WBC is unlikely to have changed, even if relocation has not been secured, by the end of the 5 year period referred to. SMPC confirmed that it should not be assumed that the need will have disappeared and that the 1 hectare (or any part of it) would then simply be released for housing: the proposals had not been publicised in respect of the proposed allocation of The Site on the basis that it would lead to perhaps another 30-40 dwellings in addition. Moreover, it should not be forgotten that The Site provides a unique opportunity to secure the twin benefits of a new school and a surgery in a central location in the village.
- 136. As to the reservation of land for a possible proposed surgery, the IDP Schedule regards improvements to GP premises in Mortimer to be at a "necessary"

⁹⁸ I was informed by WBC at the hearing that the provisional temporary additional accommodation may allow housing development to proceed in the interim.

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⁹⁷ Page 56.

^{99 3&}lt;sup>rd</sup> bullet point

level of priority. The existing site is already physically constrained, as I observed on my site visit. There is a need for more doctors to achieve a normal GP/Patient ratio. It is likely that the existing pressures and demands will grow with the increase in dwellings. Moreover I was informed that there was likely to be devolution of more medical procedures from hospitals to surgeries in the coming years. The issue of funding is, again, still to be resolved.

- d. the achievability of 110 dwellings and associated infrastructure on The Site consistent with good design and layout, taking into account in particular the topography of The Site.
- 137. I have already referred to this under b. above. A number of representations from those living in St John's Road to the west of The Site also expressed concerns as to the impact on the outlook from their properties. I visited the garden of no. 24 and was able to consider the points made in Mr Marsh's regulation 16 representation and a further written representation from him submitted, with permission, in advance of the public hearing and placed on the NDP website, in respect of issue d. which I accepted because of his inability to attend the public hearing.
- 138. TA Fisher Ltd's planning consultant pointed out at the public hearing that, whilst the ground level at the back of the house in question might be approximately 5 m lower than the ground level of The Site in this location, the likely distance from the back of the house to the nearest proposed dwelling would be some 50 metres (i.e. an allowance for an inset of some 20 m within The Site was anticipated). In summer there is a reasonable existing tree screen at the end of the garden.
- in terms of consideration of the provision of boundary buffers on the western side of The Site if considered to be appropriate, in due course, through the Landscape and Visual Impact Assessment. (I return to this later.) It was not clear to me, that the curtilage/gardens of dwellings in fact would back on to Mr Marsh's garden. The illustrative sections provided by TA Fisher Ltd suggested that the school would be located in this part of The Site. The curtilage/gardens of dwellings would be more likely to back on to no.s 30 and 32 St John's Road but again the setback would again be likely to be substantial.
- 140. Whilst I fully understand and respect Mr Marsh's concern (and those of the occupiers of no.s 30 and 32), and clearly the outlook would change considerably, I am satisfied by the evidence before me that development could in principle take place without an unacceptable impact on living conditions.
 - e. the Parish Council's response to the points made in the regulation 16 representations (i.e. in addition to those listed above) and to any points raised

by West Berkshire Council in its comments (SM/05/03) on the pre-submission draft NDP which are still outstanding.

- 141. The representations raise a wide range of points.
- 142. Whilst, for reasons already given above, my recommendation is that the NDP be refused, it is appropriate, having read and heard evidence, that I should express my views (and what my recommendations would have been) in respect of other parts of the NDP.
- 143. I shall refer to them generally below when considering in turn each chapter of the draft NDP, but some require separate consideration first.

Kiln Lane site¹⁰⁰

- 144. Complaint is made in particular that this site was excluded as an option from the NDP Questionnaire.
- 145. Whilst the Questionnaire did provide an opportunity to put forward alternative sites, I have referred to my concerns regarding site selection above and consider that the landscape and visual impacts of sites should have been considered before the draft NDP proposals were formulated and put out to consultation.
- 146. As regards the Kiln Lane site, however, I am aware of course that this site was not supported by WBC at the preferred options stage of the HAS DPD. I am also aware that a planning application in respect of the residential development (50 dwellings) of the northern field (known locally as the Monkey Puzzle Field) has since recently been refused by WBC (by decision notice dated 11th May 2016) following consideration of a Landscape and Visual Impact Assessment. The report to committee refers to the "unacceptable harm to the rural landscape character of this part of Mortimer". I have already noted that the Historic Landscape Characterisation Sensitivity Map categorises the site as of high sensitivity. So whilst I have concluded that landscape and visual impacts should have been considered before deciding on which site(s) to allocate, it cannot be assumed that the result of that exercise would lead to a different outcome vis-à-vis the Kiln Lane site.

Land adjacent to College Piece 101

¹⁰⁰ Rep ID 8 – Mr David Smith.

¹⁰¹ Rep ID 9.

- 147. This land was put forward by the representor for inclusion in the draft NDP on the basis that it would be exclusively for social housing. The draft NDP¹⁰² recognises that a suitable rural exception site has not yet been identified.
- 148. The site, however, is the subject of a Woodland Tree Preservation Order (1996). Although I was provided with a Licence to Fell Growing Trees granted by the Forestry Commissioners on 19th March 2015, (a) it expired on 19th March 2016 without having been implemented; (b) it was subject to a condition for extensive restocking (replanting and ongoing maintenance of young trees); (c) I have been informed by the Council that "the Council did not object to the original felling licence as it was for sound forestry management. The felling licence comes with a restocking notice, so the woodland remains protected and continues to contribute to the local area. Only recently has there been mention of housing, if that was the reason for the felling licence, then the Council would have objected as would the Forestry Commission." 103 I have also been provided with an email sent by the Council's Senior Tree Officer to Ms Lancaster in July 2015: "We have agreed a woodland management plan for the site, with the Forestry Commission and the parish council, which includes the removal of the trees and restocking, and he [the owner] has a licence from the forestry commission to do this, so it will be cleared and replanted and still covered by the TPO, its a nice woodland and the local residents enjoy the trees and the public right of way which runs through the middle."
- 149. I visited the land. I concur with the Senior Tree Officer's comments. I would not have recommended that this land be allocated.

Land to the north-east of Spring Lane 104

- 150. The representor seeks the inclusion of this land within the settlement boundary.
- 151. SMPC accept that the site is not ruled out by flood risk/surface water flooding. SMPC maintain, however, that there is no need for the site to be developed to achieve the figure of 110 dwellings; and maintain that the existing boundary, which is proposed to be retained in this location in the draft NDP, meets emerging (and, I understand, uncontroversial) settlement boundary review criteria in the draft HSA DPD.

¹⁰² Page 25.

¹⁰³ Email Ms Lancaster dated 9th September 2016.

¹⁰⁴ Rep ID 18

152. Having visited the site, I agree with SMPC that the present boundary in this location meets those criteria for the reasons given by SMPC in Appendix 1 to the document enclosed with its letter dated 22nd January 2016 to West Waddy ADP; and that there is no present need to include this land within the MSB in this NDP.

The submitted NDP

Chapter 1 Introduction

- 153. This brief introductory chapter helpfully summarises the sequence of subsequent chapters.
- 154. It confirms that the NDP covers the whole parish of Stratfield Mortimer and that the period covered by the Plan is from 2016 to 2026.
- 155. There are some drafting errors: the requirement of the legislation is that the NDP must have had regard to national policy (NPPF) and guidance (NPPG) and be appropriate; and be in general conformity with the strategic policies of the development plan. I am satisfied that the errors are of form only, not substance.
- 156. I would have recommended the following modifications to correct errors:

(i) Page 6 first paragraph

"This Neighbourhood Development Plan (NDP) covers the whole of the parish of Stratfield Mortimer and contains policies that are in general conformance with National (NPPF) policies and guidelines West Berkshire Council's (WBC) Core Strategy. The period covered by the plan is from now until 2026."

To read:

"This Neighbourhood Development Plan (NDP) covers the whole of the parish of Stratfield Mortimer and contains policies that are in general conformity with the strategic policies of the development plan, namely all the policies of West Berkshire Council's (WBC) Core Strategy; have regard to National policy (NPPF) and guidance (NPPG) and are appropriate. The period covered by the plan is from now until 2026."

(ii) Page 6 fourth paragraph

"It is emphasised that the NDP policies are in general conformity with the National Planning Policy Framework and Guidelines and the West Berkshire Core Strategy."

<u>To be deleted</u> because of similar errors and, in the light of the preceding corrections, unnecessary repetition.

Chapter 2 Executive Summary

- 157. This chapter provides a helpful summary of the content of the NDP. I have a number of detailed comments:
 - (i) The penultimate paragraph on <u>page 8</u> states:

"All of these requirements have been developed for the allocated site in The Site Design Brief. Site Design Briefs and Development Applications, Proposals and Plans for any future development will conform to all the policies in the Plan in their totality."

As regards the second sentence of the above quotation, in my view it is too onerous and therefore unreasonable to require that all development must conform with all policies in their totality. The position in law is that applications for planning permission must accord with the development plan unless material considerations indicate otherwise. Accordance with the development plan means the development plan as a whole: "it is enough that the proposal accords with the development plan considered as a whole. It does not have to accord with each and every policy therein." Whilst the NDP is relatively limited in scope, making it perhaps easier to achieve compliance with all policy requirements, development may well not be able to comply with policies in their totality and yet still be acceptable.

I would have recommended that this read:

"All of these requirements have been developed for the allocated site in The Site Design Brief. Site Design Briefs and Development Applications, Proposals and Plans for any future development will accord with the policies of the Plan as a whole."

(ii) Page 9 second paragraph

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¹⁰⁵ S.38(6) of PCPA.

¹⁰⁶ R. v Rochdale MBC Ex p. Milne (No.2) (2001) 81 P.&C.R. 27, paragraph 50, per Sullivan J. (as he then was).

"The protection of existing green spaces by designating a number of spaces including the Fairground, the Alfred Palmer Memorial Field and the southernmost part of the allocated development site as local green spaces is also included."

For reasons I set out below, I would have recommended (i.e. if I were recommending that the NDP as modified proceed to referendum) that the southernmost part of the allocated development site be not designated as a local green space at this time:

"The protection of existing green spaces by designating a number of spaces including the Fairground <u>and</u> the Alfred Palmer Memorial Field as local green spaces is also included."

Chapter 3 Background to Mortimer

158. This provides useful historical background concerning Mortimer, its evolution and the characteristics of its present population, drawn from the evidence base referred to. It also sets out a useful 'SWOT' analysis.

I would have recommended, to correct an error, that the plan on page 10 be reproduced at a larger and thus legible scale.

Chapter 4 Consultation Process

159. This provides helpful summary factual information on the consultation process, both statutory and non-statutory, drawing on the evidence base referred to.

Chapter 5 Vision and Strategy

160. This chapter explains that Mortimer has both a distinctive rural character stemming from its long history and its setting within woodland and agricultural land and a strong sense of community with a wide range of services and thriving small business economy. It is this vision of Mortimer, now and in the future, that forms the fundamental and distinctive focus for the Neighbourhood Development Plan and informs all the policies of this Plan.

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¹⁰⁷ Strengths, Weaknesses, Opportunities, Threats.

161. This leads to the following, uncontroversial, statement of the Vision:

"The Plan will make it possible for people to live the whole of their lives in the parish if they so wish.

The rural character and setting of the parish will remain with the minimum of intrusion on the existing surrounding green and agricultural space."

- Chapter 6 Neighbourhood Development Plan Policies

162. This short Chapter refers to circumstances in which the NDP will be reviewed in whole or in part.

"6.1 Future NDP Developments.

The policies in this Plan have been developed to deliver the Vision of Mortimer (see page 16). Inevitably they reflect the vision and development demands at a particular moment in time. Circumstances will change, new requirements will emerge. Some will be relatively small and will be adequately covered by the policies that have been developed. Others will involve material and significant changes to the policies and/or development demands, residential and commercial, in particular (but not only) those outside the settlement boundary. In the spirit of localism encouraging local people to produce their own distinctive neighbourhood plans on an on-going basis, which reflect the needs and priorities of the community, this Plan includes a policy, NDP1, to ensure such changes are based on a community consultation as has been this NDP. This might be undertaken either through a review or a partial review of the NDP followed by either an update of the plan or a new plan.

It is inappropriate to define a 'significant' change as this will depend on what is required, where, for what purpose and the immediate or future impact on the parish. The decision as to whether a change is 'significant' will be determined by Stratfield Mortimer Parish Council. Any change to a policy other than for the purpose of clarification or to make compliant with changes to NPPF or local authority policies, alteration to the settlement boundary or a development greater than 10 new homes, will be designated 'significant'.

NDP1 - Any future policy development or significant development which affects the parish will be subject to an update of this NDP involving community consultation."

163. It was confirmed at the hearing that the purpose of NDP1 is simply to ensure that any changes to the NDP will be the subject of community consultation. This is a legal requirement in any event so this policy is in my view unnecessary.

- 164. I would therefore have recommended the modification of the NDP by the deletion of the whole of paragraph 6.1 and NDP1.
- on behalf of Hallam Land Management Ltd. This seeks the inclusion in the draft NDP of a requirement for an early review of the NDP "to ensure that the parish is assisting in meeting the objectively assessed housing needs of the district."
- 166. I do not regard such a requirement as appropriate. Whilst the Berkshire SHMA (February 2016) is referred to, the figure of 665 dwellings per annum for the period 2013-2036 which is suggested to be the objectively assessed housing need for WBC as a whole (i) has not yet been the subject of consultation and examination through the local plan process, and (ii) will not necessarily be the same as the housing requirement (recommended by, and adopted after, that examination) with which any future NDP will need to be in general conformity. It is not for this examination to presume what that housing requirement may be or where it may be met.

- Chapter 7 Residential Site Allocation

- 167. RS5 provides that The Site will provide 110 dwellings. RS1 defines a new MSB, enlarged to incorporate The Site. RS4 seeks to ensure that hard edges to built development are avoided. RS3 provides that there will be a presumption in favour of new residential development within the MSB and RS6 that windfall sites within the MSB will in principle be supported. RS2 provides that outside the MSB exceptional circumstances must be shown for housing development to be permitted.
- 168. As already referred to above, the draft NDP is in my view in general conformity with the Core Strategy as regards Stratfield Mortimer's proposed contribution to the housing requirement for the East Kennet Valley area.

¹⁰⁸ Rep ID 17. Letter dated 22nd April 2016 and accompanying report.

¹⁰⁹ See <u>Gallagher Homes Ltd v. Solihull MBC</u> [2014] EWHC 1283 (Admin) (Hickinbottom J.), paragraph 37.

- 169. If 110 dwellings can be achieved in the plan period Policy RS2 would not, in my view, be too restrictive, as was claimed. I note in passing that Policy RS2 accords with emerging HSA DPD Policy and I understand that that policy was not the subject of any controversy at the recent examination. I also find that, apart from my stated concerns regarding The Site, the policies otherwise also have regard to the NPPF, are appropriate and help the draft Plan to contribute to the achievement of sustainable development.
- 170. I considered the highway access to the site and in particular whether visibility for exiting cars would suffice. I was provided with the Transport Statement¹¹¹ submitted (and accepted by the highway authority) in respect of the development of the land to the north of The Site as well as an extract from the Manual for Streets.¹¹² I am satisfied that visibility would be, or could be (if necessary by the introduction, for example, of lower speed limits) made to be acceptable.
- 171. I also considered the concerns of Mr Whitaker, the owner of Fair View along the side of which dwelling the access to the permitted Tower House/Fairwinds development and to The Site would pass; and I was provided with a copy of the proposed landscaping plan (for the former development) which shows some proposed planting alongside part of the eastern boundary of Fair View. Whilst undoubtedly there would be a noticeable change for the occupiers of Fair View brought about by this access road, no significant, unacceptable noise or other amenity impacts were considered by WBC officers to be likely to occur, whether by reason of the Tower House/Fairwinds development or the additional development of The Site. I accept this professional opinion.
- 172. Modifications which I would have recommended:
 - (i) RS3, RS4 and RS5 full stops should be inserted at the end of each policy (typographical errors).
 - (ii) RS5: unless it is clear that 110 dwellings can be secured on a site or combination of sites, I would have recommended that the words "up to" be included before "110 homes".

¹¹⁰ Rep ID 17.

¹¹¹ Stuart Michael Associates, September 2015.

¹¹² 2007, pages 92-3.

(iii) In addition, I would have recommended deletion of the reference to Manual For Streets and any more up to date guidance, since it is not known whether MfS would be replaced or amended by future guidance. Instead I would have recommended that the words of the first bullet point afterwards be amended to read:

"The layout of the development, including internal highways, be designed so as to provide safe and suitable access for all people."

The Council as highway authority will no doubt give advice at the time of any planning application in the light of guidance then prevailing.

(iv) RS6 "Residential developments on windfall sites within the MSB will be supported as long as they are well-designed and meet all the relevant requirements set out in the totality of this Plan."

This appears to be too onerous a requirement. Development may be acceptable even though not all the requirements can be met in their totality.

I would therefore have recommended RS6 to read:

RS6 Residential developments on windfall sites within the MSB will be supported as long as they are well-designed and comply with the policies of this Plan.

(v) Page 20

I would have recommended that Maps 1 and 2 should be more legible and should be replaced.

(vi) Page 21

Paragraph 7.3 (this provides the context and justification for Policies RS1-RS6)

"The West Berkshire Housing Site Allocation DPD (paragraph 2.38) requires 110 houses to be located in Mortimer. The DPD goes on to state that these will be identified through the Neighbourhood Development Plan (NDP) for Stratfield Mortimer in conformity with the policies of the Core Strategy, and that the NDP will also include a review of the settlement boundary of Mortimer. These requirements are satisfied through the residential policies RS1 and RS5."

I would have recommended that this be corrected as follows:

The <u>submitted draft</u> West Berkshire Housing Site Allocation DPD (paragraph 2.38) requires 110 houses to be located in Mortimer. The DPD goes on to state that these will be identified through the Neighbourhood Development Plan (NDP) for Stratfield Mortimer in <u>general</u> conformity with the policies of the Core Strategy, and that the NDP will also include a review of the settlement boundary of Mortimer. These requirements are satisfied through the residential policies RS1 and RS5.

(vii) Page 21 continues:

"Policy RS1 establishes the key spatial priority for Mortimer, within which context all its other policies are based and defines a Mortimer Settlement Boundary (MSB). Essentially it directs all development in the plan period to minimise the extension of the existing Settlement Boundary of the village of Mortimer that lies at the heart of the Parish and serves the wider rural area which will remain open countryside. It defines the MSB as the furthest extent of development planned for the period to 2026. The extension of the present (2015) Settlement Policy Boundary to form the MSB has been drawn tightly into the allocated development for the provision of 110 new homes."

I would have recommended that the words "up to" be inserted before "110 new homes".

(viii) The fourth paragraph on page 21 reads:

"To retain the village feel it is felt that any extension of the Settlement Boundary should be restricted so as to retain, as far as possible, the existing size of the village. Any development should also be as close to the village centre as possible so as to aid sustainability and to promote/retain the village lifestyle of being able to easily walk to essential services such as Doctors, shops and Post Office. These concepts were supported by a substantial majority of respondents."

I would have recommended that this read:

"To retain the village feel it is felt that any extension of the Settlement Boundary should be restricted so as to retain, as far as possible, the existing size of the village. Any development should also be as close to the village centre as possible so as to sustain shops and services and to promote/retain the village lifestyle of being able to

easily walk to essential services such as Doctors, shops and Post Office. These concepts were supported by a substantial majority of respondents."

The underlined words would correct an error, namely an unintended lack of clarity.

Chapter 8 Housing Mix and Density

173. This chapter has the following stated objectives:

"To provide the mix of types of homes and tenure that make it possible for people to live the whole of their lives in the parish if they so wish with a focus on the provision of both starter homes and down-sizing homes as indicated in the consultation responses.

To have a pattern of housing on new residential sites that maintains the essential nature of the village and the immediate surrounding area."

- 174. This chapter again has regard to government policy and guidance, is in general conformity with the strategic policies of the Development plan and helps the draft Plan to contribute to the achievement of sustainable development.
- 175. Discussion at the hearing centred on the justification for the percentage figures in Policy HD2 in relation to the percentage of bungalows sought. The stated justification on page 24 was, however, shown to be supported by the Housing Need Survey and the wording of HD2 also allows for a number of matters to be considered at the time of any planning application: identified local need, site specifics, funding/economics. It was agreed at the hearing that the character of the area of the particular site should also be considered. This would reflect the NPPF and be in general conformity with the Core Strategy.
- 176. I would have made the following recommendation:
 - (i) HD2 "Stratfield Mortimer will seek a mix of home types of approximately 40% 1 or 2 bed dwellings split between apartments and houses, 20% 2 and 3 bedroom bungalows and the remainder being 3 and 4 bed houses. Identified local need and the site specifics, funding and the economics of provision will be taken into consideration."

¹¹³ See, too, Rep ID 18.

¹¹⁴ SM42, e.g. pages, 1, 9 and 10-11.

I would have recommended that this read:

HD2 Stratfield Mortimer will seek a mix of home types of approximately 40% 1 or 2 bed dwellings split between apartments and houses, 20% 2 and 3 bedroom bungalows and the remainder being 3 and 4 bed houses. Identified local need and the site specifics and the character of the surrounding area, funding and the economics of provision will be taken into consideration.

- 177. Page 24, final paragraph. At the hearing I expressed considerable concern at the statement in SMPC's "Summary of evidence and justification" document that: "the perception is that those who rent sometimes do not have the pride that comes with ownership to maintain the property. To reflect this unease the policy that the majority of 'affordable' homes should be on the basis of equity ownership has been introduced (HD2)."
- 178. To put forward the policy in favour of equity ownership on this basis is, in my view, discriminatory and totally unacceptable. The policy, based on this reasoning, would discriminate against any person who could not afford to purchase a home and seriously affect their ability to live in Stratfield Mortimer.
- 179. The draft NDP states simply that "Local opinion favours equity-based tenures" but the basis for that is to be found in the aforementioned document. I would have recommended that the words "Local opinion favours equity-based tenures" be deleted because that opinion improperly discriminates against those who are unable to afford to buy a home.
- 180. The draft NDP continues: "... However the housing survey points to the fact that despite the high level of aspiration for ownership or shared ownership there is little evidence of sufficient savings or earnings to make that a possibility."
- 181. This statement is supported by the Report on Housing Need NDP. Strictly on that basis and on the basis that text referred to in paragraph 179 above is deleted, I would be satisfied that the draft NDP would not be discriminatory.
 - (ii) Page 25, 1st paragraph after the 8 bullet points.

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¹¹⁵ SM34.

"The housing needs survey identified that here is a potential requirement for a rural exception site of up to 12 homes. This is an attractive idea but at the time of writing a suitable site as not been identified...."

To be corrected to:

"The housing needs survey identified that there is a potential requirement for a rural exception site of up to 12 homes. This is an attractive idea but at the time of writing a suitable site has not been identified...."

of the draft NDP, which definition applies also to SDB3. I am satisfied that the broader definition is justified in the circumstances of Mortimer, given the evidence of the need for small dwellings for those wishing to occupy a home for the first time.

Chapter 9 General Design

183. This chapter sets out design policies, both general, relating to internal and external access and parking, flood management, street lighting, building design and style, landscape and environment. The stated objective is that:

"All new developments will have design solutions that reflect and enhance the rural character of Mortimer in their scale, siting, features, layout, materials, landscaping and design details as expressed by the community in this plan."

- 184. At the public hearing there was discussion of Policies GD1 and GD3.
- 185. As regards GD1 one representor¹¹⁶ considered that the requirement to prepare site design briefs for any new development was too onerous.
- 186. GD1 in fact requires the preparation of a design brief only in respect of housing proposals which are outside the settlement boundary; and this, in my view, accords with the need to show exceptional circumstances for housing development outside the settlement boundary (RS2). For new development (of whatever form) within the settlement boundary there is encouragement to prepare a brief but not a requirement.

¹¹⁶ Rep ID 18.

187. As regards GD3 (flood management), clarification was sought in particular as to the requirements. SMPC accepted that this would be desirable and tabled possible clarificatory wording. This has also been considered and agreed by the Council's drainage engineers. I accept this too.

188. GD3 provides:

"GD3 In order to ensure that flooding risk is not increased, and ideally is reduced, taking into account climate change, all developments of any sort shall comply with the following parameters:

- In addition to having well designed, constructed and managed flood
 prevention measures to reduce the overall level of flood risk in accordance
 with West Berkshire Council's policy CS16, developers will be encouraged to
 adopt a worst case scenario to manage surface water run off:
 - o rain falling on saturated ground or dry compacted ground
 - a peak intensity rainfall over a 30 minute period of 20mm within the standard 6 hour period
 - the higher of either the rainfall assumptions in the standard calculations or the maximum rainfall recorded in West Berkshire over the last 20 years with an allowance of +30% for climate change.
- All Planning Applications shall include agreements for the adoption of the anti-flooding systems establishing the permanent owner, and practical management and maintenance regimes to ensure that they continue to operate effectively and efficiently."

I would have recommended the following wording for the policy:

"GD3 In order to ensure that flooding risk is not increased, and ideally is reduced, taking into account climate change, all developments of any sort shall comply with the following parameters:

- In addition to having well designed, constructed and managed flood
 prevention measures to reduce the overall level of flood risk in accordance
 with West Berkshire Council's policy CS16, developers will be encouraged to
 adopt a worst case scenario to manage surface water run off:
 - rain falling on saturated ground or dry compacted ground (100% runoff

- a peak intensity rainfall over a 30 minute period of 20mm within the critical event duration* the higher of either the rainfall assumptions in the standard calculations or the maximum rainfall recorded <u>at the closest approved weather station to Stratfield Mortimer</u> over the last 20 years with an allowance of +30% for climate change.
- All Planning Applications shall include agreements for the adoption of the anti-flooding systems establishing the permanent owner, and practical management and maintenance regimes to ensure that they continue to operate effectively and efficiently.

(*as referred to in "Delivering Benefits through Evidence: Rainfall Runoff

Management for Developments Report" - SC030219. Environment Agency —

October 2013: ISBN 978-1-84911-309-0 (http://evidence.environmentagency.gov.uk/FCERM/Libraries/FCERM Project Documents/Rainfall Runoff

Management for Developments - Revision E.sflb.ashx))"

189. I would also have recommended that Paragraph 9.3.3 be altered too, in line with the above amendments, to read:

"The calculations for determining flood risk require that climate change shall be taken into account. In addition to the high volume of rainfall over a long period, recent events demonstrate that storms causing severe flooding are in part because they fall on saturated ground and in the case of the Mortimer 2007 floods exacerbated by intense rainfall for a short period. To allow for these climate change induced storms in addition to the standard storm assumptions the developer shall consider the management of surface water flooding based on the higher of either (i) maximum recorded rainfall over a critical event duration* at the nearest recognised official weather station to Mortimer in the last 20 years +30% or (ii) the rainfall in the standard calculations +30%, falling on saturated or compacted ground and within the critical event duration a short intense period of rainfall of 20mm in 30 minutes.

(*as referred to in "Delivering Benefits through Evidence: Rainfall Runoff

Management for Developments Report" - SC030219. Environment Agency —

October 2013: ISBN 978-1-84911-309-0 (http://evidence.environmentagency.gov.uk/FCERM/Libraries/FCERM_Project_Documents/Rainfall_Runoff

_Management_for_Developments_-_Revision_E.sflb.ashx))"

- 190. On a minor point, in respect of Policy GD5 the background colouring should be uniform so as to make clear that the photographs on page 29 are part of the policy.
- 191. Policies GD1-6 are in general conformity with the strategic policies of the development plan, have regard to the NPPF and are in my view appropriate and would contribute to the achievement of sustainable development.

Chapter 10 The Site Design Brief for The Site

- 192. I have already expressed my fundamental concern about the selection of The Site.
- 193. I nevertheless indicate what I would have recommended in respect of The Site Design Brief.
- 194. SDB1 1st bullet point
 - "The Site must provide 110 dwellings"
- 195. I have already referred to this requirement and its wording at paragraphs 51, 99, 102 and 104-105 above. If I had not had fundamental concerns about selection I would have recommended that the bullet point reflect the outcome of the LVIA and archaeological assessments:
 - "The Site must provide <u>up</u> to 110 dwellings, <u>subject to the outcome of</u> technical studies.

196. SDB1 – 3rd bullet point

"The site shall be allocated for a period of 5 years from the formal adoption date of this NDP. If, at the end of this period, outline planning permission has not been obtained for the development required by policy SDB1 a review of the allocation shall be carried out via a review or partial review of the NDP. In addition, if within 5 year period outline planning permission for the development has been obtained, but no progress has been made to secure the relocation of St John's Infant School or the doctor's surgery, a review of that part of the allocation shall be undertaken through a review or a partial review of the NDP"

I would have recommended that this be corrected to read:

"The Site shall be allocated for a period of 5 years from the formal adoption date of this NDP. If, at the end of this period, outline planning permission has not been obtained for the development required by policy SDB1 a review of the allocation shall be carried out via a review or partial review of the NDP. In addition, if within the same 5 year period outline planning permission for the development has been obtained, but no progress has been made to secure the relocation of St John's Infant School or the doctor's surgery, a review of that part of the allocation shall be undertaken through a review or a partial review of the NDP."

197. SDB3 1st bullet point reads:

• There will be a mix of house types, with an emphasis on smaller starter homes and units that are suitable for local residents who wish to downsize. An indicative mix of dwellings to make up a total of 110 on the site is 24 one or two bedroom apartments, 23 two bedroom starter homes, 25 three bedroom houses, 21 four bedroom houses, 3 five bedroom houses and 14 two or three room bungalows.

There was discussion at the public hearing as to whether the word "starter" should be removed; but I am satisfied that, as noted at paragraph 156 above, it is appropriate to emphasise the need for smaller units both for first-time buyers and for those wishing to downsize. I would not have recommended any change to this bullet point.

198. The 5th and 6th Bullet point of SDB4 state provide:

- The provision of a landscape buffer to the Eastern boundary of the site is to be provided to shield the existing dwellings from the development but still allow open vistas to the further views; this should exceed 20m in depth
- The landscaping to the Eastern boundary should be designed to shield the existing dwellings from the development but still allow open vistas to the further views.
- 199. At the public hearing it was agreed that the landscape treatment of the western boundary was also important, even allowing for existing off-site screening. It

was also agreed that development close to the eastern boundary would inevitably be precluded by reason of topography.

200. In consequence I would have recommended that these two bullet points be replaced with one bullet point:

"The landscaping to the Eastern and Western boundaries should be designed to shield the existing dwellings from the development but still allow open vistas to the further views."

201. Subject to the foregoing, I would have concluded that the policies of Chapter 10 are in general conformity with the strategic policies of the development plan, have regard to the NPPF and are appropriate and would contribute to the achievement of sustainable development.

- Chapter 11 Commercial

202. This chapter sets out policies concerning commercial development. The stated objective is:

"To have a thriving parish economy and village centre of local retail outlets, small businesses, services (e.g. pubs, cafes) and social amenities providing local employment opportunities."

203. Policy C3 provides that:

"All developments will adhere to all policies in total in the Plan and will not add to the urbanisation of Mortimer – perceived or real."

- 204. It was agreed at the public hearing that Policy C3 should be deleted. I would have recommended so: the requirement to adhere to all policies is in my view too onerous. It is also unclear as to what urbanisation means in this context and how new build development could avoid it.
- 205. Full stops should be added at the end of the 4th bullet point of Policy C6 and at the end of each bullet point of Policy C7.
- 206. As regards the 4th bullet point, 2nd indented bullet point of Policy C7

 the character (visual, use, feel) and the distinctive views of the surrounding

countryside in particular in areas identified in the West Berkshire Landscape Character assessment as having 'High' or 'Medium-High' sensitivity"

I would have recommended as appropriate, having regard to the NPPF, and to assist in the achievement of sustainable development, for the reasons set out in particular at paragraphs 58 and 68 above, that this read:

 the character (visual, use, feel) and the distinctive views of the surrounding

countryside, having regard to the Landscape Character Assessments*, and in particular in areas identified in the <u>Historic Landscape Characterisation Study</u> as having 'High' or 'Medium-High' sensitivity.

(*the Newbury District-Wide Landscape Assessment (1993) and the Berkshire Landscape Character Assessment (2003)).

207. As regards Page 44 of the draft NDP and the paragraph beginning:

"The creation of new employment opportunities up to 10 people is considered most appropriate with an emphasis on high added-value sustainable employment. ..."

I would have recommended that this be corrected to read:

"The creation of new employment opportunities <u>for</u> up to 10 people is considered most appropriate with an emphasis on high added-value sustainable employment. ..."

208. As regards the paragraph immediately following the foregoing paragraph

"The conversion and reuse of farm buildings is widely supported and this Plan seeks to enable appropriate farm diversification. However, re-use of rural buildings for residential purposes would not normally be supported."

I was invited by SMPC at the hearing to delete the last sentence given (i) the advice in NPPF paragraph 55 (3rd Bullet point) and (ii) that re-use of rural buildings for residential purposes can attract permitted development

rights.¹¹⁷ I agree and would therefore have recommended the deletion of the last (second) sentence of that paragraph.

209. As regards the penultimate paragraph on Page 45 of the draft NDP:

"The screening of new or redesigned businesses by vegetation will not normally be sufficient. Such enterprises must have well-designed premises that are suitably located and of appropriate scale, form and high quality design in particular in areas identified in the West Berkshire Landscape Character Assessment as having 'high' or 'medium-high' landscape sensitivity. The location, scale and nature of the business must pay due regard the visual amenity, road network, residential amenity and the rural nature of the parish. The assessment of impact shall take into account potential cumulative impact of possible further development on the urbanisation of the countryside and public amenity value."

I would have recommended as appropriate, having regard to the NPPF, and to assist in the achievement of sustainable development, for the reasons set out in particular at paragraphs 58 and 68 above, that this read:

"The screening of new or redesigned businesses by vegetation will not normally be sufficient. Such enterprises must have well-designed premises that are suitably located and of appropriate scale, form and high quality design, having regard to the Landscape Character Assessments*, and in particular in areas identified in the Historic Landscape Characterisation Study as having 'high' or 'medium-high' landscape sensitivity. The location, scale and nature of the business must pay due regard to the visual amenity, road network, residential amenity and the rural nature of the parish. The assessment of impact shall take into account potential cumulative impact of possible further development on the urbanisation of the countryside and public amenity value.

(*the Newbury District-Wide Landscape Assessment (1993) and the Berkshire Landscape Character Assessment (2003))."

210. Subject to the foregoing, I would have concluded that the policies of Chapter

 $^{^{117}}$ Town and Country Planning (General Permitted Development) Order 2015, Schedule 2, Part 3, Class Q.

11 are in general conformity with the strategic policies of the development plan, have regard to the NPPF and are in my view appropriate and would contribute to the achievement of sustainable development.

- Chapter 12 Infrastructure Development

211. This objectives of this chapter are stated to be:

"To provide the infrastructure services and amenities required in a modern rural parish.

To ensure that any new development has good and sustainable water and waste water services."

- 212. Policies IS1-IS6 concern, respectively, telecommunications (IS1¹¹⁸), CIL projects (IS2¹¹⁹), station car parking (IS3¹²⁰), a day nursery¹²¹, traffic¹²², waste and wastewater¹²³. These have regard to the NPPF¹²⁴ and government guidance and are appropriate, and would contribute to the achievement of sustainable development. No objection to any of these policies was maintained.
- 213. Policy IS2 refers to Community Infrastructure Levy (CIL) Projects.

I would have recommended that the Policy read, corrected for the purposes of clarity:

"The potential infrastructural enhancements, listed under projects <u>at paragraph 12.4 below</u>), will be pursued within the limits of budget and resources available with the priorities determined by Stratfield Mortimer Parish Council."

¹¹⁸ See e.g. NPPF paragraph 42.

¹¹⁹ See e.g. NPPF paragraph 175.

¹²⁰ See e.g. NPPF paragraph 35.

¹²¹ See e.g. NPPF paragraphs 28 and 70.

 $^{^{\}rm 122}$ See e.g. NPPF paragraphs 32, 35.

¹²³ See e.g. NPPF paragraphs 120, 156 and NPPG section 34.

¹²⁴ E.g. paragraph **42**, **175**, 35.

Chapter 13 Biodiversity and Environmental Gain

214. This chapter states that its objective is:

"To maintain and where possible enhance the quality and diversity of the natural environment of the parish

To achieve this it will be necessary to ensure that new developments do not threaten biodiversity and positively encourage it. The opportunity provided by new developments will be used to enhance the wildlife habitats of Mortimer. At the same time existing areas and corridors in the parish could be enhanced to aid biodiversity."

215. The foregoing is reflected in 3 policies B1-B3. There was no objection to these policies and, having regard to the NPPF, I find them to be appropriate and to contribute to the achievement of sustainable development and to be in general conformity with the Core Strategy.

Chapter 14 Green Spaces

216. The stated objective of this chapter is:

"To maintain and, where possible, improve green spaces and green routes.

To achieve this it will be necessary to ensure that new developments incorporate green spaces and routes within them that link to the wider network of such features in the parish. At the same time existing green spaces and routes in the parish could be enhanced, in part to aid biodiversity."

- 217. Policy GS1 seeks to designate the following as Local Green Spaces:
 - "- The Fairground, the Pound and Heath Elm Pond (pond outside the fence) and War Memorial island
 - The Alfred Palmer Memorial Field
 - Foudry Brook the watercourse and footpath and 10m strip either side from St. Mary's Church SW to the parish boundary
 - Summerlug Common
 - Windmill Common

- Brewery Common
- Bronze Age Barrows and surrounding land (Holden's Firs)
- The green space along the southern side of The Site"
- 218. WBC make the point¹²⁵ that many of the spaces proposed to be designated are already designated (either as Common Land or Scheduled Monuments) and therefore should not be designated as Local Green Space."

219. NPPF policy is that:

"77. The Local Green Space designation will not be appropriate for most green areas or open space. The designation should only be used: ● where the green space is in reasonably close proximity to the community it serves; ● where the green area is demonstrably special to a local community and holds a particular local significance, for example because of its beauty, historic significance, recreational value (including as a playing field), tranquillity or richness of its wildlife; and ● where the green area concerned is local in character and is not an extensive tract of land."

220. NPPG advises that:

- "Local Green Space designation is a way to provide special protection against development for green areas of particular importance to local communities."¹²⁶
- where the land in question is already protected by a designation (scheduled monuments are referred to, but not expressly, common land), consideration should be given to whether any additional local benefit would be gained by designation as Local Green Space.
- New residential areas may include green areas that were planned as part of the development. Such green areas could be designated as Local Green Space if they are demonstrably special and hold particular local significance.¹²⁸

¹²⁵ SM05/03.

¹²⁶ 37-005.

¹²⁷ 37-011.

¹²⁸ 37-012.

The green area will need to meet the criteria set out in paragraph 77 of the National Planning Policy Framework. Whether to designate land is a matter for local discretion. For example, green areas could include land where sports pavilions, boating lakes or structures such as war memorials are located, allotments, or urban spaces that provide a tranquil oasis.

221. I shall consider the sites in turn:

The Fairground

I accept that this clearly meets the criteria of paragraph 77. It is appropriately designated as a local green space.

The Pound and Heath Elm Pond

I understand that these 2 areas adjoin and are separated from the Fairground to the north and west by a post and rail fence; and that they are designated common land. ¹²⁹ I was informed that the reason for including them in the proposed allocation is that they link the War Memorial and the Fairground and are very much seen as a part of the overall fairground complex; and that they are also highly valued for their wild life including Great Crested Newts. There is no evidence, however, that any additional local benefit would be gained by designation of them as Local Green Space. I do not consider it therefore appropriate for them to be designated local green space.

The War Memorial Island

Although a relatively small triangular piece of land, in my view it would be appropriate to designate this land as a local green space. Plainly it is demonstrably special to the local community and holds a particular local and historic significance, being expressly "In memory of [56] Mortimer men who fell in the Great War, and also 21 men who died in the Second World War. Although surrounded by roads on all three sides, the roads are not so busy that some tranquillity may not be enjoyed. It is relatively isolated but

¹²⁹ I refer to an email from Mr Lyttle to me dated 21.10.16 and the decision (Ref. 2/U/78) made under the Common Registrations Act 1965 dated 4.5.73 concerning the ownership of the Pound and Heath Elm Pond

importantly it is in a prominent position and this adds, in my view, to its specialness.

The Alfred Palmer Memorial Field

There is no dispute that this land is worthy of local green space designation. I accept this.

Foudry Brook

WBC consider that the land in question is too far from the settlement. This, in my view, overlooks the fact that the early village was centred on the Foudry Brook¹³⁰, which is near to St Mary's Church and St Mary's school. It is within reasonable walking distance of present-day Mortimer. It matters not in my view that the land is private: there is a public right of way which passes along, and over, the Brook and through the land in question (the watercourse, and footpath and 10 m strip either side from St Mary's Church south-west to the parish boundary). It is not an extensive tract of land. It is unsurprisingly regarded as being of considerable recreational value. I accept this as a proposed local green space.

Summerlug Common

This is common land already. There is no evidence that any additional local benefit would be gained by designation of it as Local Green Space. I do not consider it appropriate therefore for it to be designated local green space.

Windmill Common

This is woodland and is not common land. The view was expressed ¹³¹ that, as regards the criteria set out in paragraph 77 of the NPPF, it is close to the community it serves as it is for the most part inside the settlement boundary and abuts the built up area; is of special significance as it is an area of quiet recreation with many paths through mature woodland, that these paths are well used by walkers, dog walkers and horse riders; and that the area is not an extensive tract of land but is large enough to absorb the numbers of people who use it on a regular and semi-regular basis. On this basis, which I accept, I consider it appropriate for it to be designated as local green space.

-

¹³⁰ See draft NDP page 10.

¹³¹ Email Mr Lyttle to me dated 21.10.16.

Brewery Common

This is common land. There is no evidence that any additional local benefit would be gained by designation of it as Local Green Space. I do not consider it appropriate for it to be designated local green space.

Bronze Age barrows (Holden's Firs)

This land is designated a Scheduled Monument. There is no evidence that any additional local benefit would be gained by designation of it as Local Green Space. I do not consider it appropriate for it to be designated local green space.

Green space along the southern boundary of "The Site"

I am not satisfied that it is appropriate at this point in time to designate this land as local green space. It is too soon to know what local significance it may have. Moreover, the exact area may increase or otherwise alter depending on reconsideration of housing site selection. I agree with WBC that open space should be protected, subject to that reconsideration, by The Site policy.

- Chapter 15 Heritage

223. This chapter's objective is stated to be:

"To develop the heritage of the parish and provide an added amenity for the community.

To achieve this it will be necessary to negotiate with landowners to allow access and to provide information to the public."

No policies are included, instead reliance is placed on policy CS19 of the Core Strategy.

Chapter 16 Delivery and Monitoring

This chapter does not include policies. It envisages that most of the policies in the draft NDP will be delivered as part of the planning process and recognises that

this process will determine, in large part, the success of the plan. The chapter goes on to list some of the key issues which will be considered. It notes that allocating land for development cannot make that development happen. It refers to the mechanism in Policy SDB1 to reflect the uncertainty of delivery.

- Appendix A – Stratfield Mortimer Evidence Base

226. The documents listed in Appendix A should be numbered. For example on page 13 there is reference to evidence base document 44 yet the list at Appendix A is not numbered. The list should also be re-checked to ensure that documents have not been omitted). For example the Historic Land Characterisation Study is not listed. In due course it will be relevant to list the 1993 and 2003 Landscape Character Assessments too. I understand that Appendix A does not include all the documents listed on the website

Miscellaneous

227. The plans/maps on pages 10, 15 (in part), 20¹³², 51, 56 and 57 (the local green spaces shown on the plan and listed in GS1 should also be numbered), are difficult to read. They should be printed at a larger scale and/or printed more clearly.

Conclusion

228. In accordance with paragraph 10 (2) (c) of Schedule 4B to the TCPA I recommend that the proposal for the NDP be refused.

Postscript

I gratefully acknowledge the courtesy, professionalism and efficiency of Ms Rachael Lancaster, then Senior Planning Officer (Policy) who acted as the coordinator between SMPC, WBC, the public and me from April – October 2016.

shows his driveway as a road; and that a plan at a base map scale of 1:25,000 rather than 1:10,000 would remove his concern (plan received 15.8.16). The change in scale does not of course obviate the need for the plan to be legible.

APPENDIX

Stratfield Mortimer Neighbourhood Plan Examination Document List

Submission Documents received

Ref	Document	Produced
		by
SM/01/01	Proposed Neighbourhood Plan	SMPC
SM/01/02	Consultation Statement	SMPC
SM/01/03	Basic Conditions Statement	SMPC
SM/02/01	SA/SEA Screening opinion & Decision letter	WBC
SM/02/02	The Council's submission checklist and assessment	WBC
SM/02/03	Map identifying the area to which the plan relates	WBC
SM/03/01	A copy of the regulation 16 consultation responses received	WBC

Additional Documents requested by Examiner 28.4.16 (received 1.6.16)

Ref	Document	Produced
		by
SM/04/00	Update on West Berkshire Council Housing Site Allocations	WBC
	DPD	
SM/04/01 (a)	West Berkshire District Local Plan 1991 – 2006 (Saved Policies	WBC
	2007)	
SM/04/01 (b)	Secretary of State's Direction letter saving the policies	WBC
SM/04/01 (c)	West Berkshire District Local Plan 1991 – 2006 (Saved Policies	WBC
	2007) Proposals Map	
SM/04/02	West Berkshire Core Strategy (2012)	WBC
SM/04/03 (a)	West Berkshire Council Proposed Submission Housing Site	WBC
	Allocations DPD (Nov 2015)	
SM/04/03 (b)	Proposed Minor Modifications to Proposed Submission	WBC
	Housing Site Allocations DPD (April 2016)	
SM/05/01	Plan showing the location of Public rights of Way in Stratfield	WBC
	Mortimer	
SM/05/02	Plan showing the location of 30 and 32 St John's Road	WBC

SM/05/03	West Berkshire Council comments on pre-submission W	
	Neighbourhood Plan (inc. comments made by Highways –	
	individual comments from the Council's Highways department	
	can be provided if required)	
SM/05/04	Details of Fairwinds and Land at Tower House planning	WBC
	application (15/02667/FULEXT). Update on progress and site	
	location and site layout plans.	
SM/05/05	Clearer copies of maps from pages 10, 20, 36, 37, 51, 56 & 57	SMPC
	of NDP	

Further documents requested June 2016 and received 13.6.16 and 24.6.16:

Ref	Document	Produced
		by
SM/06/01 (a),	Advice from Mrs Kirk (then Parish Clerk) – commentary and 2	SMPC
(b), (c)	advice notes	
SM/06/02	West Berkshire SFRA – extracts regarding Mortimer	WBC
SM/06/03	Historic Landscape Characterisation & Landscape Character	WBC
	Assessment – further information attached setting out what	
	the Parish Council used	
SM/06/04	Draft NDP at time of Regulation 14	WBC
SM/06/05	Berkshire SHMA, Executive summary (pages 17 – 28 of full	WBC
	document) and page 297	
SM/06/06	Details regarding SM33 to SM36 and SM50	SMPC
SM/06/07	Details regarding St John's School and Doctors Surgery	SMPC
SM/06/08	further details regarding SMPC site assessment work	SMPC
and/09		
SM/06/10	The parish council code of conduct	SMPC
SM/06/11	Email from Mr Wingfield 15.10.14	SMPC

In addition:

Examiner's Note re proposed public hearing issued 12th June 2016.

Mr Marsh letter received 4th August 2016.

Map proposed revisions (pp20,43) from SMPC concerning driveway off King Street received $15^{\rm th}$ August 2016.

Additional documents provided to Inspector as a result of the public hearing on 24th and 25th August 2016 received 26.8, 31.8 and 7.9.16:

Document	Submitted by
Eastern Area Planning committee report for Fairwinds and Land at	WBC
Tower House (application number 15/02667/FULEXT)	
Infrastructure Delivery Plan (IDP) extracts for Education and Doctors	WBC
Transport Statement and Landscape plan for planning application for	WBC / Pro Vision on
Fairwinds and Land at Tower House (application number	behalf of TA Fisher
15/02667/FULEXT)	
Extract from Manual for Streets regarding sight lines	WBC
School Crossing Patrol survey for St John's School (Traffic survey data)	WBC (From Cllr G
	Bridgman
Indicative plans for St John's Site ("The Site")	Pro Vision on behalf
	of TA Fisher
Updated flooding policy	Mortimer NDP
Note on Historic Landscape Character Assessments	WBC
Decision Notice and Delegated Report for Monkey Puzzle Field	WBC
(application number 15/02784/OUTMAJ)	
Felling Licence and TPO for Land at College Piece and letter 25.8.16	Mr Todd (Patrick
from Mr Todd	Todd Chartered
	Surveyors)
Extracts from Newbury District Council District-Wide Landscape	WBC
Assessment (1993) and Berkshire Landscape Character Assessment (2003)	

In addition:

Email from SMPC dated 2.9.16 concerning consultation with North and West Reading Clinical Commissioning Group and the Newbury and District Clinical Commissioning Group received 7.9.16.

Email dated 7.9.16 from Ms Lancaster to Examiner enclosing emails from Mr Cullen, Senior Tree Officer, dated 1.7.15 and 5.9.16.

Email from Ms Miles to Ms Lancaster dated 8.9.16 and preliminary landscape analysis and photographs, received 9.9.16 and 26.9.16.

Email dated 20.9.16 Mr Lyttle to Examiner concerning preliminary landscape analysis and viability.

Email from Ms Lancaster dated 22.9.16 with Drainage engineer's response re flood policy wording.

Letter dated 28.9.16 Ms Miles (Pro Vision) to Ms Lancaster concerning viability.

Email dated 20.10.16 Mr Lyttle to Examiner responding to queries re historic landscape characterisation study.

Email dated 21.10.16 Mr Lyttle to Examiner responding to queries concerning local green spaces.

Decision Letter (reference 2/U/78) dated 4.5.1973 under the Commons Registration Act 1965 concerning the ownership of the Pound and Heath Elm Pond.

Evidence Base Documents provided

Ref	Document	Produced by
SM4	Application to designate a Neighbourhood Area – Stratfield Mortimer & Approval Letter from WBC	SMPC
SM8	Proposed Neighbourhood Plan Area West Berkshire Council	WBC
SM9	Advertisement of intent to designate	SMPC
SM10	Call for volunteers October 2013	SMPC
SM11	Steering Group Terms of Reference	SMPC
SM12	Background Statistics of Stratfield Mortimer, March 2011	SMPC
SM13	Census 2011 – Mortimer Key Data Statistics	Census
SM14	Mortimer House type map	SMPC
SM15	Mortimer Parish Map	SMPC
SM16	Mortimer Ward Profile	SMPC
SM17	Parish Boundaries map	SMPC
SM18	Stratfield Mortimer Area Map	SMPC
SM19	Stratfield Mortimer Parish Aerial Map	SMPC
SM20	Stratfield Mortimer Village Aerial Map	SMPC
SM22	Dataset for Mortimer Profile doc	SMPC
SM23	National Planning Policy Framework	DCLG
SM24 (see	West Berkshire Core Strategy (2006-2026) Development Plan	WBC

SM/04/02)	Document Adopted July 2012	
SM25	West Berkshire Council Strategic Housing Land Allocation Assessment Dec 2013 (Mortimer Extract)	WBC
SM26 (see SM25)	West Berkshire Council Strategic Housing Land Allocation Assessment Maps (Mortimer Extract)	
SM27 (see SM/04/02)	Spatial Strategy The East Kennet Valley - The Vision (included in Core Strategy)	WBC
SM28	Housing Site Allocations DPD Preferred Options East Kennet Valley Spatial Area (Mortimer) Aug 2014 (Mortimer extract)	WBC
SM29 (see SM/03/04)	Housing Site Allocations DPD Spatial Area - East Kennet Valley November 2015 (included in Proposed Submission HSA DPD)	WBC
SM30	Neighbourhood Planning General Regulations 2012	
SM31	West Berkshire Council Statement of Consultation App A – SHLAA consultation with Parish Council (Mortimer Extract)	WBC
SM32 - 40	Summary Justification and Evidence SM33 Consultation statement – correct version received 30.6.16	
SM41	Site Design review	SMPC
SM42	Housing Needs Survey Report	CCB for SMPC
SM43	Designation of Local Green Space	SMPC
SM44	Explanation of SWOT Points	SMPC
SM45	NDP Steering Group Minutes SM	
SM46	Stratfield Mortimer Parish Council Minutes (extracts) SM	
SM47	Stratfield Mortimer Parish Council Response to Housing Site Allocations Preferred Options consultation	
SM48-49	Pre-Submission Consultation Statement	SMPC

SM51 – 52 (see SM/02/01)	SEA & HRA Screening and letter confirming decision	WBC
SM53 (see SM/04/02)	Delivering New Homes and Retaining the Housing Stock CS1 (included in Core Strategy)	WBC
SM54	Delivering Investment from Sustainable Development SPD. Extract on Affordable Housing	WBC
SM55 (see SM/04/02)	Affordable Housing CS6 (included in Core Strategy)	WBC
SM56 (see SM/04/02)	Housing type an Mix CS4 (included in Core Strategy)	WBC
SM57	The West Berkshire CIL Viability Study (Jan 2013)	WBC
SM58	West Berkshire Community Infrastructure Levy (CIL) Charging Schedule (April 2015)	WBC
SM59	West Berkshire Housing site Allocations DPD Housing in the Countryside Policies: Preferred Options Consultation (Sept 2014)	WBC
SM60	West Berkshire Housing site Allocations DPD SA/SEA Site Assessment forms for Mortimer (Preferred Options)	
SM61 (see SM28)	Housing Site Allocations DPD Preferred Options (Mortimer Extract)	WBC
SM62	Evidence for Reserving Land for New St Johns School	SMPC
SM63 (see SM/04/02)	Design Principles CS14 WBC (included in Core Strategy)	
SM64	Building for Life 12 (3 rd Edition)	
SM66 - 70	Quality Design SPD (parts 1 – 5)	WBC
SM72	Stratfield Mortimer Village Design Statement 2007 SMF	
SM73	Planning and Development Briefs: A guide to better practice	DCLG

	(2007)	
SM74	Planning Practice Guidance – Design	DCLG
SM75 (see	Flooding Policy CS16	WBC
SM/04/02)	(included in Core Strategy)	
SM76	Environment Agency Surface Water Flood Map of Parish	EA
SM77	Environment Agency Surface Water Interactive Flood Map	EA
SM78 - 80	Flood Report for Stratfield Mortimer 2007	WBC
SM81	Thames Water Statement	TW
SM82	Site Access Map	SMPC
SM83 (see	Notes of meeting with WBC re. Education	SMPC
SM62)		
SM84 (see	Rural Economy CS10	WBC
SM/04/02)	(included in Core Strategy)	
SM86	Biodiversity Area 13 Berkshire (Berkshire LNP)	BLNP
SM87	Planning Practice Guidance - Local Green Space Designation	DCLG
SM88	Designating Local Green Space in Mortimer	SMPC

Regulation 16 – List of those making Representations (alphabetical order)

	Rep ID
Mr and Mrs Alcock	2
Berks, Bucks and Oxon Wildlife Trust	6
Mrs J Bowyer	3
Canal and River Trust	1
Englefield Estates	18
Hallam Land Management	17
Health and Safety Executive	4
Historic England	7
Mr P Marsh	16
National Grid	5
Mr D Smith	8
TA Fisher and Sons	15
Thames Water	14
Mr P Todd	9
WBC Education (Property)	10
WBC Transport Services	11
Wiltshire Council	12
Wokingham Council	13

Stratfield Mortimer Neighbourhood Plan Examination Public Hearing

24th and 25th August 2016

Attendees 24th August

Name	Organisation
Danusia Morsley	Mortimer NDP
Pat Wingfield	Mortimer NDP
Tennant Barber	Mortimer NDP
Rachael Lancaster	WBC
Bryan Lyttle	WBC
Arlene Kersley	Community Council for Berkshire (CCB)
Graham Bridgman	WBC member for Mortimer
John Bagshaw	
Geoff Mayes	Beech Hill Parish Council
Martin Small	Historic England
Edward Crookes	Englefield Estate
Patrick Todd	Mowbray Will Trust
Julian Pacey	TA Fisher
Katherine Miles	Pro Vision (on behalf of TA Fisher)
Martin Goodman	
Tom Rice	Barton Willmore (on behalf of Hallam Land
Emma Dattaridas	Management)
Emma Betteridge	Basingstoke and Deane BC
Robyn Kelly	Basingstoke and Deane BC
Royce Longton	Mast Maddy ADD for helpelf of Freelefield
Steve Pickles	West Waddy ADP (on behalf of Englefield Estate)
Andrew Clark	
Stuart Whitaker	
Hugh Peacocke	Newbury Town Council
Laila Bassett	WBC
Caroline Peddie	WBC
Paula Amorelli	WBC
Neil Kiley	Stratfield Mortimer Parish Council

Attendees 25th August

Name	Organisation
Danusia Morsley	Mortimer NDP

Pat Wingfield	Mortimer NDP	
Tennant Barber	Mortimer NDP	
Rachael Lancaster	WBC	
Caroline Peddie	WBC	
Steve Pickles	West Waddy ADP (on behalf of Englefield	
	Estate)	
Graham Bridgman	WBC member for Mortimer	
Geoff Mayes	Beech Hill Parish Council	
Martin Goodwin		

Attendees on Site Visit (25th August)

Name	Organisation	
Pat Wingfield	Mortimer NDP	
Tennant Barber	Mortimer NDP	
Rachael Lancaster	WBC	
Graham Bridgman	WBC member for Mortimer	
Steven Smallman	Pro Vision (on behalf of TA Fisher)	
Steve Pickles	West Waddy ADP (on behalf of Englefield	
	Estate)	
Martin Goodwin		
Neil Kiley	Stratfield Mortimer Parish Council	

Appendix B

Schedule of modifications to the Stratfield Mortimer Neighbourhood Plan

Ref	Page/Chapter/ Paragraph number	Modification	Justification	Examiner report paragraph
M1	Pg. 1	Change date: February 2016 Modifications December 2016	Update date to current date	
M2	Pg 6, 1 st paragraph	Modification to text: This Neighbourhood Development Plan (NDP) covers the whole of the parish of Stratfield Mortimer and contains policies that are in general conformance conformity with the strategic policies of the development plan, namely all the policies of West Berkshire Council's (WBC) Core Strategy; have regard to National (NPPF) policies policy and guidelines guidance (NGPG) and are appropriate. West Berkshire Council's (WBC) Core Strategy. The period covered by the plan is from now until 2026.	Examiner modification	156
M3	Pg. 6, 4 th paragraph	Delete paragraph: It is emphasised that the NDP policies are in general conformity with the National Planning Policy Framework and Guidelines and the West Berkshire Core Strategy.	Examiner modification	156
M4	Pg. 8, 7 th Paragraph	All of these requirements have been developed for the allocated site in The Site Design Brief. Site Design Briefs and Development Applications, Proposals and Plans for any future development will conform to all the policies in the Plan in their totality accord with the policies of the Plan as a whole.	Examiner modification	157
M5	Pg. 9, 2 nd paragraph	Modification to text: There is also an emphasis on retaining and improving the biodiversity of the area by requiring new developments to provide green spaces and green routes along with other wildlife friendly features. The protection of existing green spaces by designating a number of spaces including the Fairground and, the Alfred Palmer Memorial Field and the southernmost part of the allocated development site as local green spaces is also included.	Examiner modification	157

M6	Pg 10, 1802	Map enlarged	Examiner	158
	map		modification	
M7	Pg 18, section	Delete text:	Examiner	164
	6.1 & NDP1	6.1 Future NDP Developments.	modification	
		The policies in this Plan have been developed to deliver the Vision of Mortimer (see page 16). Inevitably they reflect the vision and development demands at a particular moment in time. Circumstances will change, new requirements will emerge. Some will be relatively small and will be adequately covered by the policies that have been developed. Others will involve material and significant changes to the policies and/or development demands, residential and commercial, in particular (but not only) those outside the settlement boundary. In the spirit of localism encouraging local people to produce their own distinctive neighbourhood plans on an on-going basis, which reflect the needs and priorities of the community, this Plan includes a policy, NDP1, to ensure such changes are based on a community consultation as has been this NDP. This might be undertaken either through a review or a partial review of the NDP followed by either an update of the plan or a new plan. It is inappropriate to define a 'significant' change as this will depend on what is required, where, for what purpose and the immediate or future impact on the parish. The decision as to whether a change is 'significant' will be determined by Stratfield Mortimer Parish Council. Any change to a policy other than for the purpose of clarification or to make compliant with changes to NPPF or local authority policies, alteration to the settlement boundary or a development greater than 10 new homes, will be designated 'significant'.		
M8	Dollov DC2 4	parish will be subject to an update of this NDP involving community consultation.	Examiner	175 (i)
IVIO	Policy RS3, 4, 5	Add full stop to end of each policy	modification	175 (i)
M9	Policy RS5 (pg. 19)	Modification to text:	Examiner modification	172 (ii) & (iii)
		RS5 Housing development in the plan period will be enabled by utilising the Land to		
		the South of St John's Church of England Infant School (shown on Map 2 - Site		
		Allocated page 20), WBC SHLAA site reference MOR006, henceforth in this Plan		
		referred to as The Site for the provision of <u>up to</u> 110 homes. Access to, and t The		

MAG	D. II. DOG	layout of, the development, including internal highways, be designed so as to provide safe and suitable access for all people. proposed site allocation will need to take account of Manual for Streets, or any West Berkshire Council highway design guidance if more up-to-date at the time; Provide safe and suitable access for all people Accord with Policies CS13 and CS14 of the Core Strategy and Quality Design SPD.		470 (;)
M10	Policy RS6 (pg.19)	Modification to text: Residential developments on windfall sites within the MSB will be supported as long as they are well-designed and meet all the relevant requirements set out in the totality of this Plan. comply with the policies of this Plan.	Examiner modification	172 (iv)
M11	Map 1 (pg. 20)	Updated Map: Base mapping updated and map shown at A4 size	Examiner modification	172 (v)
M12	Map 2 (pg. 20)	Updated Map: Base mapping updated and map show at A4 size	Examiner modification	172 (v)
M13	Pg. 21, 1 st paragraph	Modification to text: The <u>submitted draft</u> West Berkshire Housing Site Allocation DPD (paragraph 2.38) requires 110 houses to be located in Mortimer. The DPD goes on to state that these will be identified through the Neighbourhood Development Plan (NDP) for Stratfield Mortimer in <u>general</u> conformity with the policies of the Core Strategy, and that the NDP will also include a review of the settlement boundary of Mortimer. These requirements are satisfied through the residential policies RS1 and RS5.	Examiner modification	172 (vi)
M14	Pg. 21, 2 nd paragraph	Modification to text: Policy RS1 establishes the key spatial priority for Mortimer, within which context all its other policies are based and defines a Mortimer Settlement Boundary (MSB). Essentially it directs all development in the plan period to minimise the extension of the existing Settlement Boundary of the village of Mortimer that lies at the heart of the Parish and serves the wider rural area which will remain open countryside. It defines the MSB as the furthest extent of development planned for the period to 2026. The extension of the present (2015) Settlement Policy Boundary to form the	Examiner modification	172 (vii)

		MSB has been drawn tightly into the allocated development for the provision of up to		
		110 new homes.		
M15	Pg. 21, 4 th paragraph	Modification to text:	Examiner modification	172 (viii)
		To retain the village feel it is felt that any extension of the Settlement Boundary should be restricted so as to retain, as far as possible, the existing size of the village. Any development should also be as close to the village centre as possible so as to <u>sustain shops and services</u> aid <u>sustainability</u> and to promote/retain the village lifestyle of being able to easily walk to essential services such as Doctors, shops and Post Office. These concepts were supported by a substantial majority of respondents.		
M16	Policy HD2 (pg. 23)	Modification to text:	Examiner modification	176
		HD2 Stratfield Mortimer will seek a mix of home types of approximately 40% 1 or 2 bed dwellings split between apartments and houses, 20% 2 and 3 bedroom bungalows and the remainder being 3 and 4 bed houses. Identified local need and the site specifics and the character of the surrounding area, funding and the economics of provision will be taken into consideration.		
M17	Pg. 24 final paragraph	Modification to text:	Examiner modification	179
		The starting point for the tenure split for affordable homes is West Berkshire's policy CS6, 70% social rented and 30% intermediate affordable units. Local opinion favours equity-based tenures. Current reporting in national media suggests that		
		government thinking has a preference for ownership while recognising the need for affordable rented housing. However the housing survey points to the fact that despite the high level of aspiration for ownership or shared ownership there is little evidence of sufficient savings or earnings to make that a possibility. The Parish		
		Council will work with West Berkshire Council to determine the split of tenures at planning application stage, to take into account local, identified requirements, any changes in government or West Berkshire policy and the economics of providing starter homes at a price that can be afforded.		
M18	Pg. 25, 2 nd paragraph	Modification to text:	Examiner modification	181
		The housing needs survey identified that here is a potential requirement for a rural exception site of up to 12 homes. This is an attractive idea but at the time of writing		

		a suitable site has not been identified. However a project is included to investigate		
		this option. Similarly a self-build option was suggested, as for an exception site, a		
		suitable site has not been identified but is included as a project.		
M19	Policy GD3	Modification to text:	Examiner	188
	sub points 2		modification	
	and 3 (pg. 26)	• rain falling on saturated ground or dry compacted ground (100% runoff)		
	• ,	a peak intensity rainfall over a 30 minute period of 20mm within the standard 6		
		hour period critical event duration ¹		
		the higher of either the rainfall assumptions in the standard calculations or the		
		maximum rainfall recorded at the closest approved weather station to Stratfield		
		Mortimer in West Berkshire over the last 20 years with an allowance of +30% for		
		climate change.		
		j		
		¹ As referred to in "Delivering Benefits through Evidence: Rainfall Runoff		
		Management for Developments Report" – SC03219. Environment Agency – October		
		2013: ISBN 978-1-84911-309-0		
		(https://www.gov.uk/government/publications/rainfall-runoff-management-for-		
		developments)		
M20	Pg. 32, 2 nd	Modification to text:	Examiner	189
	paragraph		modification	
		The calculations for determining flood risk require that climate change shall be taken		
		into account. In addition to the high volume of rainfall over a long period, Recent		
		events demonstrate that storms causing severe flooding are in part because they		
		fall on saturated ground and in the case of the Mortimer 2007 floods exacerbated by		
		intense rainfall for a short period. To allow for these climate change induced storms		
		in addition to the standard storm assumptions the developer shall consider the		
		management of surface water flooding based on the higher of either:		
		(i) maximum recorded rainfall over a 6 hour period critical event duration at		
		the nearest recognised official weather station to Mortimer in Berkshire in		
		the last 20 years + 30%; or		
		(ii) the rainfall in the standard calculations + 30%, falling on saturated-or		
		compacted-ground and within the 6 hour period and within the critical event		
		duration a short intense period of rainfall of 20mm in 30 minmutes.		
		² As referred to in "Delivering Benefits through Evidence: Rainfall Runoff		

		Management for Davidenments Denorti CC02210 Environment Agency October		
		<u>Management for Developments Report" – SC03219. Environment Agency – October</u> 2013: ISBN 978-1-84911-309-0		
		(https://www.gov.uk/government/publications/rainfall-runoff-management-for-		
		developments)		
M21	SDB1, point 1	Modification to text:	Examiner	195
IVIZI	(pg. 35)	Wodincation to text.	modification	195
	(pg. 55)	The Site must provide up to 110 dwellings, subject to the outcome of technical	modification	
		studies.		
M22	SDB1, point 2	Modification to text:	Examiner	196
IVIZZ	(pg. 35)	Wodination to text.	modification	130
	(pg. 00)	The Seite shall be allocated for a period of 5 years from the formal adoption date of	modification	
		this NDP. If, at the end of this period, outline planning permission has not been		
		obtained for the development required by policy SDB1 a review of the allocation		
		shall be carried out via a review or partial review of the NDP. In addition, if within the		
		same 5 year period outline planning permission for the development has been		
		obtained, but no progress has been made to secure the relocation of St John's		
		Infant School or the doctor's surgery, a review of that part of the allocation shall be		
		undertaken through a review or a partial review of the NDP.		
M23	SDB4, point 5,	Modification to text:	Examiner	200
	6, 7 (pg. 38)		modification	
		The provision of a landscape buffer to the Eastern boundary of the site is to be		
		provided to shield the existing dwellings from the development but still allow		
		open vistas to the further views; this should exceed 20m in depth		
		The landscaping to the Eastern boundary should be designed to shield the		
		existing dwellings from the development but still allow open vistas to the further		
		Views.		
		The landscaping to the Eastern and Western boundaries should be designed to shield the existing dwellings from the development but still allow open vistas to		
		the further views.		
M24	C3 (pg. 41)	Delete wording:	Examiner	204
1012 1	(Pg. 11)	All developments will adhere to all policies in total in the Plan and will not add to the	modification	
		urbanisation of Mortimer – perceived or real		
M25	C4, final point	Add full stop to end of point 3	Missing full stop	
	(pg. 41)		consistency	
M26	C5, point 3	Add full stop to end of point 3	Missing full stop	

	(pg. 41)		- consistency	
M27	C6, final point (pg. 42)	Add full stop to end of point 4	Examiner modification	205
M28	C7 (pg. 42)	Add full stops to end of each point	Examiner modification	205
M29	C7 point 4, sub point 2 (pg. 42)	the character (visual, use, feel) and the distinctive views of the surrounding countryside having regard to the in particular in areas identified in the West Berkshire Landscape Character Assessments*, and in particular areas identified in the Historic Landscape Characterisation Study assessment as having 'High' or 'Medium-High' sensitivity, *the Newbury District-Wide Landscape Assessment (1993) and the Berkshire Landscape Character Assessment (2003)	Examiner modification	206
M30	Map 3, pg, 43	Updated map: Base mapping updated and map shown at A4 size	Examiner modification	227
M31	Pg. 44, 4 th paragraph	Modification to text: The creation of new employment opportunities for up to 10 people is considered most	Examiner modification	207
M32	Pg. 44, 5 th paragraph	Modification to text: The conversion and reuse of farm buildings is widely supported and this Plan seeks to enable appropriate farm diversification. However, re-use of rural buildings for residential purposes would not normally be supported.	Examiner modification	208
M33	Pg. 45, 4 th paragraph	Modification to text: The screening of new or redesigned businesses by vegetation will not normally be sufficient. Such enterprises must have well-designed premises that are suitably located and of appropriate scale, form and high quality design, having regard to the Landscape Character Assessments * in particular in areas identified in the Historic Landscape Character Assessment as having 'high' or 'medium-high' landscape sensitivity. The location,	Examiner modification	209

		scale and nature of the business must pay due regard to the visual amenity, road network, residential amenity and the rural nature of the parish. The assessment of impact shall take into account potential cumulative impact of possible further development on the urbanisation of the countryside and public amenity value. *the Newbury District-Wide Landscape Assessment (1993) and the Berkshire Landscape Character Assessment (2003)		
M34	IS2 (pg. 47)	Modification to text: The potential infrastructural enhancements, listed under projects (at paragraph 12.4 below), will be pursued within the limits of budget and resources available with the priorities determined by Stratfield Mortimer Parish Council.	Examiner modification	213
	Map 4, pg. 51	Update map: Base mapping updated and map shown at A4 size	Examiner modification	227
M35	GS1 (pg. 55)	Modification to text: Designate the following as Local Green Spaces: 1. The Fairground, the Pound and Heath Elm Pond (pond outside the fence) and 1-2. War Memorial island 2-3. The Alfred Palmer Memorial Field 3-4. Foudry Brook - the watercourse and footpath and 10m strip either side from St. Mary's Church SW to the parish boundary 4. Summerlug Common 5. Windmill Common 6. Brewery Common 7. Bronze Age Barrows and surrounding land (Holden's Firs) 8. The green space along the southern side of The Site	Examiner modification	221 & 222
M36	Map 5/6, pg. 56/57	Updated maps: Base mapping updated and map shown at A4 size, site numbers added.	Examiner modification	227
M37	Appendix A (pg. 63)	Updated list of evidence base documents	Examiner modification	226

Appendix C

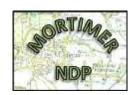
STRATFIELD MORTIMER PARISH COUNCIL

LANDSCAPE CAPACITY ASSESSMENT OF POTENTIAL HOUSING SITES AT STRATFIELD MORTIMER

REPORT

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I. INTRODUCTION

- 1.1 The Stratfield Mortimer Neighbourhood Development Plan (NDP) went to Examination in August 2016. The Examiner's Report was received on 25 October 2016 where he came to the conclusion that the NDP should not progress to referendum.
- 1.2 In that Report the Examiner concluded in his Summary of Main Findings:

Whilst the draft NDP is in general conformity with the strategic policies of the development plan, I find that potential landscape and visual impacts have not been considered properly when promoting The Site (the land to the south of St John's Infants School) for development. Having regard to national policy, which gives importance to environmental as well as to economic and social considerations, I am not satisfied that the making of the NDP is appropriate nor that it would as a whole contribute to the achievement of sustainable development. My recommendation must therefore be that the proposal to make the NDP be refused.

- 1.3 The Examiner goes onto set out in great detail the reasons for his conclusions in paragraphs 68 to 126, 145 to 152, 198 to 200. In response the Parish Council has taken the Examiner's reasons for refusing the draft NDP forward and seeks to meet the requirement for further landscape and visual review of a number of sites at Stratfield Mortimer.
- 1.4 Kirkham Landscape Planning Ltd was commissioned in January 2017 by West Berkshire Council, on behalf of Stratfield Mortimer Parish Council, to undertake an independent landscape capacity assessment of five sites at Stratfield Mortimer:
 - MOR001: Land at Kiln Lane (also known as Monkey Puzzle Field)
 - MOR005: Land adjoining West End Road
 - MOR006: Land to the south of St John's Church of England School, off The Street
 - MOR008: Land at north east corner of Spring Lane
 - MOR009: Land north of Windmill Road and west of Brewery Common
- 1.5 Sites MOR001 to MOR008 were considered by the Examiner in his Report. West Berkshire Council has also included MOR009 in this Study following a request through the NDP process to amend the settlement boundary in this area.
- 1.6 This Report has been prepared in accordance with the landscape capacity methodology employed for a series of landscape capacity studies for West Berkshire Council between 2011 and 2015 to inform the West Berkshire Local Plan. The methodology was developed in collaboration between KLPL and the Council based on best practice at the time. The Stratfield Mortimer Landscape Capacity Assessment follows the same methodology to ensure continuity in the landscape and visual assessment of potential housing allocations in the District.
- 1.7 The Study does not include a new or more detailed local landscape character assessment of the whole of Stratfield Mortimer and its landscape setting. The landscape character areas and types in the Berkshire Landscape Character Assessment 2003 (BLCA) and Newbury District Landscape Character Assessment 1992 (NDLCA) were therefore used to identify the key characteristics and valued attributes of the landscape around

Stratfield Mortimer as requested by the Examiner. However it was evident that in order to undertake an assessment of the comparative sensitivity and landscape capacity of the five sites, a more detailed assessment of each of the sites was undertaken to a consistent approach. It was noted that there has not been a material change to the landscape character of MOR001 to MOR009 since the BLCA and NDLCA were undertaken. New development in the village since 1992 similarly has not affected the key landscape and visual characteristics of these sites.

- The Landscape Capacity Assessment does not assess a particular development proposal and does not undertake detailed assessments as would be required for a Landscape and Visual impact Assessment in accordance with The Guidelines of Landscape and Visual Impact Assessment Edition 3 2013 published by the Landscape Institute (GLVIA3). Each of the sites, and the principal viewpoints to the sites, were visited. The following Reports for each site at Stratfield Mortimer identify the key features of each site and the impact on those features of any potential development on the site. In those cases where it is considered that the site, or part thereof, has some capacity for housing development, recommendations are set out to guide the provision of green infrastructure and to conserve and enhance landscape and visual attributes.
- 1.9 The Landscape Capacity Assessment was carried out in mid-winter with the minimum of leaf coverage on a clear sunny day, with some mist but this did not affect the ability to appreciate long distance views. It is expected that visibility will be much reduced in summer where there is a dense wooded setting to the sites.
- 1.10 The recommendations within the Study are designed to guide the landscape capacity of the site and landscape capacity for the village to accommodate new housing sites. It will identify key aspects of any Green Infrastructure which should accompany any future development proposals and the most appropriate location in landscape terms for a point of access. Any development proposals for these sites would still be required to be accompanied by comprehensive Landscape and Visual Assessments in accordance with GLVIA3 and appropriate landscape mitigation.
- 1.11 The final suitability of any of the sites should be based on a review of all sustainability issues to which the landscape capacity forms part of the evidence base.

2. OVERVIEW OF EXISTING LANDSCAPE CHARACTER

2.1 The Examiner was particularly concerned that the NDP had not had regard to the relevant landscape character assessments in the BLCA and NDLCA. The whole of Stratfield Mortimer and its hinterland lie within BLCA landscape type H: Woodland and Heathland mosaic and landscape character area H4: Burghfield. The village and its hinterland are split within the more detailed NDLCA into two landscape character types: LCT13: Gravel Plateau Woodlands with Pasture and Heaths which covers the village, its plateau and land to the west and north; and LCT14: Plateau Edge Transitional Matrix which covers the open land to the south and east. The following tables set out the key characteristics and guidance for each of the relevant landscape character types and areas. These identify the valued landscape features and those features and characteristics which should be conserved and enhanced.

BERKSHIRE LANDSCAPE CHARACTER ASSESSMENT 2003

Key landscape characteristics and guidelines for BLCA LCT H and LCA H4 (all sites)

- Lowland landscape
- Large scale inter-linked woodland blocks
- Undulating topography
- Large scale pastoral and arable fields
- Varied landcover mosaic
- Presence of streams and ponds
- Seek to conserve and restore areas of pastureland
- Ensure woodland planting follows the existing pattern of wooded ridges and inter-connected valleys
- Conserve and strengthen existing boundaries including characteristic wooded boundaries and boundary hedgerows
- Conserve the rural character of the lanes.

Key visual characteristics and guidelines for BLCA LCT H and LCA H4 (all sites)

Prominent and visually sensitive wooded ridge tops

Key settlement characteristics and guidelines for BLCA LCT H and LCA H4 (all sites)

- Small traditional villages and dense settlement pattern
- Winding rural and sunken lanes largely free from development
- Woodland structure helps to integrate built form into the landscape
- Distinctiveness of the settlements
- Positive management of land on the fringes of settlement is required

Landscape Strategy: Conserve and where necessary restore the wooded landscape with small scale mosaic of pasture, arable farmland and woodland

NEWBURY DISTRICT LANDSCAPE CHARACTER ASSESSMENT 1992: LCT13

Key landscape characteristics and guidelines for NDLCA LCT13 (MOR005; north part of MOR006; MOR008; MOR009)

- Flat to undulating plateau
- Incised valleys with streams
- Complex pattern of woodland, pastures, paddocks
- Important woodland habitats
- Encourage planting of new broadleaved woodlands and protect woodlands form piecemeal housing development
- Encourage positive hedgerow management and plant new hedges and hedgerow trees
- Protect species rich pasture
- Improve environmental and visual quality of horse paddocks
- Maintain tree cover and include native planting

Key visual characteristics and guidelines for NDLCA LCT13 (MOR005; north part of MOR006; MOR008; MOR009)

Visually important ridges with characteristic woodland cover

Key settlement characteristics and guidelines for NDLCA LCT13 (MOR005; north part of MOR006; MOR008; MOR009)

- Linear settlements within wooded areas and some sub-urban areas
- More nucleated pattern at Mortimer
- Large private houses
- Road pattern of dominant straight ridge top roads and complex winding lanes and bridleway networks
- Maintain edge buffers to settlements
- Prevent piecemeal erosion of pasture and woodland fringes by built development
- Small scale developments may be permitted if carefully integrated with the land use
- Siting and detailing should reverse incipient suburbanisation of the area

Landscape Strategy: Conservation and enhancement

NEWBURY DISTRICT LANDSCAPE CHARACTER ASSESSMENT 1992: LCT14

Key landscape characteristics and guidelines for NDLCA LCT14 (MOR001; south part of MOR006)

- Small to medium scale as a transition from the Plateau woodlands to lower open farmland
- Woodland, pasture and arable land
- Concave and confused hummocky upper slopes
- Small streams and springs at the base of dry slopes
- Quite dense woodland on upper slopes close to plateau woodlands
- Poor pasture often on upper slopes. More extensive pasture on rounded clay areas
- Encourage native broadleaved planting
- Protect existing hedgerows and encourage new hedgerow tree planting
- Conserve and protect permanent pasture
- Protect banks and verges

Key visual characteristics and guidelines for NDLCA LCT14 (MOR001; south part of MOR006)

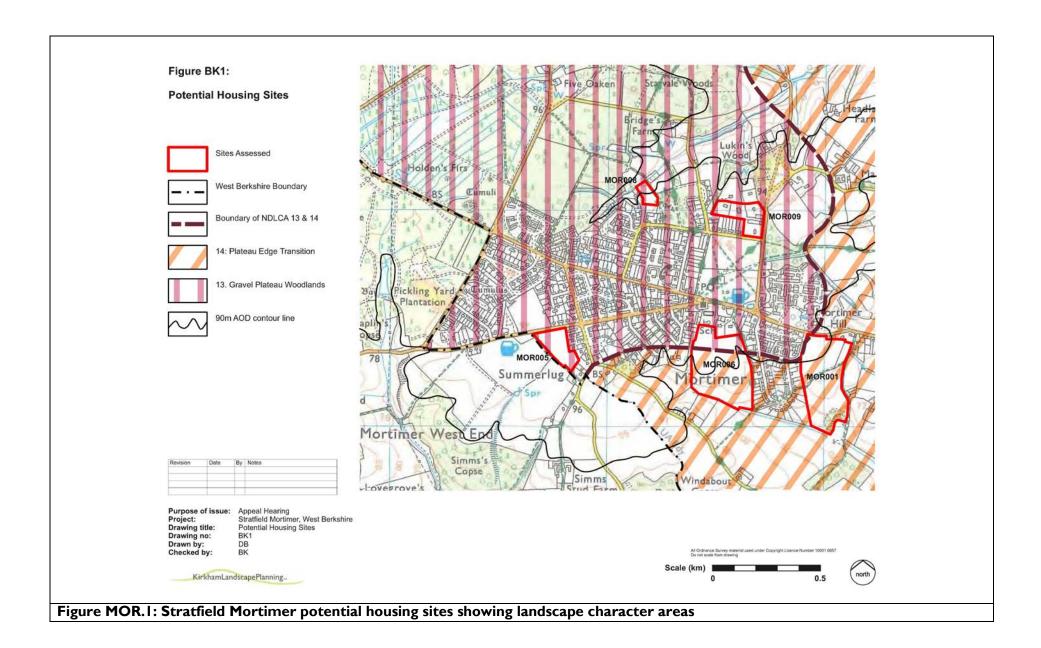
- Horse paddocks increasingly visually dominate pasture area
- Visual quality of the mixture of woodlands, pasture and open farmland

Key settlement characteristics and guidelines for NDLCA LCT14 (MOR001; south part of MOR006)

- Clustered farmsteads and small villages
- Few lanes traverse the slopes except where gentler slopes allow
- Extensive footpaths and bridleways linking settlements
- Conserve characteristic winding lanes
- Large scale development would be undesirable
- Small scale development should be carefully integrated into the existing land use pattern

Landscape Strategy: Conservation

Settlement Stratfield Mortimer				
Berkshire Landscape Character Assessment LCT H: Woodland and Heathland Mosaic – H5: Burghfield				
Newbury District Landscape Character Assessment LCT13: Gravel Plateau Woodlands with Pasture and Heaths (MOR005;				
	MOR006 (part); MOR008 and MOR009)			
	LCT14: Plateau Edge Transitional Matrix (MOR001 and MOR006 (part))			
Date of site survey 18 January 2017				
Surveyor Bettina Kirkham				



Summary of the key characteristics of the settlement and landscape constraints on the extent and location of development

- 2.2 The potential housing sites in Mortimer all lie on the edge of the village. No more detailed landscape assessment studies have been undertaken of the settlement hinterland to date. However as the Examiner noted, the NDLCA was carried out in sufficient detail to recognise local variations in character and subtle changes within the landscape. This is borne out by the additional settlement appraisals carried out in NDLCA which included Mortimer (Map 39) which identifies detailed landscape and visual features around the village.
- 2.3 The main village of Mortimer is a nucleated plateau settlement located on the eastern end of a ridge lying above 90m AOD. There is little exception to this, except in the area of housing at The Avenue which drops down south facing slopes to the 70m AOD contour and the line of a stream to the south of the village. This ridge top settlement pattern contributes to the distinctive character of the settlement and its relationship with the surrounding landscape.
- 2.4 The village and its hinterland lie within the two district landscape character areas LCT13 and LCT14 summarised in detail in Section 2. These two areas are closely related, with LCT13 covering the plateau and LCT 14 the slopes descending from LCT13. Variations in the landscape of these two areas are marked around Mortimer with LCT13 covering not only the higher flatter ground but also the much more heavily wooded landscape with straight roads and small fields under pasture. In contrast LCT14, in this location, is much more open, dominated by arable fields with woodland blocks and winding narrow lanes reflecting the more varied topography. Views within LCT13 are contained by the woodland cover and dense hedgerows whilst LCT 14 is more open with extensive views southwards to the wider open countryside from elevated locations. The Examiner drew attention to a summary description of LCT 14:

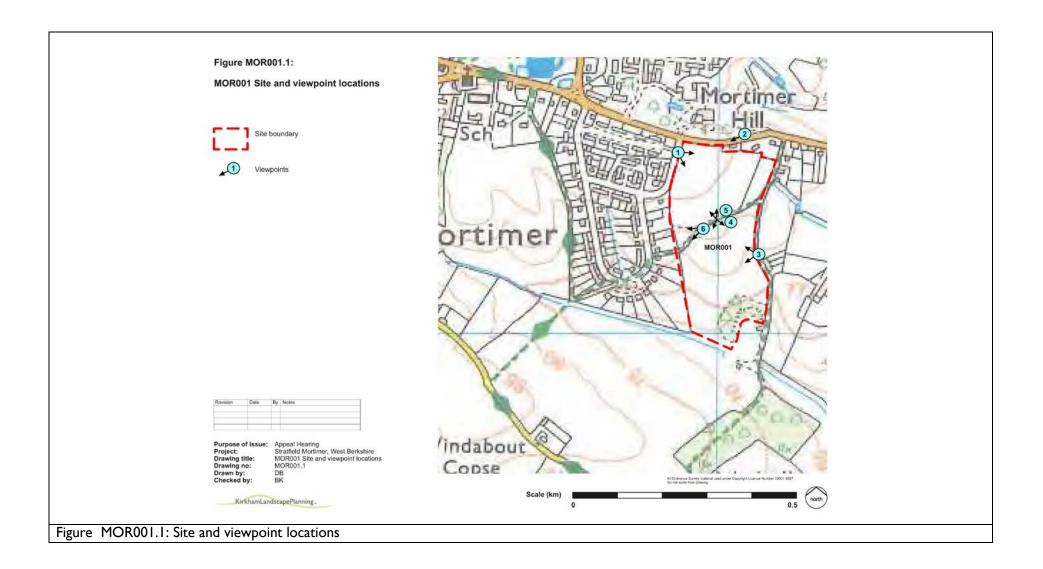
This is one of the most interesting and varied of the District's landscape character area. The mixture of woodlands, pasture and open farmland includes some of the most delightful countryside ... it is generally easily accessible on foot. ... This is a visually and environmentally important landscape type, and further development for residential use is already spoiling parts of it.

- Overall the landscape character of LCT 14 is therefore considered to be higher value. However within this general pattern, there is local variation as described in the following Reports.
- 2.6 The NDP referred to the West Berkshire Historic Landscape Character Assessment and the Historic Landscape Characterisation (HLC) Sensitivity Map. This information was used to inform the NDP's site selection process and has been included into this assessment.

Sources:

- Berkshire Landscape Character Assessment 2003 (BLCA)
- Newbury District Landscape Character Assessment 1993 (NDLCA)
- Historic Landscape Characterisation (HLC)

A. Assessment of Potential Housing Site: MOR001 Land at Kiln Lane (also known as Monkey Puzzle Field)



PHOTOGRAPHS



Viewpoint 1: View of the northern parcel as seen from The Avenue near the north-west corner of the site - looking east to trees along Kiln Lane



Viewpoint 2: View of the northern parcel from The Street looking along the northern boundary of the site - approaching from the east up the hill



Viewpoint 3: View of the southern parcel from Kiln Lane looking west to the trees along the boundaries of rear gardens in The Avenue and to the open countryside beyond



Viewpoint 4: View of the southern parcel from the footpath across the site looking south to woodland and open countryside beyond the site



Viewpoint 5: View of the northern parcel from the footpath across the site looking north to the boundary with the tree lined The Avenue



Viewpoint 6: View from the footpath of the small area of woodland between the two parcels

Site description

Site MOR001 is a large area of land to the east of the village. To the north lies an open area of small fields and open grounds under pasture with woodland and a deep woodland edge to The Street. The more recent development at Strawberry Fields lies to the west of this area. To the east the landscape falls away through an open countryside of medium sized fields with tree lined boundaries to the hamlet of Stratfield Mortimer which is characterised by traditional ribbon development. To the south lies an open landscape of arable fields and woodland blocks on the undulating landform. To the west lies a large housing area at The Avenue which drops down south facing slopes to the 70m AOD contour.

Site MOR0001 forms two separate parcels of land, divided by a public right of way which runs between two hedgerows with hedgerow trees which separate the two parts. The footpath also runs through a further small triangular area lies in the west of the site. There is very little intervisibility between these separate parts of MOR001.

The northern parcel is under pasture and is grazed by horses. The north-west area of this part lies above the 90m AOD contour from where the land drops to the south-east to 85m AOD. The boundary to the north is defined by a dense mature hedgerow along The Street which prevents views into the site in the eastern approach to the village. The western boundary is defined by a post and rail fence and line of trees in a grass verge; and by tree cover along the rear garden boundaries. The southern boundary is well defined by the vegetation and footpath across the site which largely prevents views to the wider landscape. The eastern boundary is defined by mature tree planting along Kiln Lane.

The southern parcel is in arable use. It lies between 85m AOD and 70m AOD descending to the stream south of the village. This area is much more open with views out the wider landscape to the south. The northern boundary is the aforementioned footpath and its vegetation. The western boundary is a line of trees which form the rear boundaries to properties in The Avenue. The rear gardens here are very long, varying between 20m and 130m from the houses, so that even in winter the houses are not evident from the site or the footpath along the eastern boundary. The southern boundary is a short section of mature hedgerow along the stream and a dense woodland belt around two properties on the end of Kiln Lane. These two isolated properties are set down into the landform and with the woodland cover are largely well screened even in winter. The eastern boundary is defined by mature hedgerow with trees along Kiln Lane which is also a public footpath. A couple of isolated dwellings lie east of the Lane.

The small wooded triangle in the west straddles a small stream flowing south. The land slopes down to the watercourse. This woodland reinforces the landscape buffer to the Avenue.

Site MOR001 lies within an area of high HLC sensitivity comprising pre 18C irregular fields.

Relationship with adjacent settlement

- The higher ground above 90m AOD in the north-west of the site lies next to houses off The Avenue
- The remainder of the site is separated from housing in Mortimer by long gardens and robust tree belts
- Built form to the east of the site is isolated from the village and has a strong rural setting
- The site mirrors the extent of housing down the hillside in The Avenue to the west

Relationship with adjacent wider countryside

- The site lies within LCT 14
- Site is typical of the mix of pasture and arable land in this area
- Typical plateau and undulating topography
- Southern parcel is contiguous with the wider landscape to the south
- Forms the open landscape setting to Kiln Lane
- · The site is largely contained by trees and hedgerows which are typical of the open countryside

Impact on key landscape characteristics

- Loss of pasture a valued feature of the landscape character
- Loss of open arable land forming part of the wider open countryside and the distinctive landscape setting to Mortimer
- Loss of open rural character of the winding Kiln Lane (a valued feature of the landscape)
- Development of the two parcels would result in erosion of the landscape integrity of the central footpath and wooded triangle
- Access would require a gap in the tree line to either The Street or The Avenue
- Impact on area of high HLC sensitivity

Impact on key visual characteristics

- Visual impact on two public footpaths which are currently rural in character
- Loss of open views to open countryside to the south from these footpaths
- Development of the two parcels would result in the loss of containment to the northern parcel
- Potential visual impact on views from Drury Lane and the wider landscape to the south

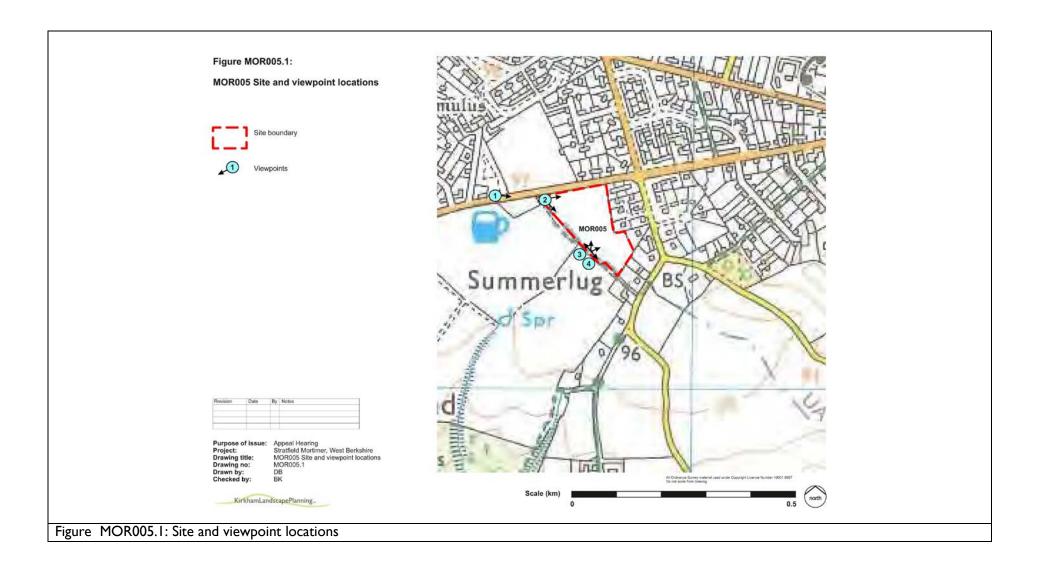
Impact on key settlement characteristics

- Development below 90m AOD would be out of keeping with the dominant and distinctive settlement character
- The scale of development would not be compatible with the guidance for this area

Recommendations

None of this site would be suitable for housing. Despite the fact that the existing development in The Avenue to the west extends down the hillside to a similar extent, this is not a suitable model for future development if the distinctive character of the settlement pattern and the valued attributes of the open rural landscape character are to be conserved. The only part of the site that relates well in any way to the settlement pattern is the most north-westerly corner above 90m AOD but to develop this would adversely affect the area of pasture, a valued feature of this landscape. The northern parcel is better contained, both visually and physically, but this does not outweigh the harm to the landscape character and views from the adjoining rural footpaths.

B. Assessment of Potential Housing Site: MOR005 Land adjoining West End Road



PHOTOGRAPHS



Viewpoint I: View of the northern boundary of the site from West End Road from adjacent to the recreation ground



Viewpoint 2: From the public footpath along the western boundary near to Wood End Road looking south over the site to houses on Turks Lane and Drury Lane



Viewpoint 3: View from half way down the public footpath looking over the site northwards to West End road and houses on Drury Lane



Viewpoint 4: View from same location looking south across the southern part of the site to houses on Turks Lane

Site description

Site MOR005 is situated on the western edge of the village. To the east and north-east lies modern housing. To the west lies the open arable fields and woodland blocks within Hampshire. To the north lies the recreation ground on Wood End Road which is itself enclosed by housing to the west and east.

Site MOR005 is a medium sized field under arable use. The northern boundary is defined by a mature hedgerow with trees which runs along the southern boundary of West End Road. The western boundary is defined by a further mature hedgerow which runs west of a public footpath down the side of the site, leading off West End Road. There is a short gap in this hedgerow which allows open views to the fields to the west. To the south the boundary is defined by the tree line along the rear garden boundaries to houses on Turks Lane. To the east the rear gardens of houses on Drury Lane are defined by hedges and more intermittent trees. The housing around the site is clearly visible through boundary vegetation.

The site has a built form context due to the proximity and visibility of houses to the east and south and to the extension of the village along the north side of West End Road for some distance to the west of the site. However it has some sense of continuity with the open countryside to the west.

Site MOR005 lies within an area of medium-high HLC sensitivity and is parliamentary enclosure.

Relationship with adjacent settlement

- Lies on the settlement plateau above 90m AOD
- Adjacent to housing to the east and south
- Opposite continuation of the settlement to the north of West End Road

Relationship with adjacent wider countryside

- The site lies within LCT13
- Part of the field pattern of arable fields to the west of the village
- Typical plateau topography
- Typical mature field hedgerow to west

Impact on key landscape characteristics

- Localised urbanisation of boundary hedgerow
- Loss of part open rural approach to the village
- Access would require a gap in the tree line to West End Road

Impact on key visual characteristics

None

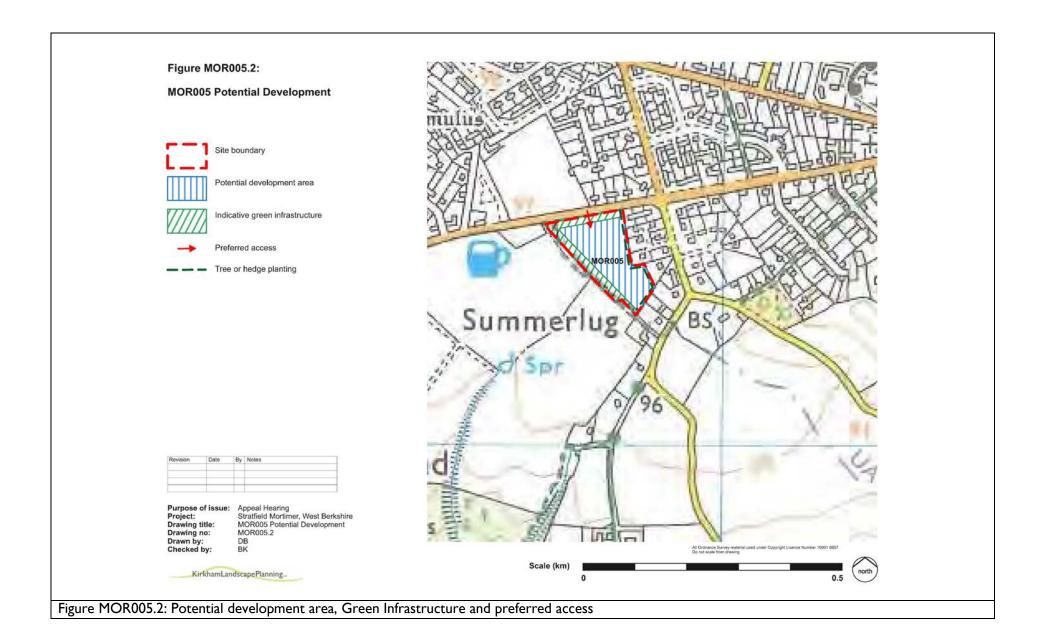
Impact on key settlement characteristics

None

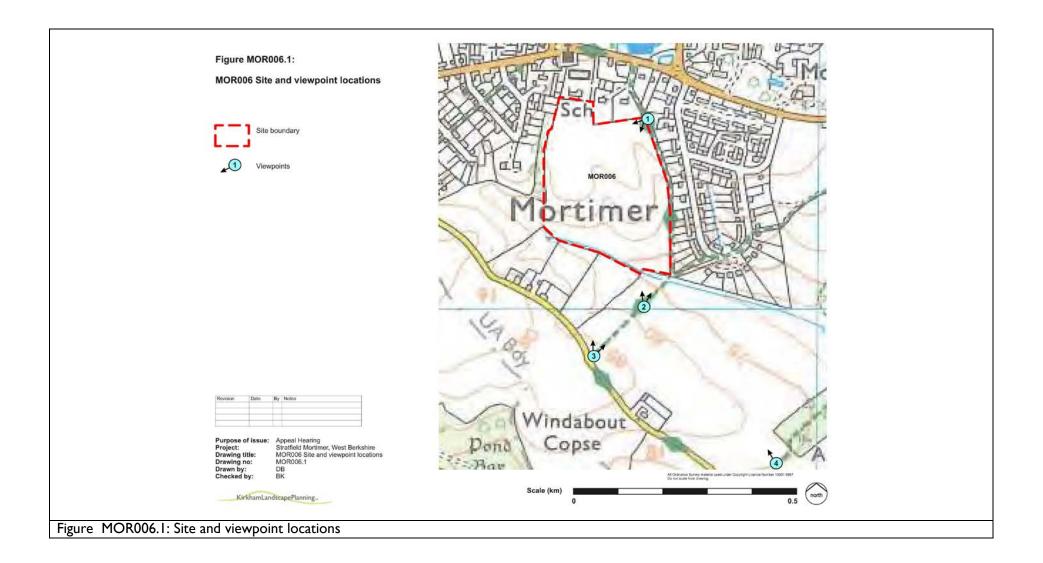
Recommendations

The site is considered suitable for further consideration as a potential housing site subject to the following landscape and visual requirement to protect the wider countryside. The site is in keeping with the settlement pattern and development on this site would have limited impact on the open countryside. No key features of the landscape would be affected. The visual impact would be limited and can be mitigated as set out below.

- Limit the developable area to that shown in Figure MOR005.2
- Provide a tree planted landscape buffer to the western boundary of a minimum of 10m from the boundary (to protect views from the west and contain the built form)
- Set back the development from the edge of the northern boundary (to retain tree cover and a more open approach to the village in keeping with existing housing frontage)
- Face development towards West End Road (to retain settlement character)
- The height and density should reflect the local settlement pattern (to retain settlement character and limit visual intrusion)
- Buffer planting to rear gardens (to protect amenity of the adjoining houses)
- Locate the access to avoid loss of any trees along West End Road (to conserve tree lined route)



C. Assessment of Potential Housing Site: MOR006 Land to the south of St. John's Church of England School, off The Street



PHOTOGRAPHS



Viewpoint 1: View from public footpath along the eastern boundary looking south-west over the site to the wider countryside



Viewpoint 2: View from footpath just south of the site looking north over the site with the roofs of a house south of the school visible on the horizon



Viewpoint 3: View from footpath close to Drury Lane looking north over the site with a house south of the school on the horizon south of The Street

Site description

Site MOR006 lies south of the village core. To the north is the school and housing beyond which lies the open recreational ground. To the west and east of the site are two large housing areas at The Avenue and centred on St John's Road. The housing at The Avenue drops down south facing slopes to the 70m AOD contour. The housing at St Johns Road is contained on the plateau above the 90m contour. To the south the site is open to the wider countryside either side of Drury Lane.

Site MOR006 is a large single field under arable farmland. The upper part is on the plateau above 90m from where the land falls in a wide dome to the south down to 75m AOD along a stream line on the southern boundary. The northern boundary is defined by a continuous hedgeline which separates the site from the school grounds, a new housing site under development by TA Fisher and existing housing. The western boundary is a broad prominent woodland belt which separates the houses at St John's Road from the site. The eastern boundary is a mix of hedges, mature hedgerow and open fencing to the rear gardens of houses on The Avenue. The southern boundary is defined by a mature hedgerow along the lowest part of the site.

The site is visually exposed with the higher ground forming the land just below the treed skyline and the slopes visible from the south.

Site MOR006 lies within an area of low HLC sensitivity comprising amalgamated fields.

Relationship with adjacent settlement

- The site lies between two parts of the settlement and is bordered by the village on three sides
- Only the northern part of the site sits on the settlement plateau above 90m AOD
- The school is visually exposed
- Housing within St John's Road area is separated by woodland which integrates this housing into the open landscape

Relationship with adjacent wider countryside

- The northern part of the site lies within LCT 13 and southern part within LCT14
- Woodland to west of site is typical of linked plateau woodlands
- Typical plateau and undulating topography
- The site shares common characteristics with the open arable land to the south
- Typical small steam along southern boundary

Impact on key landscape characteristics

- Loss of open arable land which contributes to the wider landscape
- Further urbanisation of wooded ridge planting to west
- Encroachment into landscape corridor of the stream
- Urbanisation of rural aspect of footpath along eastern edge of the site

Impact on key visual characteristics

- Loss of views to the wider countryside from the footpath
- · Impact of extensive development on the skyline in views from the south
- Potential visual impact on views from Drury Lane and wider landscape
- Loss of views to wooded ridgeline

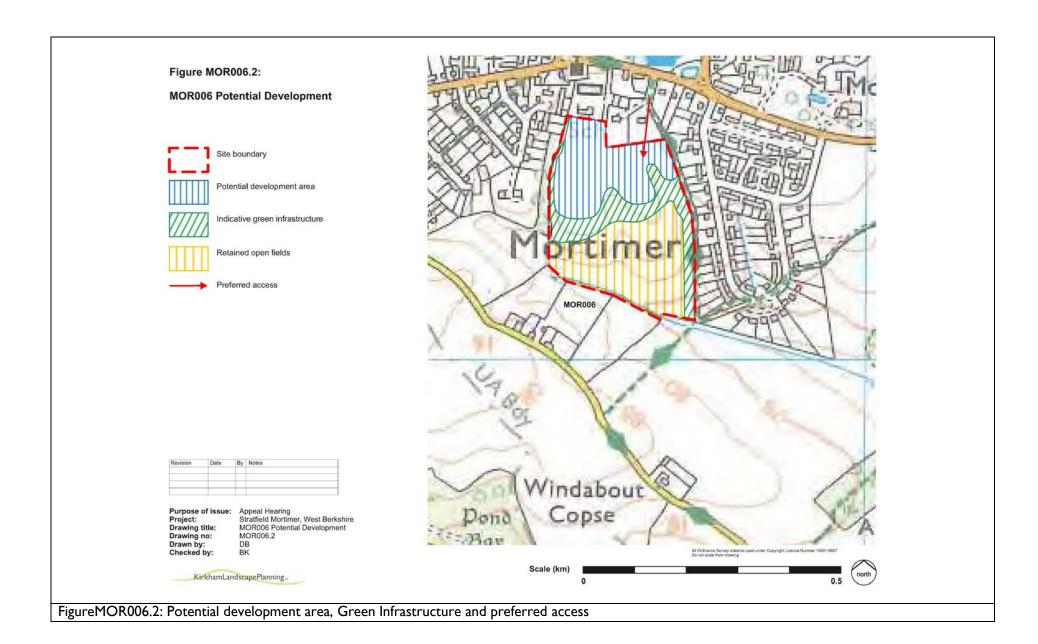
Impact on key settlement characteristics

- Scale of development over the whole site would urbanise the settlement edge
- Expansion beyond plateau settlement pattern
- Scale of development over the whole site would be out of keeping with the settlement pattern and contrary to LCA guidance

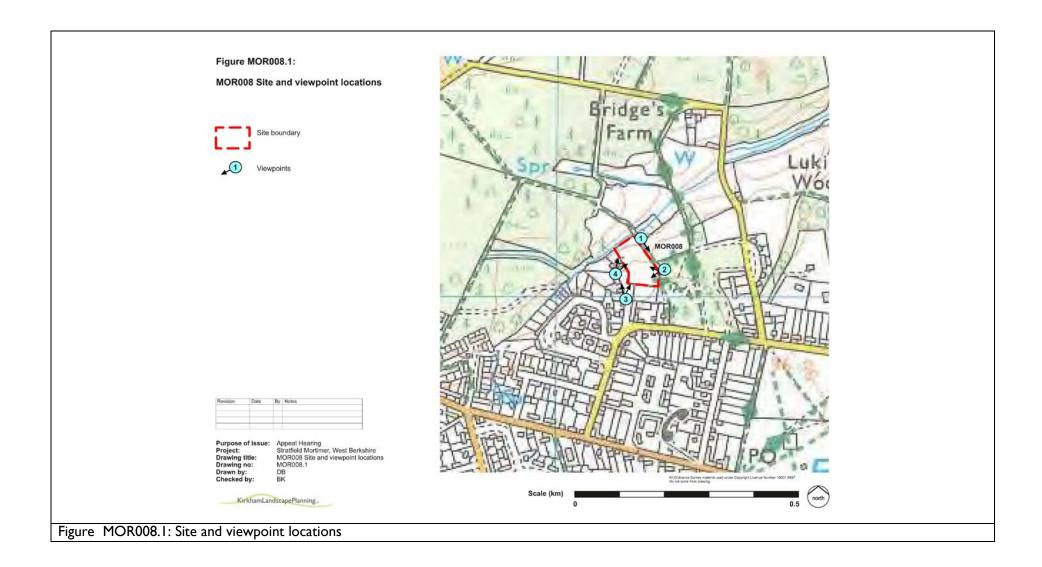
Recommendations

Only a portion of the site is considered to be suitable for further consideration as a potential housing as shown in Figure MOR006.2 and would be subject to the following requirements to conserve and enhance the character and visual qualities of the settlement pattern and the landscape. The northern part of the site above the 90m AOD could be developed and retain the predominant settlement pattern. However this would result in an exposed visually intrusive settlement edge unless substantial landscape treatment is incorporated into the southern edge of the potential development area. This part would be contained with LCT13. The remaining part of the site forms an open hillside with strong physical and visual links with the wider landscape. It is recognised that there is no existing field boundary within the site, and at present the site is read as one large field. However the LCAs are less concerned with the loss of arable land and as an amalgamated field, the introduction of a new field boundary across the slope (as at MOR001) would not be out of keeping with the local landscape character.

- The extent of the potential developable area is as shown on Figure MOR006.2
- The developable area is confined to land above 90m AOD
- Extensive plateau woodland as shown in MOR006.2 is provided to the transition from the plateau at 90m AOD to open slopes (to integrate the development into the landscape and create a woodland landscape feature)
- A 15m margin of Green Infrastructure is provided along the western edge as a buffer to the woodland
- The tree planting along the eastern boundary is reinforced with additional woodland planting extending into shallow valleys between 20 35m wide
- A vista to be provided to the wider countryside from the footpath or alternative publically accessible land on the higher ground
- The preferred access is from The Street although the exact location will depend on adjoining land owners



D. Assessment of Potential Housing Site: MOR008 Land at the north east corner of Spring Lane



PHOTOGRAPHS



Viewpoint I: View from woodland edge public footpath along the eastern boundary with the site lying to the right of the hedgerow



Viewpoint 2: View from a gateway close to the above footpath looking over the site with the existing houses in Spring Lane to the right and woodland north of the site



Viewpoint 3: View from Spring Lane looking north to the cul-de-sac. The site lies to the right of the bungalow



Viewpoint 4: View from the cul-de-sac at the end of Spring Lane looking east over the site to the location of Viewpoint I

Site description

Site MOR008 lies within LCT13, on the northern edge of the village to the east of Spring Lane and south of an extensive area of woodland. The site is under pasture with a small group of trees in the north-west corner and lies in an undulating landform on a north facing slope which drops to the small valley (with a stream) on the edge of the woodland. The site is enclosed by mature vegetation except for a short stretch next to the last house in Spring Lane where there are open views as shown in Viewpoint 4. The northern boundary is defined by woodland edge planting on the edge of the large area of woodland north of the village. The eastern boundary is formed by a mature hedgerow which flanks a public footpath on the edge of the woods. The southern and western boundaries are defined by the rear garden planting with trees of the houses in Spring Lane and Windmill Road.

Site MOR008 lies within an area of medium-high HLC sensitivity as it forms a part of the historic settlement.

Relationship with adjacent settlement

- Contained by woodland structure which would help integrate any development into the landscape
- Settlement on two sides overlook the site
- Similar relationship to the topography as Spring Lane

Relationship with adjacent wider countryside

- The site lies within LCT 13
- Part of the valued landscape matrix of pasture land in a wooded setting
- On undulating land falling to incised valley with stream
- Tree, woodland and hedgerows are valued features

Impact on key landscape characteristics

- Loss of open pasture
- Piecemeal erosion of valued matrix of pasture and woodland fringe
- Urbanisation of setting of adjoining landscape woodland and hedgerow boundary features

Impact on key visual characteristics

Localised views form adjoining houses and footpath

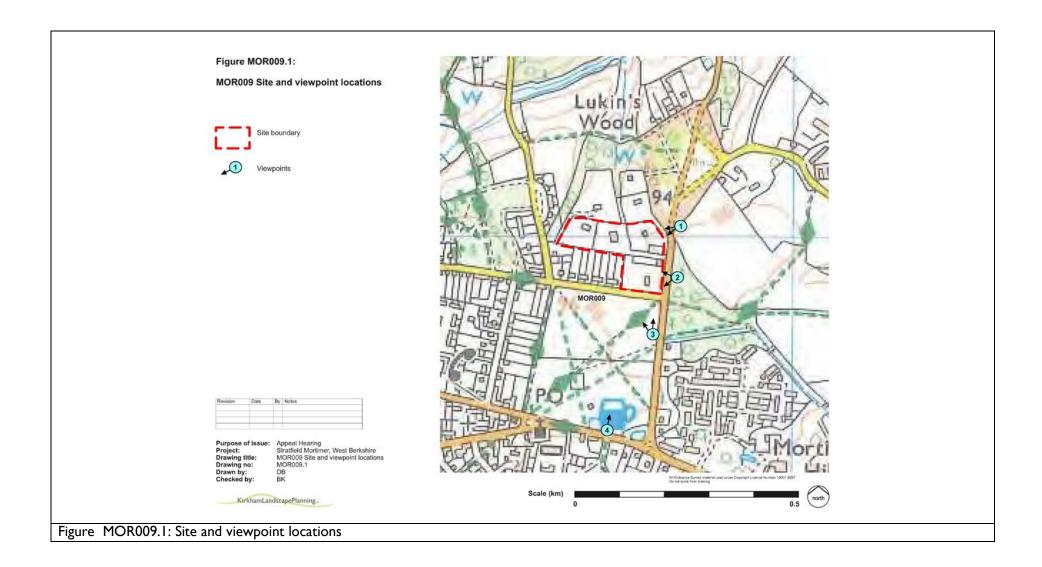
Impact on key settlement characteristics

• Development would not be out of keeping with settlement pattern at Spring Lane

Recommendations

None of this site would be suitable for housing. Although the site is visually well contained with limited views into the site and Spring Lane already extends down this slope to the narrow stream valley floor, the key characteristics of the site as set out above are valued assets recommended to be conserved in BLCA and NDLCA LCTI3. Of particular importance is the presence of pasture in a prominent wooded setting, the impact on the adjacent woodland and woodland edge.

E. Assessment of Potential Housing Site: MOR009 Land north of Windmill Road and west of Brewery Common



PHOTOGRAPHS



Viewpoint 1: View from Brewery Common near to the northern boundary marked by the access, looking south over the site



Viewpoint 2: View from Brewery Common looking west to 'Lukin Wood' within the site



Viewpoint 3: View from recreation area south of Windmill Road to the southern boundary tree line of the site



Viewpoint 4: View to the southern boundary tree line of the site from The Street looking across the recreation area

Site description

Site MOR009 lies in the very north-eastern part of the village and is currently occupied by four large houses in large gardens. These gardens and the boundaries include a number of mature visually prominent trees which make a positive contribution to the village character. This part of the village borders onto Brewery Common, a mix of open pasture and woodland. It is very low density and has more in common with the houses to the north off Brewery common than the more regular and denser settlement pattern to the south-west. To the north the site borders three more, similar, properties with well vegetated boundaries. To the east the site is bounded by mixed hedgerow and mature trees along the road, with a walled entrance to Lukin Wood with open countryside beyond. To the south a strong belt of mature trees separate the site from Windmill Road and from the rear gardens of houses on Windmill Road to the west. The western boundary is again defined by mature trees along the rear gardens of the above houses and by a wood extending south of the woodland known as 'Lukin's Wood'. The mature planting encloses this site with gaps through the tree cover at the entrance to houses off Brewery Common. The southern boundary, and tree cover within and around the site, are important visual features of the open recreational centre of the village.

Site MOR009 lies within an area of low HLC sensitivity as it part of an area of recent modern growth.

Relationship with adjacent settlement

- The site is distinctive as a transition from the more dense village built form to the loose very low density of Brewery Common
- It contributes to the semi-rural character of the road along Brewery Common
- Located on the plateau above 90m AOD

Relationship with adjacent wider countryside

- The site is in LCT13
- Set within woodland blocks to north and east
- Tree, woodland and hedgerows are valued features

Impact on key landscape characteristics

- Potential erosion of dominance of mature tree cover and hedgerows
- Loss of large open gardens contributing to semi-rural character

Impact on key visual characteristics

- Potential impact on views from the centre of the village, the recreational area and approach to the village down Brewery Common
- Potential loss of prominent tree cover

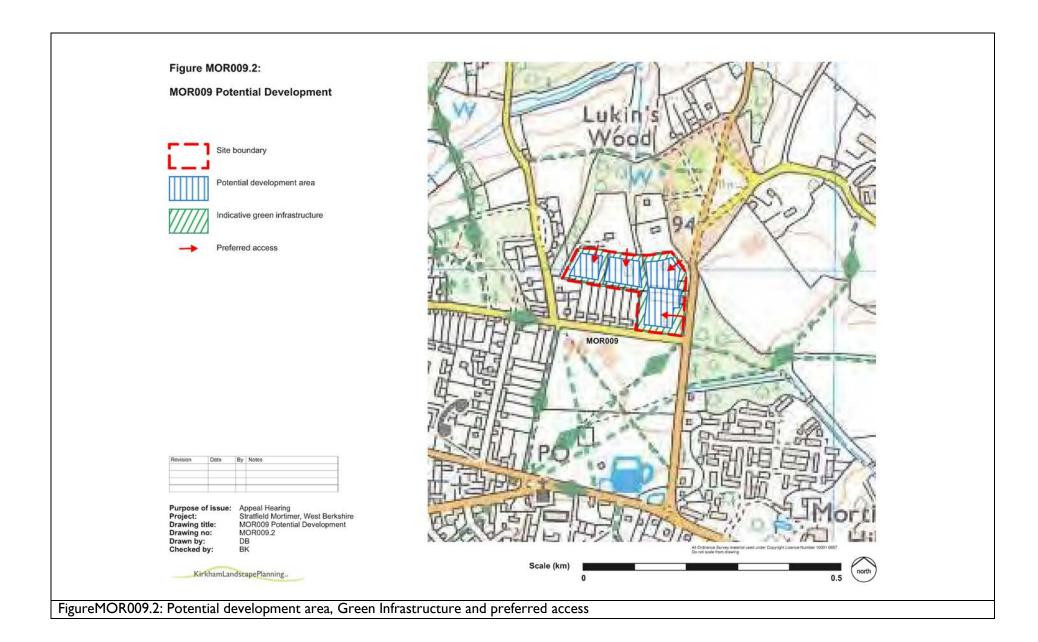
Impact on key settlement characteristics

- Potential to sub-urbanise Brewery Common
- Would follow the pattern of development on the plateau

Recommendations

The site has some potential for redevelopment but in order to conserve the semi-rural character of this part of the village, to retain the many mature trees and valued hedgerow boundaries, and to avoid a visual impact on the open core of the village, it is recommend that the site is only considered if the following can be achieved. These recommendations do not take account of any historic or architectural merit to the existing houses:

- Small scale development might be possible
- Retention of all mature trees on the site and around the site boundaries;
- Retention of the hedgerows and other boundary vegetation
- A staggered set back from Brewery Common, with a minimum set back of 16m, to reflect the current building line relationship between the existing houses and the road
- Set back from Windmill Road to avoid visual intrusion in views from the south
- Lower density than found typically in the village (to protect the character of Brewery Common)
- The preferred access is from existing access points, avoiding removal of good quality tree and hedgerow cover



Conclusion on cumulative effect

The above assessment recommends that only sites MOR005, MOR006 (part) and MOR009 are considered further as potential housing sites. As these three sites are some distance from each other, and do not result in similar landscape characteristics, it is not anticipated that development of these areas would have a cumulative adverse landscape and visual impact on the village over the lifetime of the NDP.

Appendix D

NDP - Possible ways forward following the landscape study

Summary

The NDP Examiner recommended that the NDP should not progress to referendum because insufficient work had been done to ascertain the impact of the site allocation proposal on the landscape. In response a landscape study has been carried out for a number of sites in addition to the one allocated in the NDP; this study is in Appendix 1.

The Steering Group has studied the new evidence in the landscape study and assessed it together with all the other sustainability evidence collected during the whole NDP process. They have found that when all of the sustainability criteria are taken together, as recommended as good practice, the provision of up to 110 homes on MOR006 is still considered the most sustainable option.

Notwithstanding the above there are several ways forward:

Option 1 Recommend to WBC that the original plan go forward to referendum (with the phrase "up to 110" in place of "110" as well as the examiner's other minor modifications)

Option 2 Abandon the NDP and rely on WBC for future planning

Option 3 Revise the NDP (including new consultation and examination) to give the full 110 homes on one or more site(s)

None of these options are without issues; the pros and cons are reviewed below.

Resolution

Members are asked to resolve to determine which of the options should be recommended to WBC. **The Steering Group's recommendation is Option 1.**

Discussion

The NDP's present position

The examiner recommended that the NDP not go forward to a referendum due to his perception that insufficient regard had been paid to landscape assessment. The examiner also recommended various relatively minor modifications to the text of the NDP notwithstanding his major recommendation. Those minor modifications have been agreed by SMPC at its January meeting. WBC is able decide to go forward to referendum if new evidence is available with respect to the major recommendation.

To that end SMPC, through District Councillor Bridgeman has arranged for WBC to commission a landscape study to address the concerns raised by the examiner with regard to a lack of landscape information. That study is now available for SMPC to use to determine its recommendation to WBC as to how to deal with the NDP. The recommendation has to go to WBC by the 13th of February to allow officers to consider it and make a recommendation on how to proceed.

If that recommendation is to go forward to a referendum (Options 1) it is subject to a six-week consultation period for all those who made representations at the regulation 16 (post submission) and regulation 14 (pre-submission) consultation. All those who have previously been contacted will be contacted again by WBC. Finally if there are no particular problems with the consultation, the recommendation would be taken to a WBC Council meeting on the 9th of May (It should be noted that this is after the agreed date of the end of April and would need SMPC make a request for a further extension).

If a recommendation to hold a referendum was agreed by WBC members, the referendum would be held during the summer. Of course if SMPC's recommendation is not to take forward the NDP (Options 2 or 3), none of this would apply.

Summary of the Landscape Study

Landscapes are categorised as having a Landscape Character Type (LCT). Parts of the village are in LCT13 (Gravel Plateau Woodlands with Pasture and Heaths) and parts in LCT14 (Plateau Edge Transitional Matrix). As a generalisation, LCT14 is perceived to be a more valued class of landscape. Most, but not all, of the current village settlement envelope is in LCT13.

The northern part of MOR006 (The Site allocated in the NDP) is in LCT13 and the southern part in LCT 14. The study has indicated that only the part of MOR006 above the 90m contour line is suitable for development from the point of view of landscape sustainability. This equates approximately to the part in LCT13.

The study (See Appendix 1) also considered other sites: Spring Lane (MOR008) and Kiln Lane (MOR001) were assessed as unsuitable from the point of view of landscape sustainability. West End Rd (MOR005) and a new site (MOR009 an amalgam of 4 houses on Brewery Common) were assessed as potentially suitable. These are the sites in the WBC's SHLAA minus those they dismissed straight away plus MOR009. It should be noted that MOR009 was not included in any part of the NDP consultation or examination and has been introduced to meet the requirement to take on board any new evidence. It will be recalled that this area was put forward as a possible extension to the village envelope at the consultation stage but was rejected. The study is to be found in full as Appendix 1 but the main findings are summarised in Table 1 below.

Table 1 The Landscape Study - Summary of the Main Findings for each site.

	MOR001 Kiln Lane (whole site – 2 fields)	MOR005 West End Rd	MOR006 The Site	MOR008 Spring Lane	MOR009 4 gardens on Brewery Common
Historic Landscape sensitivity	High 18 C irregular fields	Medium – high Parliamentary enclosure	Low Amalgamated fields	Medium – high Part historic settlement	Recent modern growth
Relationship with settlement	Only NW corner of North field above 90m Housing on 1 side separated by long gardens and tree belts	Above 90m Adjacent and opposite to housing/amenities on 3 sides	Partially above 90m Adjacent to housing on 3 sides	Partially above 90m Adjacent to settlement on 2 sides Existing woodland would screen	Above 90m Transition area from dense building to countryside
Relationship with countryside	Totally outside plateau. Typical plateau and undulating topography Southern parcel contiguous with wider landscape	On plateau Typical field for west of village	Partially on the plateau Typical plateau and undulating topography	On plateau Undulating land falling to stream Valued features	On plateau Woodland blocks to N and E Valued trees and hedgerows
Loss of landscape features if built on	Pasture Distinctive Mortimer landscape setting Rural character of Kiln Lane (valued feature) Loss of context for central footpath and wooded triangle	Hedges would become urbanised Rural approach to Mortimer	Arable land contributing to wider landscape Urbanisation of edges – woodland on W and footpath on E	Open pasture Urbanisation of adjoining woodland, pasture and hedgerow features	Mature trees and hedgerows Large semi-rural, open gardens
Loss to views if built on	Views from two public footpaths Open views to south Views from south	None	Views to wider countryside from footpath Views from south, Drury Lane etc Loss of view to wooded ridge line	Localised	Possible impact on views from centre of and approaches to village Possible loss of prominent tree cover

Impact on the character of Mortimer	Only NW corner is above 90m. Development below 90m would be out of keeping with settlement character. Scale of development would not be compatible with guidance for this area	None	Housing on the whole site would: Urbanise the settlement edge Expand beyond plateau Scale would be out of keeping with settlement pattern	Development would not be out of character for the area.	Suburbanisation of Brewery Common
Recommenda tion	None of this site is suitable for development	Considered a potential housing site subject to landscape conditions.	Can build above 90m line and put in significant landscaping to mitigate view loss. This would not be out of keeping with existing settlement	Not suitable as the landscape assets are to be conserved under Berkshire landscape Character assessment (BLCA) and the Newbury District Landscape Character Assessment (NDLCA) guidance	Possibly if small scale development only, all mature tree and hedgerows retained lower density housing than in normal developments

In the above table there is reference to areas being above or below 90m. This refers to the 90m contour and has been taken, by the study, as a proxy for the boundary of the plateau on which most of the village sits.

It can be seen from the above that MOR001 and MOR008 are unacceptable on landscape grounds. As will be seen from further on in this report (See Appendix 3) these sites do not feature well in accessibility terms. As such it is not considered that any evidence exists to warrant their further consideration. Because of the nature of MOR009 it is also considered that this would not be appropriate or indeed contribute meaningfully to the required HSADPD. Thus a way forward effectively has to be found which involves either or both MOR005 and MOR006.

Sustainability

Landscape sustainability (the issue raised by the examiner) is only one factor of several that must be taken into account when assessing the suitability of a particular site. The National Planning Policy Framework (NPPF) requires that the three sustainability roles (social, economic and environmental) should not be undertaken in isolation, because they are mutually dependent. Economic growth can secure higher social and environmental standards, and well-designed buildings and places can improve the lives of people and communities. Therefore, to achieve sustainable development, economic, social and environmental gains should be sought jointly and simultaneously through the planning system.

The NPPF states:-

<u>Social Role</u> - supporting strong, vibrant and healthy communities, by providing the supply of housing required to meet the needs of present and future generations; and by creating a high quality built environment, with accessible local services that reflect the community's needs and support its health, social and cultural well-being.

NPPF 37 further states *Planning policies should aim for a balance of land uses* within their area so that people can be encouraged to minimise journey lengths for employment, shopping, leisure, education and other activities.

<u>Economic Role</u> - contributing to building a strong, responsive and competitive economy, by ensuring that sufficient land of the right type is available in the right places and at the right time to support growth and innovation; and by identifying and coordinating development requirements, including the provision of infrastructure

<u>Environmental Role</u> - contributing to protecting and enhancing our natural, built and historic environment; and, as part of this, helping to improve biodiversity, use natural resources prudently, minimise waste and pollution, and mitigate and adapt to climate change including moving to a low carbon economy

All these sustainability factors must be taken into account when assessing which allocation solution is the most beneficial to a community not forgetting the vision and principles supported by the Mortimer community and site design

The Options

Set out below are the three options outlined in the summary. Each option is described and the particular issues associated with that option are discussed. A conclusion on whether to recommend that option is then put forward. A summary of the differences between the Options is to be found in Appendix 2.

Option 1 is dealt with at greater length than the other options as it requires an analysis of the relevance of the landscape study findings within the context of the overall sustainability of the plan.

Option 1

Following the assessment of the landscape study the Stratfield Mortimer NDP has been reconsidered to determine if it should still go forward to referendum with the modifications already agreed by SMPC. It is felt that it should go forward and the reasoning for that conclusion is set out below.

Fundamental issues

- The NDP originally stated that, in conformity with WBC's Housing Sites Allocation Development Plan Document (HSADPD), 110 homes should be provided on MOR006. This can be changed, in accordance with the recommendation of the Examiner, to read up to 110 homes.
- The Examiner in para 72 of his report notes that the developer of MOR006 states 'in principle a development of about 60 units would be viable even with the provision of affordable housing and land set aside for the school and surgery'.
- The economical use of land is an important issue.
- The landscape study makes it clear that the landscape integrity of the village is an important consideration for the NDP.
- The NPPF also makes it clear that the three elements of sustainability, social, economic and environmental should not be considered in isolation but considered as a whole as they are mutually dependent.
- Questionnaire returns identified that the majority of respondents wished to locate new developments close to the centre of the village and to minimise the extension of the development boundary

Analysis

The recommendation from the landscape study, as far as it affected the capacity of MOR006, was that development should be confined to land above the 90m AOD. This would have the effect of reducing the number of homes on MOR006 from the 110 previously envisaged. This would not then be in general conformity with the WBC HSADPD. If the DPD target figure is to be met this would mean either the recommendations from the landscape study should not be fully implemented or another site(s) would have to be found. If another site was required the NDP, as it stands, cannot proceed to referendum. As such the question then becomes can not fully implementing the recommendations of the landscape study be justified?

It is considered that there are reasons why the recommendations should not be fully applied. These are:-

MOR006 represents by far and away the best accessibility to the social amenities of the village of any of the sites considered by the landscape assessment. This is clear from the table in Appendix 3. It should also be noted that a particular theme of the NDP was the provision of starter homes and downsizing homes. The residents of both these types of homes and any with mobility impairment will, it is believed, particularly require/benefit from the

- shortest possible walking distances to village amenities and bus routes. Thus this site best satisfies the social role for sustainability
- The NPPF also makes clear that the allocation of sites should favour those
 that promote wellbeing and the only site which offers the provision of a large
 amount of additional open space is MOR006. Indeed it offers at least 3ha of
 open green space and a public footpath leading directly to the open
 countryside and is a short distance from the fairground with its social
 amenities.
- MOR006 also offers the opportunity for the construction of a new school and doctor's surgery. The provision of such facilities fully adjacent to new development is quite clearly a great benefit to the community. This would not be the case if more than one site was to make up the required housing numbers, even if the land was made available.
- MOR006 with approaching 110 homes does make economical use of land. If
 the housing requirement was to be made up using more sites then this would
 not be so likely to be the case. Indeed the use now of other additional sites
 would constrain the possibilities for any acceptable future development of the
 village.
- The thrust of the landscape study is accepted. Indeed the Vision for the NDP states "The rural character and setting of the parish will remain with the minimum of intrusion on the existing surrounding green and agricultural space." However, the exact boundary between development and open countryside, especially when that boundary is softened by extensive landscaping, seems to be open to some flexibility. So to insist on no development below a rigid 90m contour line on MOR006 which might, as a corollary, mean extending the village envelope significantly in another part of the village, seems at odds with the general thrust of planning policy. This would of course be different if the landscape was of particular high value such as an AONB but it is not. As such it is felt that a slight relaxation of the landscape recommendations would make sense in overall environmental terms.

From the above it can be seen that a case can be made for not fully applying the recommendations from the landscape study. Indeed it is felt that a very positive advantage will accrue in overall sustainability if the recommendations are slightly relaxed. Exactly how far the recommendations should be relaxed is not possible to determine without further work on the design of MOR006. For instance it would certainly seem feasible to more nearly achieve 110 homes on MOR006 without going greatly below the 90m contour. Hence, with the words in the NDP of up to 110 homes the lack of precise detail should not be a hurdle that stops the NDP going to referendum.

Option 1 Conclusion

There are good reasons to slightly relax the recommendations from the landscape assessment so as to allow the WBC HSADPD housing numbers for Mortimer to be satisfied by development of MOR006 alone. As such this option is recommended.

Option 2

This is to abandon the NDP and simply rely on WBC for future planning of the parish. Abandoning the NDP would mean:

- The allocation of housing reverts to WBC. If WBC were to allocate a site/sites in Mortimer they would start again from scratch, no decisions having been made as to which sites would be allocated. WBC would need to look at all potential sites and the evidence available at the time, rather than necessarily going back to options previously considered.
- Although there might still be the provision of land for school and surgery, there
 would be less guarantee of this and there would be no policy in place to control
 what happened to any land initially so allocated
- The community's views would not be taken into account in any way beyond normal planning application procedures
- The NDP policies which apply to all future developments would all be lost. These
 include additional control over building and development design and style,
 (including additional flood prevention measures), the requirement for
 developments to involve the community in site development briefs and the
 provision of an integrated water supply and drainage strategy before
 development.
- The NDP policies which protect the nature of village would all be lost. These include those that give power to the expressed wish of the electorate to respect the semi-rural nature of the centre of the village and the rural nature of the surrounding open countryside, eg. the designation of The Fairground, APMF, Foudry Brook area, and Windmill Common as Local Green Spaces, wildlife habitat in new developments and their boundaries, and policies supporting the enhancement of the commercial centre of the village.
- SMPC would not receive the enhanced CIL payment for any development.

It can be seen from the above that there are a great number of reasons why the NDP should not simply be abandoned.

Option 2 Conclusion

Because of the loss of all the non-site allocation policies of the NDP this option is not recommended.

Option 3

This is to revise the NDP, involving new consultation and public examination based on the information in the landscape study on the possibility of development sites.

This option has several sub options and some consequences that are common to all the options. The consequences are:-

- There would be a delay of up to two years while the re-consultations were carried out. During this time the parish would be open to developers putting in applications on the ground that the HSDPD was not being adhered to.
- A good deal of effort and cost would have to be expended by SMPC to organise and run the consultations
- It would be difficult to explain this turn of events to the community

The sub options that would need to be considered concern the form of consultation. For instance the original consultation could be re-run with the addition of the information about the landscape assessment. Alternatively different packages of sites, with landscape information, could be put out to consultation. The determination of such packages would, it is felt, be quite difficult as there could be several options.

Although theoretically possible the effort and time required for this option is extensive.

If this option was chosen then WBC would be recommended to endorse the examiner's recommendation and that SMPC would undertake to rework the NDP in the light of that recommendation. SMPC would then need to organise a new committee to take this matter forward.

Option 3 Conclusion

This option is not recommended as the time and effort to undertake it, with the major possibility that the same conclusion as the present NDP would be reached, is excessive.

Appendix 1 – The Landscape Capacity Assessment is circulated as a separate document.

Appendix 2 Comparison of options.

Factor	Option 1 NDP to referendum with MOR006 with up to 110	Option 2 Abandon NDP WBC make decision on development sites	Option 3 Revise NDP with more sites, consultation and examination
Provision of 110 homes	Very high probability will provide close to 110 homes	Will depend on which site(s) are selected.	Will depend on which site(s) are selected.
Landscape assessment	Would mean slightly relaxing landscape recommendation by building just below 90m contour mitigated by good landscaping treatment to mitigate visual intrusion on the wider landscape	Will depend on which site(s) are selected. The same landscape constraints will apply	Will depend on which site(s) are selected. The same landscape constraints will apply
Social Role	Excellent as this option has far and away the best accessibility	Will be worse unless only MOR006 is selected	Will be worse unless only MOR006 is selected
Economic role (only increase footfall for shops etc.	110 homes close to shops will tend to increase footfall	Will depend on how many homes are allocated. If it is 110 then this should be more or less the same as option 1	Should be more or less the same as option 1 as it is assumed 110 homes would be provided.
Environmental gain	The provision of over 3ha of open space is a major environmental benefit.	Will depend on which site(s) are selected. There is the possibility of gaining the 3ha of open space if MOR006 is one of the site(s)	Will depend on which site(s) are selected. There is the possibility of gaining the 3ha of open space if MOR006 is one of the site(s)
School & surgery space (90% questionnaire support)	This is the only option which should ensure land is made available for the school and surgery.	Will depend on which site(s) are selected. There is the possibility of gaining the land if MOR006 is one of the site(s)	Will depend on which site(s) are selected. There is the possibility of gaining the land if MOR006 is one of the site(s)
Vision The rural character and setting of the parish will remain with the minimum of intrusion on	Least use of green and agricultural space	Will depend on which site(s) are selected. If more than	Will depend on which site(s) are selected. If more than one site will have greater intrusion.

the existing surrounding green and agricultural space.		one site will have greater intrusion.	
Vision Retaining the best landscape and architectural features of the parish	There will be minimal intrusion onto the better landscape below 90m	Will depend on which site(s) are selected.	Will depend on which site(s) are selected.
Vision Minimise extension to the existing Settlement Boundary and disallow further ribbon-style developments, thereby maintaining a compact village	This has the least extension.	If more than one site selected will have greater extension of Boundary.	If more than one site selected will have greater extension of Boundary.
NDP Principles ensure that new residential developments will be within or adjacent to the existing settlement envelope boundary and, ideally, close to the centre of the village (Post Office, bank). (73% questionnaire support)	Clearly the best option being extremely close to the centre of the village.	If MOR006 not chosen as single site the distances to the village centre will increase markedly.	If MOR006 not chosen as single site the distances to the village centre will increase markedly.
NDP Principles Encouraging and enabling walking and cycling to the village, reducing the need for car usage -(88% questionnaire support)	This is nearest the centre and with a pedestrian/cycleway only access next to village centre it will give the maximum encouragement	No sites other than MOR006 have such a good pedestrian/cycleway link to the village centre.	No sites other than MOR006 have such a good pedestrian/cycleway link to the village centre.
Economic use of land	This will provide homes on developable land at reasonable densities	Will depend on which site(s) are selected. If more than one site then it will be less economical use of land.	Will depend on which site(s) are selected. If more than one site then it will be less economical use of land.
Cost to SMPC	No further costs.	No further costs.	This option would involve immediate costs and effort to rerun consultations etc.

Appendix 3: Approximate Walking Distance (metres)

Location	MOR001	MOR006	MOR005	MOR009
St J's School	570 (725)	160 (285)	716 (881)	774 (824)
St M's School	746 (901)	1440(1565)	2050(2215)	2100 (2150)
Dentist	685 (840)	325 (450)	605 (767)	813 (863)
Doctors	1110(1265)	760 (885)	497 (662)	525 (575)
Station	1400 (1555)	1960 (2085)	2700 (2865)	2740(2790)
Budgens	691 (846)	344 (469)	770 (935)	661 (711)
Village Hall	762 (917)	422 (547)	500 (665)	919 (969)
St J's Church	570 (725)	214 (339)	716 (881)	774 (824)
Methodist Church	726 (881)	404 (529)	546 (711)	891 (941)
Additional distance from				
the furthest part of the	155	125	165	50
site from the access	155	120	100	30
point				

The colour coding relates to the guidelines in the table above is explained below.

These are approximate walking distance by the roads from the entrance to the site. In case of MOR006 it is from the entrance by St John's school or main entrance depending on which is closer to the destination.

The distance from the furthest part of the site from the access point is given for completeness. The total distance from the furthest part of the site to a location is shown in brackets.

The Chartered Institution of Highways and Transportation (IHT) Guidelines describe 'acceptable' walking distances for pedestrians without any mobility impairment. They suggest that, for commuting and education, up to 500 metres is the desirable distance, up to 1000 metres is an acceptable distance, whilst up to 2000 metres is the preferred maximum distance.

Table 2.1: IHT Recommended Walking Distances

Trip Purpose	Com	muting/School	Other Journeys (Retail/Shopping)
Desirable Maximum [Distance	500 metres	400 metres
Acceptable Maximum	n Distance	1,000 metres	800 metres
Preferred Maximum I	Distance	2,000 metres	1,200 metres

Over Maximum Distance

Manual for Streets identifies that walkable neighbourhoods are typically characterised by having a range of facilities which are within ten minutes (up to about 800 metres) walking distance, but that this is not an upper limit. Guidelines for

Providing for Journeys on Foot (2000) sets out that the 'preferred maximum' acceptable walking distance to town centres for pedestrians without mobility impairment, which may be used for planning and evaluation purposes, should be 800 metres but it recognises:- "......that it is not always possible to achieve ideal results in all situations due to site constraints, costs or other practicalities and that compromises must sometimes, rightly, be made." and it goes on to advise that some 80% of walk journeys in urban areas are less than 1.0 mile long and that the average length is 1.0 kilometre (0.6 miles) and that this differs little by age or by sex.

Appendix E

APPENDIX E

West Berkshire Council response to the consultation on the proposed officer recommendation that the Stratfield Mortimer Neighbourhood Development Plan (NDP) should progress to referendum

Total responses received: 23

Respondent ref	Respondent	Comments	Council response
SMNDP1	John Alcock	I am not against the development on MOR006, the referred to site, but am against the proposal of the 110 homes to be considered for this site. It seems to me that the two professional reports on the development by Richard Humphreys QC and Kirkham Landscape Planning have been completely ignored by the Parish Council and the Steering Group. Also there appears to be no commitment regarding both the Doctors Surgery and School. Whatever their decision this will have a significant impact on MOR066 I would support a development split between MOR005 and MOR006 to provide lesser density.	The comments are noted. As part of the process for making Neighbourhood Development Plans (NDPs), following the issuing of the examiner's report, a local planning authority must consider the examiner's report, decide which of the recommendations should be followed and publish its decision. The relevant legislation which governs the process for making NDPs (Schedule 4b of the Town and Country Planning Act 1990) (as amended) enables local planning authorities to propose to make a recommendation which differs from that recommended by the examiner as a result of new evidence. The National Planning Policy Framework (NPPF) makes it clear that the three elements of sustainability (social, economic and environmental) should not be

Respondent ref	Respondent	Comments	Council response
			considered in isolation but considered as a whole as they are mutually dependent.
			Whilst the Landscape Capacity Assessment recommended that two sites are considered further as potential housing sites, and only part of the allocated site, it is considered that there are other reasons why the allocated is suitable in other sustainability terms. These are that the site would include land for a new infant school and doctor's surgery, and that it was the preference of the local community that only one site is allocated within the village (see paragraph 102 of the examiner's report), and that the one site be the allocated site (see paragraphs 104- 105 of the examiner's report).
			The examiner in his report stated that had it not been for the landscape issue, he would have recommended that the NDP progress to referendum, albeit with modifications.
			One of the modifications the examiner would have made is for the re-wording of NDP policy RS5 (Residential Site Allocation) for the

Respondent ref	Respondent	Comments	Council response
			site to provide <u>up to</u> 110 dwellings rather than 110 dwellings.
			Regarding the doctors surgery and school, the examiner's report at paragraph 131 comments that the site promoter is "contractually obliged by the option agreement that they have with the owner of The Site (the Englefield Estate) to provide gratis 1 hectare of land for the new school and surgery." It should also be noted that paragraph 122 of the examiner's report states "In response to a direct question from me the landowner and proposed developer of The Site have now confirmed that in principle a development of about 60 units would be viable even with the provision of affordable housing and land set aside for the school and surgery. Thus the allocation of The Site for 110 dwellings is not necessarily essential."
			The representation does not raise any issues which would prevent the Council from making a final
			recommendation that the NDP should proceed to referendum.
SMNDP2	John Bagshaw	The NDP has been developed with a great deal of consultation within the parish, and reflects the views and preferences of the great majority	The comments are noted.

Respondent ref	Respondent	Comments	Council response
		of residents. While the preferred option (if it existed) for most would probably be for no additional housing estates to be added to the current village, it is generally recognised that the national and local housing shortages must be addressed, and that Stratfield Mortimer must play its part in accommodating desperate needs. The allocation of up to 110 additional homes can be used to enhance the community and the NDP has been written to emphasise these opportunities and ensure that additional housing also brings improved amenities. The choice of the land behind St John's is clearly sensible when a map of the current village is studied. It will ensure new residents can access the principal amenities (shops, schools, play areas etc.) on foot, and therefore limits the impact of more vehicles. It will boost local shops and pubs, and strengthen the heart of the community, while leaving the countryside access via the footpaths and lanes largely unspoilt. It is to be hoped that the other bodies responsible for school and health care provision will respond well to the allocation of space for them	The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
		within the NDP proposed development sites. This is a far sighted plan with a real vision of the future of the parish.	
SMNDP3	Brian Baldwin	I favour Option 1.	The comments are noted.
			The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
SMNDP4	Sadie Baldin	Support for proposed recommendation	The comments are noted. The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP

Respondent ref	Respondent	Comments	Council response
			should proceed to referendum.
SMNDP5	Jacqueline Bowyer	Response the same as SMNDP1 above	See response for SMNDP1 above
SMNDP6	Canal and Rivers Trust	Thank you for your consultation on the Stratfield Mortimer Neighbourhood Plan.	The comments are noted.
		The Canal & River Trust have considered the content of the document and have no comments to make in this case.	The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
SMNDP7	Andrew Clark	My objections to this proposal to proceed to Public referendum on the Mortimer NDP:	The comments are noted.
		 The Independent examiner recommended that the NDP should not proceed to referendum – his main concerns were that the process for site selection was flawed because there were no Landscape assessments undertaken to inform the decision on site selection – undertaking a retrospective Landscape survey does not address these fundamental concerns. He stated' I find that potential landscape and visual impacts have not been considered properly when promoting the site for development. Having regard to National policy, which gives importance to environmental as well as to economic and social considerations, I am not satisfied that the making of the NDP is appropriate nor that it would as a whole contribute to the achievement of sustainable development. My recommendation must therefore be that the proposal to make the NDP be refused.' The subsequent landscape Survey, commissioned by West 	As part of the process for making NDPs, following the issuing of the examiner's report, a local planning authority must consider the examiner's report, decide which of the recommendations should be followed and publish its decision. The relevant legislation which governs the process for making NDPs (Schedule 4b of the Town and Country Planning Act 1990) (as amended) enables local planning authorities to propose to make a recommendation which differs from that recommended by the examiner as a result of new evidence.
		Berkshire CC, supports the recommendations from the external examiner but both have been ignored by the NDP and West Berkshire in proceeding – what is the point of	The examiner's report concluded that the NDP should not proceed to referendum based purely on there

Respondent ref	Respondent	Comments	Council response
		undertaking these independent reviews if our Local Authority are not going to use them to in its decision process – it's just a waste of public money and calls into question on what basis decisions are being made. 3. The Landscape study does not include a new or more detailed local landscape character assessment of the whole of Stratfield Mortimer and its Landscape setting – why not!!! How can you make an informed decision on the impacts of the site on the village without this??? 4. The Landscape Capacity Assessment does not assess this particular development proposal and does not undertake detailed assessments as would be required for a Landscape and Visual impact Assessment Edition 3 2013 – once again why not???? And how can you make an informed decision on the impacts of the site on the village without this??? 5. The site was selected prior to a Landscape assessment and identification of a potential access – the people of Mortimer were not/have not been presented with the full facts and implicationsand are still not 6. The landscape assessment recommendations for 'the site' disregarded and have not been included in the NDP guidelines and recommendations for the site - the Landscape assessment recommends only partial development of the site and specific boundary treatments that have not been included. 7. If the NDP proceeds in its current form, there are only three potential outcomes: a. Over development of the site – 110 houses+ school/doctors on reduced area b. Significant landscape impact identified by the Landscape report/	being no landscape evidence. The NPPF makes it clear that the three elements of sustainability (social, economic and environmental) should not be considered in isolation but considered as a whole as they are mutually dependent. Whilst the Landscape Capacity Assessment recommended that two sites are considered further as potential housing sites, and only part of the allocated site, it is considered that there are other reasons why the allocated is suitable in other sustainability terms. These are that the site would include land for a new infant school and doctor's surgery, and that it was the preference of the local community that only one site is allocated within the village (see paragraph 102 of the examiner's report), and that the one site be the allocated site (see paragraphs 104-105 of the examiner's report). With regard to the other issues raised in the response, it should be noted that the examiner recommended in his report that the NDP should not proceed to

Respondent ref	Respondent	Comments	Council response
rei		Independent examiner if the whole site is allocated c. Notachieving the 110 allocation – no alternative sites have been included in the NDP Each of these are unsatisfactory for people of the village and the Environment – the only beneficiary are the Landowner and Developer 8. The NDP village questionnaire was biased and only provide one option site to meet the 110 requirement – now this quota may not be metso will other sites be identified – how?because these options are not included in the NDP 9. Why have West Berkshire commissioned and paid for an Independent Examiner and Landscape assessment and chosen to ignore them – the community of Mortimer deserve a clear explanation of the issue prior to calling any referendum. 10. The NDP does not address the existing infrastructure issues on Sewage disposal and Water Pressure. These need to be addressed prior to increased development in the village 11. The residents of Mortimer have been misled by representation of a new school and Doctors. There is no evidence or guarantee that either of these proposal will proceed to development – and if they do not what will happen to the allocated Land? 12. Provision of Affordable housing has already been challenged by the developer on the access site – this will set a precedent for the larger site – more profit for the developer/ landownerLess affordable housing for the people of Mortimer 13. The existing school is currently 'visually exposed in the heart of the village' – in the new location it will be 'invisible' from the	referendum based purely on there being no landscape evidence. Had it not been for the landscape issues he would have recommended that the NDP progress to referendum, albeit with modifications. The examiner considered highway access within paragraphs 170 and 172 of his report. West Berkshire Council's Housing Site Allocations Development Plan Document (DPD) states that the delivery of the NDP will be monitored by the Council to ensure that the housing requirement is met. The Council reserves the right to identify any opportunities to address any shortfall through the DPD process if the NDP is not adopted within 2 years of the adoption of the Housing Site Allocations DPD. The examiner's report at paragraph 131 comments that the site promoter is "contractually obliged by the option agreement that they have with the owner of The Site (the Englefield Estate) to provide gratis 1 hectare of land for the new school and surgery."

Respondent Respondent ref	Comments	Council response
	Village. 14. Some quotes from the West Berkshire commissioned Landscape Capacity Assessment: Impact on Key landscape characteristics Loss of open arable land which contributes to the wider landscape Further urbanisation of wooded ridge planting to west Encroachment into landscape corridor of the stream Urbanisation of rural aspect of footpath along eastern edge of site Impact on key visual characteristics Loss of views to the wider countryside from the footpath Impact of extensive development on the skyline in views from the south Potential visual impacts on views from Drury Lane and wider landscape Loss of views to wooded ridgeline Impact on key settlement characteristics Scale of development over the whole site would urbanise the settlement edge Expansion beyond plateau settlement pattern Scale of development over the whole site would be out of keeping with the settlement pattern and contrary to LCA guidance These are the findings of the West Berkshire Councils commissioned Landscape assessment – these issues have not been addressed inthe NDP as the subsequent recommendations have not been included inthe NDP document and, as such, it should not proceed to referendum.	NDP policy SDB1 (General Features) identifies that either a review or partial review of the allocation would be required if no progress has been made to secure the relocation of the infant school or doctor's surgery 5 years from the formal adoption date of the NDP. The examiner considered this policy within paragraph 196 of his report. Regarding sewage disposal and water pressure, NDP policy SDB1 requires that an integrated water supply and drainage strategy is provided in advance of development to ensure the provision of adequate and appropriate infrastructure for water supply and wastewater, both on and off site. Development will have to be occupied in line with this strategy. Each planning application is considered on its own individual merit. Any planning application for the site would be required to deliver affordable housing in accordance with Core Strategy policy CS6 (Provision of Affordable Housing). NDP policy HD1 emphasises that affordable housing will need to be delivered in accordance with the

Respondent ref	Respondent	Comments	Council response
rei			policy requirements set out in West Berkshire's District Development Plan. The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
SMNDP8	Gillian Clark	 My objections to this proposal to proceed to Public referendum on the Mortimer NDP: The Independent examiner recommended that it should notwhat has changed? Have his concerns and recommendation been fully considered and implemented in the revised NDP? - No An independent Landscape assessment has subsequently undertaken on the sites - this information has not been used to inform the decision and site selection process. The landscape Survey supports the recommendations from the external examiner but both have been ignored by the NDP and West Berkshire in proceeding – why? Presumably because it has already been decided that this should proceed – so why proceed with a referendum? From this it would appear that the decision has already been made This site was selected prior to a Landscape assessment and identification of a potential access – why? Presumably because it has already been decided that this should proceed – again why bother with a Referendum The landscape assessment recommendations for 'the site' have not been included in the NDP guidelines and recommendations for the site. 	The comments are noted. As part of the process for making NDPs, following the issuing of the examiner's report, a local planning authority must consider the examiner's report, decide which of the recommendations should be followed and publish its decision. The relevant legislation which governs the process for making NDPs (Schedule 4b of the Town and Country Planning Act 1990) enables local planning authorities to propose to make a recommendation which differs from that recommended by the examiner as a result of new evidence. The examiner's report concluded that the NDP should not proceed to referendum based <i>purely</i> on there
		6. The Landscape assessment recommends only partial	being no landscape evidence.

Respondent ref	Respondent	Comments	Council response
		development of the site if the NDP proceeds in its current form there are only three potential outcomes: a. Over development of the site – 110 houses + school /doctors on reduced area b. Development of the site with significant landscape impact identified by the Landscape report/ Independent examiner c. Not achieving the 110 allocation - no alternative sites have been included in the NDP Each of these are unsatisfactory and the only beneficiaries are the Landowner and Developer 7. The NDP village questionnaire was biased and only provide one option site to meet the 110 requirement – now this quota may not be met so will other sites be identified – these options are not included in the NDP 8. Why have West Berkshire commissioned and paid for an Independent Examiner and Landscape assessment and chosen to ignore them – the community of Mortimer deserve a clear explanation of the issue prior to calling any referendum. 9. The NDP does not address the current issues on Sewage disposal and Water Pressure. These need to be addressed prior to development of the site 10. The residents of Mortimer have been misled by representation of a new school and Doctors. There is no evidence or guarantee that either of these proposal will proceed to development 11. Boundary treatment identified in the Landscape assessment have not been included in the NDP In light of the facts above I believe that the NDP cannot/ should not proceed to referendum.	The NPPF makes it clear that the three elements of sustainability (social, economic and environmental) should not be considered in isolation but considered as a whole as they are mutually dependent. Whilst the Landscape Capacity Assessment recommended that two sites are considered further as potential housing sites, and only part of the allocated site, it is considered that there are other reasons why the allocated is suitable in other sustainability terms. These are that the site would include land for a new infant school and doctor's surgery, and that it was the preference of the local community that only one site is allocated within the village (see paragraph 102 of the examiner's report), and that the one site be the allocated site (see paragraphs 104-105 of the examiner's report). The Landscape Capacity Assessment recommendations are not included within the NDP, however the examiner's modifications to NDP policy SDB1 (General Features) include inclusion

Respondent ref	Respondent	Comments	Council response
			of text that the site must provide up to 110 dwellings subject to the outcome of technical studies.
			With regard to the other issues raised in the response, it should be noted that the examiner recommended in his report that the NDP should not proceed to referendum based purely on there being no landscape evidence. Had it not been for the landscape issues he would have recommended that the NDP progress to referendum, albeit with modifications.
			West Berkshire Council's Housing Site Allocations DPD states that the delivery of the NDP will be monitored by the Council to ensure that the housing requirement is met. The Council reserves the right to identify any opportunities to address any shortfall through the DPD process if the NDP is not adopted within 2 years of the adoption of the Housing Site Allocations DPD.
			Regarding sewage disposal and water pressure, NDP policy SDB1 requires that an integrated water supply and drainage strategy is provided in advance of development

Respondent ref	Respondent	Comments	Council response
rei			to ensure the provision of adequate and appropriate infrastructure for water supply and wastewater, both on and off site. Development will have to be occupied in line with this strategy.
			The examiner's report at paragraph 131 comments that the site promoter is "contractually obliged by the option agreement that they have with the owner of The Site (the Englefield Estate) to provide gratis 1 hectare of land for the new school and surgery."
			NDP policy SDB1 (General Features) identifies that either a review or partial review of the allocation would be required if no progress has been made to secure the relocation of the infant school or doctor's surgery 5 years from the formal adoption date of the NDP. The examiner considered this policy within paragraph 196 of his report.
			The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP
SMNDP9	CLH Pipeline	Thank you for your email to CLH Pipeline System Ltd dated 3 March	should proceed to referendum. The comments are noted.

Respondent ref	Respondent	Comments	Council response
	Ltd	2017 regarding the above. Please find attached a plan of our clients apparatus. We would ask that you contact us if any works are in the vicinity of the CLH-PS pipeline or alternatively go to www.linesearchbeforeudig.co.uk our free online enquiry service.	The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
SMNDP10	CPRE Berkshire	CPRE has supported the Mortimer Neighbourhood Plan site selection for some time and see it has limited landscape impact and is the best location for new housing the District requires. We therefore support the WBC proposal.	The comments are noted. The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
SMNDP11	Gladman	This letter provides the response of Gladman Developments (hereafter referred to as "Gladman") to the current consultation held by West Berkshire Council (WBC) on the proposed modifications to the Stratfield Mortimer Neighbourhood Plan (SMNP) under paragraph 13 of Schedule 4b of the Town and Country Planning Act 1990 (as amended). Whilst WBC and the Parish Council do not agree with Examiner Humphreys' recommendations, the statutory framework for examination provides the pathway by which the assessment of the Neighbourhood Plan can take place against the Neighbourhood Plan Basic Conditions. Paragraph 10 (3)(a) of Schedule 4b makes clear that the only modifications that may be recommended are 'modifications that the examiner considered need to be made to secure that the draft order meets the basic conditions mentioned in paragraph 8(2). As such, in order to allow for the flexibility required by the National Planning Policy Framework (the Framework) (basic condition (a)) and to ensure the delivery of sustainable development (basic condition (d)) the Examiner	The comments are noted. As part of the process for making NDPs, following the issuing of the examiner's report, a local planning authority must consider the examiner's report, decide which of the recommendations should be followed and publish its decision. The relevant legislation which governs the process for making NDPs (Schedule 4b of the Town and Country Planning Act 1990) (as amended) enables local planning authorities to propose to make a recommendation which differs from that recommended by the examiner as a result of new evidence.

Respondent ref	Respondent	Comments	Council response
ret		was clearly entitled to recommend the proposed modifications to ensure that the SMNP is consistent with the Neighbourhood Plan Basic Conditions. Policy RS5 Gladman support the Examiner's opinion that a full and formal landscape and visual impacts assessment was required for site MOR006 and indeed that such an assessment would inform the capacity of the site and its ability to assist in delivering the 110-dwelling requirement set out in the draft Neighbourhood Plan. Whilst we support and acknowledge the move to amend the policy wording, as suggested by the Examiner, to read 'up to 110 dwellings', we contend that the LVIA commissioned, post Examiners Report, by West Berkshire Council on behalf of Stratfield Mortimer Parish Council, does not set out the number of dwellings that the above site could accommodate as recommended by Examiner Humphreys. Paragraph 13(1) of Schedule 4b of the Town and Country Planning Act 1990 (as amended) makes it clear that the local planning authority can only propose to make a decision which differs from that recommended by the Examiner if 'the reason for the difference is (wholly or partly) as a result of new evidence or a new fact or a different view taken by the authority as to a particular fact'. Whilst new evidence has been provided and cited by West Berkshire Council, Gladman contend that said evidence provides insufficient detail to resolve the concerns raised by the Examiner. Notwithstanding the above, should the Councils proceed with a strategy which seeks to disregard the Examiner's recommendations then we recommend that this matter should be referred back to Independent Examination otherwise it will likely be an area of	The NPPF makes it clear that the three elements of sustainability (social, economic and environmental) should not be considered in isolation but considered as a whole as they are mutually dependent. Whilst the Landscape Capacity Assessment does not set out the number of dwellings that could be provided, the examiner's modifications to NDP policy SDB1 (General Features) include that the site must provide up to 110 dwellings, subject to the outcome of technical studies. The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.

Respondent ref	Respondent	Comments	Council response
SMNDP12	Highways England (Beata Ginn)	contention for those promoting land interests within the neighbourhood area. In this regard, it is not permissible to appoint a different Examiner. Paragraphs 7 to 11 of schedule 4b identify a single examiner. In this instance, Examiner Humphreys was appointed the sole Examiner of the SMNP, and if the Council progress on the proposed modifications then this matter should be referred back to Examiner Humphreys for further consideration. Thank you for your e-mail dated 2 March inviting Highways England to comment on Neighbourhood Planning - Stratfield Mortimer and Burghfield Highways England has been appointed by the Secretary of State for Transport as strategic highway company under the provisions of the Infrastructure Act 2015 and is the highway authority, traffic authority and street authority for the strategic road network (SRN). The SRN is a critical national asset and as such Highways England works to ensure that it operates and is managed in the public interest, both in respect of current activities and needs as well as in providing effective stewardship of its long-term operation and integrity. We will therefore be concerned with proposals that have the potential to impact the safe and efficient operation of the SRN, in this case the	The comments are noted. The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
		M4 motorway. We have reviewed consultation and have no comments.	
SMNDP13	Highways England (Glen Strongitharm)	Response the same as SMNDP12.	See response to SMNDP12 above
SMNDP14	Historic England	Historic England considers that the Neighbourhood Plan meets the basic conditions and should, therefore, proceed to referendum.	The comments are noted. The representation does not raise any issues which would prevent the Council from making a final

Respondent ref	Respondent	Comments	Council response
			recommendation that the NDP should proceed to referendum.
SMNDP15	Andy Hulley	I am not in agreement with the proposed recommendation that the SM NDP should progress to referendum for the following reasons. The SM NDP have ignored the independent examiners findings and continue to push for a one site development. Over embellishment of the proposal suggests to the community that they will be getting a new school & surgery. The environmental impact study does not support the NDP proposal.	The comments are noted. As part of the process for making NDPs, following the issuing of the examiner's report, a local planning authority must consider the examiner's report, decide which of the recommendations should be followed and publish its decision. The relevant legislation which governs the process for making NDPs (Schedule 4b of the Town and Country Planning Act 1990) (as amended) enables local planning authorities to propose to make a recommendation which differs from that recommended by the examiner as a result of new evidence. The NPPF makes it clear that the three elements of sustainability (social, economic and environmental) should not be considered in isolation but considered as a whole as they are mutually dependent. Whilst the Landscape Capacity Assessment recommended that two sites are considered further as

Respondent ref	Respondent	Comments	Council response
			potential housing sites, and only part of the allocated site, it is considered that there are other reasons why the allocated is suitable in other sustainability terms. These are that the site would include land for a new infant school and doctor's surgery, and that it was the preference of the local community that only one site is allocated within the village (see paragraph 102 of the examiner's report), and that the one site be the allocated site (see paragraphs 104-105 of the examiner's report).
			The examiner's report at paragraph 131 comments that the site promoter is "contractually obliged by the option agreement that they have with the owner of The Site (the Englefield Estate) to provide gratis 1 hectare of land for the new school and surgery."
			NDP policy SDB1 (General Features) identifies that either a review or partial review of the allocation would be required if no progress has been made to secure the relocation of the infant school or doctor's surgery 5 years from the formal adoption date of the NDP. The examiner considered this policy

Respondent ref	Respondent	Comments	Council response
101			within paragraph 196 of his report.
			The Landscape Capacity Assessment recommends that part of the allocated site is suitable for development. The examiner identified modifications that he would have made to policy SBD1 (General Features).
			The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
SMNDP16	Name withheld	Thank you for allowing me to give my views on this proposal.	The comments are noted.
		I live on the West side of this site and will be impacted by any development.	Detail on the site visits that was undertaken by the examiner is set out in his report in paragraphs 109-
		I am not against the development on MOR006, the referred to site, but am against the proposal of the 110 homes to be considered for this site.	113. As part of the process for making
		During the NDP consultation period I believe no one came to visit the total site to see what the landscape assessment might be. If one is to read the Inspector's (Richard Humphreys QC) report of 25th October 2016, he states the following:	NDPs, following the issuing of the examiner's report, a local planning authority must consider the examiner's report, decide which of the recommendations should be followed and publish its decision.
		" clarification concerning residential site selection in the NDP	The polescent legislatic list
		68. This issue has caused me considerable concern, in particular in respect of the regard had to the landscape and visual impacts of the	The relevant legislation which governs the process for making NDPs (Schedule 4b of the Town and

Respondent	Respondent	Comments	Council response
ref		proposed development of the Site. By way of overview, it is clear to me in the light of all the evidence that no regard has been had by SMPC to 2 relevant landscape assessments when resolving that The Site be allocated 110 dwellings. Regard was only had to the Historic Landscape Characterisation Sensitivity Map. Moreover, although the Steering Group was advised by one of its members to take the advice	Country Planning Act 1990) enables local planning authorities to propose to make a recommendation which differs from that recommended by the examiner as a result of new evidence.
		of a landscape architect, it did not do so." He also states later in his report:	The NPPF makes it clear that the three elements of sustainability (social, economic and
		"108. Nevertheless, it is clear in my view that there has been a failure by the Parish Council / Steering Group when formulating, and consulting on, its proposals properly addressing the landscapes and visual impacts of the amount of development proposed for the Site and other potential sites."	environmental) should not be considered in isolation but considered as a whole as they are mutually dependent.
		Mr Humphreys has on many occasions in his report used the phrase "up to 110" rather than specifying a particular number. This seems to imply his disregard for the proposed amount.	Whilst the Landscape Capacity Assessment recommended that two sites are considered further as potential housing sites, and only part of the allocated site, it is considered
		For some reason the 110 target for new homes on this site seems to be intractable as far as the SMPC/NDP is concerned. Again in the Report from Richard Humphreys QC it states:	that there are other reasons why the allocated is suitable in other sustainability terms. These are that the site would include land for a new
		"98. On 16th January 2015 Bell Corwell planning consultants provided suggested densities for possible sites. I understand that this document was used at, or at any rate informed the proposals presented to, the public exhibition in February 2015. I note that this suggested that 55-60 dwellings on the Site on 3.7 ha would be appropriate, although the SMPC/the Steering Group still put forward The Site for 110 dwellings."	infant school and doctor's surgery, and that it was the preference of the local community that only one site is allocated within the village (see paragraph 102 of the examiner's report), and that the one site be the allocated site (see paragraphs 104-
		The further landscape assessment by Kirkham Landscape Planning Ltd whose report dated 26 January 2017 stated under the following	105 of the examiner's report).

Respondent ref	Respondent	Comments	Council response
		paragraphs:	With regard to the other issues raised in the response, it should be
		"Impact on key visual characteristics	noted that the examiner recommended in his report that the
		Loss of views to the wider countryside from the footpath	NDP should not proceed to
		Impact of extensive development on the skyline in views from the	referendum based purely on there
		South	being no landscape evidence. Had it
		Potential Visual impact on views from Drury Lane and wider	not been for the landscape issues
		landscape	he would have recommended that the NDP progress to referendum,
		Loss of views to wooded ridgeline	albeit with modifications.
		Impact on key settlement characteristics	
		Scale of development over the whole site would urbanise the settlement edge	The examiner's report at paragraph 131 comments that the site
		Expansion beyond plateau settlement pattern	promoter is "contractually obliged
		Scale of development over the whole site would be out of keeping with the settlement pattern contrary to LCA guidance"	by the option agreement that they have with the owner of The Site (the Englefield Estate) to provide gratis 1
		I am sure by now you will have read both reports and are wondering why both the Parish Council and Steering Group are still adamant for	hectare of land for the new school and surgery."
		proposing the Referendum for 110 dwellings on this site. WBC have paid for two professional reports yet they still the wish to go against the recommendations, obviously the professional viewpoint is not good enough, they know better.	NDP policy SDB1 (General Features) identifies that either a review or partial review of the allocation would be required if no
		On 26th January 2017 there was a Public Exhibition hosted by T A Fisher, the preferred developer and The Englefield Estate, the land owner of both sites, with plans shown for the 110 dwellings to be built on and divided between both MOR005 and MOR006. This provided a lesser density of housing on MOR006 more in line with the professionals' figures referred to earlier. This was turned down by both	progress has been made to secure the relocation of the infant school or doctor's surgery 5 years from the formal adoption date of the NDP. The examiner considered this policy within paragraph 196 of his report.
		the SMPC and Steering Group. If this could be accepted I would be happy to support this unreservedly.	The Public Exhibition was in relation

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		Please also consider the proposed school on MOR006. No development should be agreed until there is a firm commitment that the school be built. There is little enough room for current pupils so it is incumbent on you to ensure that at least that part of the infrastructure is in place first. All the above points need very careful consideration from the Planning Committee, please do not "just nod it through". Hopefully common sense will prevail and you will not support the building of 110 dwellings on MOR006 a totally unacceptable development on that particular site. If you were to see it I feel you would agree.	to a proposed planning application and not part of the NDP consultation. The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
SMNDP17	Natural England	Natural England is a non-departmental public body. Our statutory purpose is to ensure that the natural environment is conserved, enhanced, and managed for the benefit of present and future generations, thereby contributing to sustainable development. Rights of Way, Access land, Coastal access and National Trails – Berkshire Circular Routes Paragraph 75 of the NPPF highlights the important of public rights of way and access. Development should consider potential impacts on access land, common land, rights of way and coastal access routes in the vicinity of the development. Consideration should also be given to the potential impacts on the any nearby National Trails. The National Trails website www.nationaltrail.co.uk provides information including contact details for the National Trail Officer. Appropriate mitigation measures should be incorporated for any adverse impacts. Natural England does not consider that this Stratfield Mortimer Neighbourhood Development Plan poses any likely risk or opportunity in relation to our statutory purpose, and so does not	The comments are noted. The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.

Respondent ref	Respondent	Comments	Council response
101		wish to comment further on this consultation.	
		The lack of comment from Natural England should not be interpreted as a statement that there are no impacts on the natural environment. Other bodies and individuals may wish to make comments that might help the Local Planning Authority (LPA) to fully take account of any environmental risks and opportunities relating to this document.	
		If you disagree with our assessment of this proposal as low risk, or should the proposal be amended in a way which significantly affects its impact on the natural environment, then in accordance with Section 4 of the Natural Environment and Rural Communities Act 2006, please consult Natural England again.	
SMNDP18	South Oxfordshire	Unfortunately South Oxfordshire will not be making comments on the NDP. As Stratfield Mortimer is neither adjacent or close to SODC	The comments are noted.
	District Council	boundary.	The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
SMNDP19	Sport England	Thank you for consulting Sport England on the above neighbourhood plan.	The comments are noted.
		Government planning policy, within the National Planning Policy Framework (NPPF), identifies how the planning system can play an important role in facilitating social interaction and creating healthy, inclusive communities. Encouraging communities to become more physically active through walking, cycling, informal recreation and formal sport plays an important part in this process. Providing enough sports facilities of the right quality and type in the right places is vital to achieving this aim. This means that positive planning for sport, protection from the unnecessary loss of sports facilities, along with an integrated approach to providing new housing and employment land	The examiner recommended in his report that the NDP should not proceed to referendum and this was based purely on there being no landscape evidence. Had it not been for the landscape issues he would have recommended that the NDP progress to referendum, albeit with modifications. The representation does not raise

Respondent ref	Respondent	Comments	Council response
		with community facilities is important. It is essential therefore that the neighbourhood plan reflects and complies with national planning policy for sport as set out in the NPPF with particular reference to Pars 73 and 74. It is also important to be aware of Sport England's statutory consultee role in protecting playing fields and the presumption against the loss of playing field land. Sport England's playing fields policy is set out in our Planning Policy Statement: 'A Sporting Future for the Playing Fields of England'. http://www.sportengland.org/playingfieldspolicy Sport England provides guidance on developing planning policy for sport and further information can be found via the link below. Vital to the development and implementation of planning policy is the evidence base on which it is founded. http://www.sportengland.org/facilities-planning/planning-for-sport/forward-planning/	any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
		Sport England works with local authorities to ensure their Local Plan is underpinned by robust and up to date evidence. In line with Par 74 of the NPPF, this takes the form of assessments of need and strategies for indoor and outdoor sports facilities. A neighbourhood planning body should look to see if the relevant local authority has prepared a playing pitch strategy or other indoor/outdoor sports facility strategy. If it has then this could provide useful evidence for the neighbourhood plan and save the neighbourhood planning body time and resources gathering their own evidence. It is important that a neighbourhood plan reflects the recommendations and actions set out in any such strategies, including those which may specifically relate to the neighbourhood area, and that any local investment opportunities, such as the Community Infrastructure Levy, are utilised to support their	

Respondent ref	Respondent	Comments	Council response
ref		delivery. Where such evidence does not already exist then relevant planning policies in a neighbourhood plan should be based on a proportionate assessment of the need for sporting provision in its area. Developed in consultation with the local sporting and wider community any assessment should be used to provide key recommendations and deliverable actions. These should set out what provision is required to ensure the current and future needs of the community for sport can be met and, in turn, be able to support the development and implementation of planning policies. Sport England's guidance on assessing needs may help with such work. http://www.sportengland.org/planningtoolsandguidance	
		If new or improved sports facilities are proposed Sport England recommend you ensure they are fit for purpose and designed in accordance with our design guidance notes. http://www.sportengland.org/facilities-planning/tools-guidance/design-and-costguidance/	
		Any new housing developments will generate additional demand for sport. If existing sports facilities do not have the capacity to absorb the additional demand, then planning policies should look to ensure that new sports facilities, or improvements to existing sports facilities, are secured and delivered. Proposed actions to meet the demand should accord with any approved local plan or neighbourhood plan policy for social infrastructure, along with priorities resulting from any assessment of need, or set out in any playing pitch or other indoor and/or outdoor sports facility strategy that the local authority has in place.	
		In line with the Government's NPPF (including Section 8) and its Planning Practice Guidance (Health and wellbeing section), links	

Respondent ref	Respondent	Comments	Council response
		below, consideration should also be given to how any new development , especially for new housing, will provide opportunities for people to lead healthy lifestyles and create healthy communities. Sport England's Active Design guidance can be used to help with this when developing planning policies and developing or assessing individual proposals.	
		Active Design, which includes a model planning policy, provides ten principles to help ensure the design and layout of development encourages and promotes participation in sport and physical activity. The guidance, and its accompanying checklist, could also be used at the evidence gathering stage of developing a neighbourhood plan to help undertake an assessment of how the design and layout of the area currently enables people to lead active lifestyles and what could be improved.	
		NPPF Section 8: https://www.gov.uk/guidance/national-planning-policy-framework/8-promoting-healthy-communities	
		PPG Health and wellbeing section: https://www.gov.uk/guidance/health-and-wellbeing	
		Sport England's Active Design Guidance: https://www.sportengland.org/activedesign	
		(Please note: this response relates to Sport England's planning function only. It is not associated with our funding role or any grant application/award that may relate to the site.)	
SMNDP20	K. Tudgay	As I have no computer like many people we don't get a chance, and by writing by hand as now to object to the referendum to go ahead.	The comments are noted.
		The so called new evidence in January 2017 produced by so called examiner his or hers viewing of the landscape must have been viewed	West Berkshire Council's adopted Core Strategy identifies Mortimer as a Rural Service Centre within the

Respondent ref	Respondent	Comments	Council response
		through dark glasses and did not see the beauty of Stratfield proposed area. Why housing? This area of Berkshire is to crowded already. Just many people working London so second housing. The housing will not be for local persons such as "Shinfield." So please leave us some countryside.	settlement hierarchy. It is therefore expected to see some growth over the Core Strategy period of 2006-2016.
			The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
SMNDP21	Paul Whiting	I am writing to raise my concerns on the process that is being followed on the proposed development of 110 houses in Mortimer. First I understand that the Independent Landscaping Report proposal is being ignored in that the recommendation is that the land is not suitable for 110 houses, but a reduced number. Second there seems to be vested interest between members of the NDP, developer, council and land owners, this must be wrong and I think there needs to be transparency on this. Third, the proposed plan shows the affordable housing all grouped together, as we know this has been proved to cause problems on other developments. Finally I have objected before on the grounds that the village infrastructure will not take a development of this size, but have not had any response. I would appreciate some form of response from yourselves on these points.	The comments are noted. As part of the process for making NDPs, following the issuing of the examiner's report, a local planning authority must consider the examiner's report, decide which of the recommendations should be followed and publish its decision. The relevant legislation which governs the process for making NDPs (Schedule 4b of the Town and Country Planning Act 1990) (as amended) enables local planning authorities to propose to make a recommendation which differs from that recommended by the examiner as a result of new evidence. The NPPF makes it clear that the three elements of sustainability (social, economic and

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			environmental) should not be considered in isolation but considered as a whole as they are mutually dependent.
			Whilst the Landscape Capacity Assessment recommended that two sites are considered further as potential housing sites, and only part of the allocated site, it is considered that there are other reasons why the allocated is suitable in other sustainability terms. These are that the site would include land for a new infant school and doctor's surgery, and that it was the preference of the local community that only one site is allocated within the village (see paragraph 102 of the examiner's report), and that the one site be the allocated site (see paragraphs 104- 105 of the examiner's report).
			With regards to the other issues raised in the response, it should be noted that the examiner recommended in his report that the NDP should not proceed to referendum based purely on there being no landscape evidence. Had it not been for the landscape issues he would have recommended that the NDP progress to referendum,

		albeit with modifications.
		01 1 10 (11 1:55)
		Chapter 12 of the NDP has regard to infrastructure, and an objective of the NDP is to provide the infrastructure services and amenities required in a modern rural parish. Policies IS1-IS6 have regard to the provision of infrastructure.
		Furthermore, NDP policy SDB1 (General Features) requires the allocated sites to include an area for community facilities to be used for the relocation of the infant school and a new doctor's surgery.
		The representation does not raise any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
Judy Winter	This is an ill thought out proposal which does not have the requisite existing infrastructure to support the new occupants of another 110 houses in our village.	The comments are noted. It should be noted that the examiner recommended in his report that the
	On top of which, The District Council have recently given planning permission for an extra 17 houses on the Fairwinds and Tower House sites (The Street), at an entrance to the proposed MOR 006 land. This will result in a total of 127 houses extra in the Mortimer Common village.	NDP should not proceed to referendum based purely on there being no landscape evidence. Had it not been for the landscape issues he would have recommended that the NDP progress to referendum, albeit with modifications.
	udy Winter	existing infrastructure to support the new occupants of another 110 houses in our village. On top of which, The District Council have recently given planning permission for an extra 17 houses on the Fairwinds and Tower House sites (The Street), at an entrance to the proposed MOR 006 land. This will result in a total of 127 houses extra in the Mortimer Common

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		this email, marked 1 to 3. It is all very well for Government Dept's to produce that x-no of new properties must be built in certain areas, but if those areas cannott physically cope with the extra housing, it is surely more sensible to go back to the Government Dept for an amendment, than to "plough-on" to referendum regardless. GUIDELINES FOR OPPOSING THE PLANNED NEW DEVELOPMENT TO W.BERKS COUNCIL	The examiner's report at paragraphs 132, 133 and 135 consider the new school, and it is not stated that the Council do not have the funds available. The examiner's report makes no reference to the doctors of the existing GP surgery not wanting to relocate.
		This village does not have the infrastructure to support the occupants of another 110 houses. Schooling: The infant's school is already at capacity. The proposed builders have allocated an area for a new, larger school to be built on the site. However West Berks council have stated quite clearly that they do not have the funds available to build this project.	NDP policy SDB1 requires that an integrated water supply and drainage strategy is provided in advance of development to ensure the provision of adequate and appropriate infrastructure for water supply and wastewater, both on and off site. Development will have to be occupied in line with this strategy.
		Doctor's Surgery: The proposed Builders have also allocated an area for a new larger Surgery to be built on the site. However, the Doctors have made it clear that they have no intention of moving from their currently owned and purpose built site, and that the additional Number of patients would not be enough to warrant NHS payment of another Doctor. Therefore the extra patients would have to be absorbed into the already often overstretched system currently in place on Victoria Road. The Development Plans show SIGN'S of "children crossing" and "a white cross", suggesting that the need for larger Schooling and Medical facilities for the proposed increased population has been addressed, whereas in reality, only SPACE has been allocated. The buildings are NOT going to materialise, and, further, in 5 years' time, these VACANT	The examiner considered highway access within his report at paragraphs 170-172. West Berkshire Council's Housing Site Allocations DPD sets out parking standards which any future planning application would have to comply with.
		whereas in reality, only SPACE has been allocated. The buildings are	

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•	Respondent	Water: Following the severe problems that the Fire Dept. had in dealing with a recent incident at Wokefield Park, Thames Valley Water Board has made it dear that they cannot currently provide the extra pressure required for the additional new houses Sewage: We have also been made aware that the Sewage plant on the Grazeley Road, which currently serves our village, does not have the capacity to deal with the extra houses. Whilst these latter two services can presumably be increased, the money has to come from somewhere. W. Berks. Council is in dire straits financially (cutting back on Libraries etc). The proposed builders have not offered to foot the bills, and that leaves us – The Tax Payers!! Our latest tax-bill already shows a significant annual rise. Traffic: The access point for the proposed development is onto the main road in the centre of the village, very close to the access point of the Infant's School. This area is already a frequent bottleneck at certain times of day, especially at the start and end of school, an activity in the Community Centre, or a service in the Church. This is a very busy road, being the main access to Reading and the M4 from Tadley and AWE at Aldermaston. The addition of another 200 + cars trying to gain access to the road, especially in the a.m. for work and school does not bode well for safety, and further congestion in a small rural village. Parking: The parking in the village is already inadequate. Traffic regularly overflows onto the side-roads, and the congestion down at the	any issues which would prevent the Council from making a final recommendation that the NDP should proceed to referendum.
		Station is appalling. The addition of the residents of another 110 houses, all getting involved in village activities will be an accident waiting to happen. NDP: This self-appointed, un-elected committee are determined to get this development passed, and have been quite verbally threatening to	

Respondent ref	Respondent	Comments	Council response
		the villagers in meetings to discuss the development topic, repeatedly saying that if we don't agree to their proposals, the alternative will be much worse for us all. The initial questionnaire sent out to all the residents was felt to be very biased and leading in its wording. They have been extremely low-key in advertising meetings. and deadlines, and many villagers were unaware of a lot of the process, and feel it has been a "done deal" from the beginning. Certain members of the Committee are known to have close allegiance with the Landowner's estate, and the Developers, and 1 or 2 have recently had to stand down due to vested interests. Sadly too late. Ironically none of the NDP members live near their chosen site!	
		Independent Report: W. Berks council called for this and a Q.C. spent several days in the village, looking at sites, speaking to NDP and villagers alike as he wished. The outcome was felt a very fair analysis which sensibly was NOT in favour of such a large development in the centre of a small village. He recommended instead, several smaller developments around the perimeters of the village, adding also that the current site would have a significantly negative impact on the many properties that currently abut it.	
		Unsurprisingly, this wasn't what the NDP wanted to hear, and so, they have virtually ignored it. This report by a professional, experienced, and totally independent assessor has cost us, the taxpayers a sum in the region of £25,000.00!!	
		The Site: This is a large area of very natural beauty, with footpaths to allow villagers and visitors alike to enjoy the peace and far reaching views on their doorstep. The field "Malthouse Lane" has a long history of being farmed with Barley to supply the original Malthouse and Brewery within the village. Although no longer used for this purpose, the Farmer continues to grow Barley here, and the crop, through from sowing to harvesting, is a joy to behold. This farming and surrounding	

Respondent ref	Respondent	Comments	Council response
		habitat also attracts many species of wildlife, including Deer, Kites and Barn owls. If this is developed, all that will remain is a footpath past a very large housing estate!!	
		Summary: This village, unlike surrounding sprawling areas such as Burghfield, Aldermaston, and Tadley, is a very small and compact community.	
		The infrastructure really cannot support an additional 110 houses anywhere, but if Government states that that is what we have to have, then surely the Assessors advice of 4 or 5 smaller developments of approx., 20 houses apiece around the perimeter of the village is a much more sensible idea.	
SMNDP23	Martin Winter	Comments submitted on 17 March 2017:	The comments are noted.
		Comments the same as SMNDP23 above.	See response to SMNDP22.
		Comments submitted on 7 March 2017: We refer to Bettina Kirkham's Report and note that that address of site	In relation to the comments submitted on 7 March, the address of the site that has been used is the address given to West Berkshire
		MOR006 is shown incorrectly twice at the start of the report on pages one and two.	Council by the site promoter when the site was submitted as part of the Strategic Housing Land Availability Assessment.